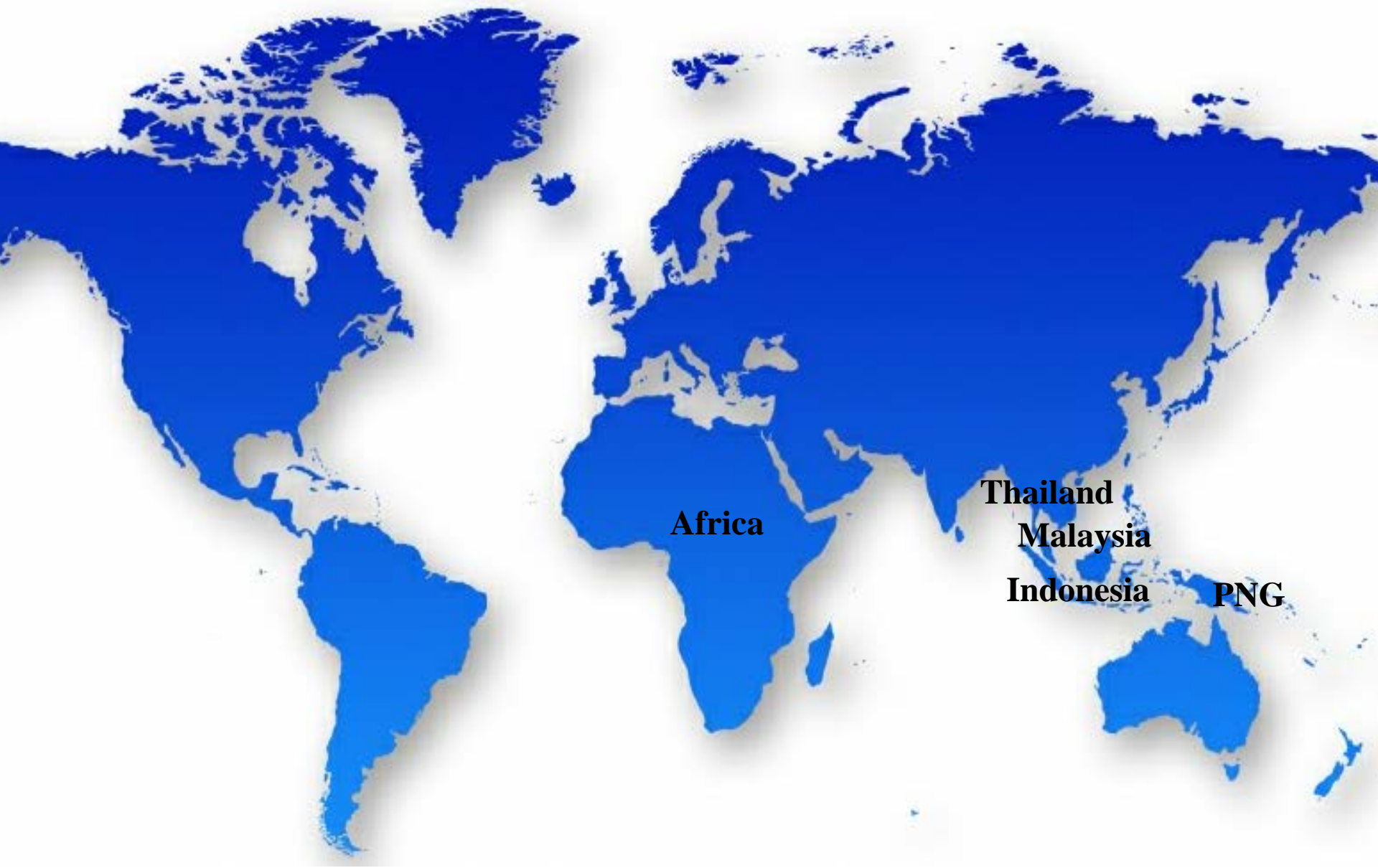


AN OVERVIEW: OIL PALM SMALLHOLDERS



Africa

Thailand

Malaysia

Indonesia

PNG



Indonesia

- About 40% of Palm Oil area & CPO production contributed by smallholders producers
- 3 pilot projects for RSPO certification have been identified
 - PTPN III North Sumatera
 - Setara Jambi
 - Carrefour & WWF-Indonesia Riau (Ukui)
- Total area: +8,700 ha
- Total number of smallholders: 724 members

Malaysia

- About 11% of total Palm Oil planted area produced by independent smallholders
- Government provide financial assistance to smallholder to develop their land
- There are many government supported scheme smallholders (FELDA, RISDA, FELCRA)
- FELDA strive to get all its 70 palm oil mills nationwide to be RSPO certified by 2016
- No independent smallholder being certified yet in Malaysia



Thailand

- More than 120,000 farmers and 98% are smallholders
- Estimated 70% of CPO produced by smallholders
- Majority of the growers are independent
- Mills are dependent to smallholders and ramps for FFB supply
- 4 groups of independent smallholders been recently audited for RSPO certification
- Total area: > 2,446.88 ha
- Total member: > 383 smallholders

Papua New Guinea

- 38.3% (52,939 ha) planted by smallholders; produced 30.6% of national FFB production
- PNG palm oil companies (RSPO members) have the intention to bring the smallholder growers towards RSPO certification
- 70.1% of all smallholder blocks being RSPO certified
- Using PNG Associated Smallholders to suit the context in PNG



Africa

- Smallholders produce between 60% and 80% of FFB required by processing mills
- Top producing countries in Africa are Nigeria, Ghana, Cote D'Ivoire and Cameroon
- More than 100,000 smallholders in Africa
- WAFF/Solidaridad have started initiatives for RSPO certification to about scheme smallholders and outgrowers (GOPDC) in 2010
- Under Solidaridad, 2 project been approved for smallholder RSPO certification in Ghana