

ACOP

Annual Communications Of Progress

— DIGEST —
&
NARRATIVE
2015



NOTE ON DATA SETS

RSPO Members data

Data period: Jan - Dec 2014

Source: RSPO members' ACOF reports

CSPO Supply & Sales data

Data period: Jan - Sep (end) 2015

Source: RSPO

Production & Market data

Data period: Jan - Sep 2015

Source: RSPO (audits)



DISCLAIMER

This material and accompanying data is based on submissions from RSPO members which has not been independently verified and is provided by the RSPO and authors without warranty of any kind, either expressed or implied. By making use of this material you do so at your own risk and you accept that the author shall not be liable for any claims, liabilities, losses, damages, costs or expenses of any kind arising.

As not all members submit ACOP reports, the analysis unfortunately cannot claim to be fully representative of the total membership. Although the analysis of ACOP data gives us an interesting insight, especially when comparing historical data, we must be careful in drawing conclusions based on these findings.

Note that reported totals can vary slightly in the report because of different time series data.

EDITED BY:

Communications Division,
RSPO Secretariat

DESIGN:

Catalyze Sustainability Communications

Table of Contents

1. Executive Statement	2
2. Summary of Submissions.....	4
3. Suspended and Terminated Members	16
4. Annual Production Capacity of Certified Sustainable Palm Oil.....	18
5. Supply of Certified Sustainable Palm Oil	20
6. Members' Use of Supply Chain Models	24
7. Use of Book & Claim	40
8. Total Market Uptake	46
9. Regional Market Uptake.....	48
10. Grower Markets	52
11. Demand Markets	56
12. Time-Bound Plans.....	66
13. Membership Development.....	71
14. Strategic Outlook	73

LIST OF ACRONYMS AND ABBREVIATIONS

ACOP.....	Annual Communications of Progress
B&C.....	Book & Claim
CGM	Consumer Goods Manufacturers
CSPK.....	Certified Sustainable Palm Kernel
CSPO	Certified Sustainable Palm Oil
FFB.....	Fresh Fruit Bunches
GIN	Growth Interpretation Narrative
Ha	Hectares
ISCC.....	International Standard for Carbon Certification
MT.....	metric tonnes
NGO	Non-Government Organization
P&C.....	Principles and Criteria
PKE	Palm Kernel Expeller
PKO.....	Palm Kernel Oil
PO.....	Palm Oil
RSPO	Roundtable on Sustainable Palm Oil

1. Executive Statement

The Annual Communications of Progress (ACOP) are reports submitted by RSPO members to gauge their progress towards 100% RSPO-certified sustainable palm oil (CSPO). These reports are mandatory for Ordinary and Affiliate members, and are submitted every year.

For the first time in our 10-year history as an organisation, we have decided this year to combine our annual analysis of ACOP reports with that of membership and trade data, which used to be published separately in our Growth Interpretation Narratives (GIN).

Based on numbers from eTrace, our online trade database, we are happy to see how the certified area and production continue to grow, including production from smallholders. In 2015, the total certified area grew to 3.09 million hectares (ha), while certified production capacity grew to 11.63 million metric tonnes (MT).

In 2012, RSPO predicted that 2015 CSPO production levels would reach 6.72 million MT, based on extrapolations of reported certification progress. Today, we see that much higher levels have been achieved: supplies of around 14 million MT are predicted for end 2015, more than twice the volume expected in 2012.

Parallel to our growing membership numbers, we have received a record number of ACOP reports: 753, including 128 voluntary reports. Based on the wealth of data in these reports, we are able to conclude not only that market uptake of CSPO is rising in all regions, but also that a substantial number of members are adjusting their plans from 2015, with 2020 as the new target year, to reach 100% CSPO. The positive sign is that despite these adjustments in Time-Bound Plans, all constituencies seem set to meet the regional targets set for 2020.

Very proud of our achievements to date, I look forward to collaborating with you all to further strengthen RSPO and address our challenges over the next 10 years, including the need to drive increased uptake of CSPO in buyer markets.

Datuk Darrel Webber
Secretary General
RSPO



2015



3.09
million ha
total
certified area

11.63
million MT
certified
production
capacity

ABOUT THE RSPO PRINCIPLES & CRITERIA:

The RSPO Principles and Criteria (RSPO P&C) have defined a standard for sustainable palm oil production that has become widely accepted by a diverse range of stakeholders. The standard has undoubtedly generated momentum for the implementation of more responsible practices

within the palm oil industry. Most importantly, the RSPO provides a forum for constructive engagement between groups of stakeholders with different priorities and perspectives, which is essential if the existing barriers to more responsible practice are to be overcome.

8 PRINCIPLES FOR GROWERS TO BE RSPO CERTIFIED



1 Commitment to transparency



5 Environmental responsibility and conservation of natural resources and biodiversity



2 Compliance with applicable laws and regulations



6 Responsible consideration of employees, and of individuals and communities affected by growers and mills



3 Commitment to long-term economic and financial viability



7 Responsible development of new plantings








4 Use of appropriate best practices by growers and millers



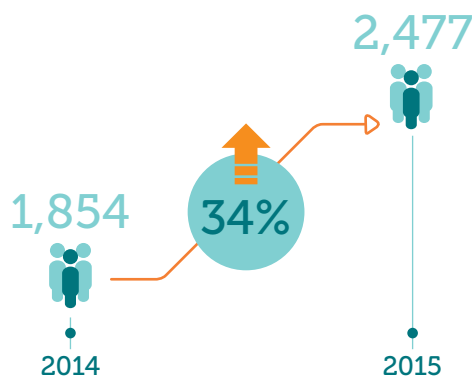
8 Commitment to continuous improvement in key areas of activity

2. Summary of Submissions

OVERALL STATUS OF SUBMISSIONS BY CATEGORY

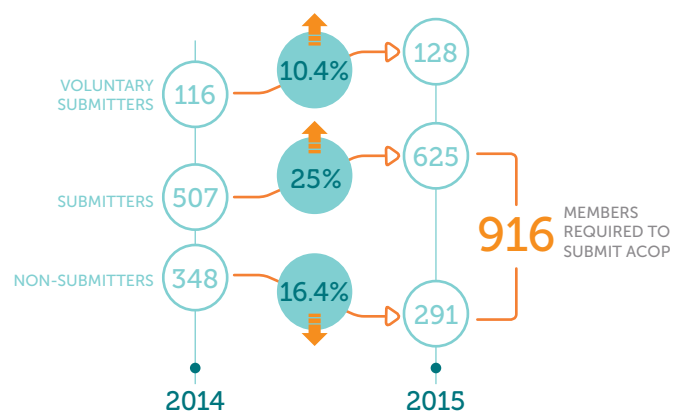
	 Growers	 Processors & Traders	 Consumer Goods Manufacturers	 Retailers	 Banks & Investors
TOTAL MEMBERSHIP	140	423	557	61	14
REQUIRED & VOLUNTARY SUBMISSIONS	109	295	367	47	11
NON SUBMITTERS	18	94	101	6	0
REQUIRED TO SUBMIT	105	283	351	45	10
TOTAL SUBMITTERS (INCLUDING VOLUNTARY)	91	201	266	41	11
VOLUNTARY SUBMITTERS	4	12	16	2	1
SUBMITTERS (REQUIRED)	87	189	250	39	10

Based on RSPO's membership database and on the ACOP reports submitted, we can draw the following conclusions:



TOTAL MEMBERSHIP

Total membership increased by 34% from 2014 numbers, with substantial growth in supply chain associate memberships; for ordinary members, most growth was seen among consumer goods manufacturers (CGM). The number of members required to submit grew by only 7%.



TOTAL SUBMITTERS

Of the 916 members required to submit an ACOP report, 625 have done so (an impressive 25% increase from 2014), while 291 have not (less than 2014). Also, there were 128 additional members who were not required to submit, but did so voluntarily (up from 2014).

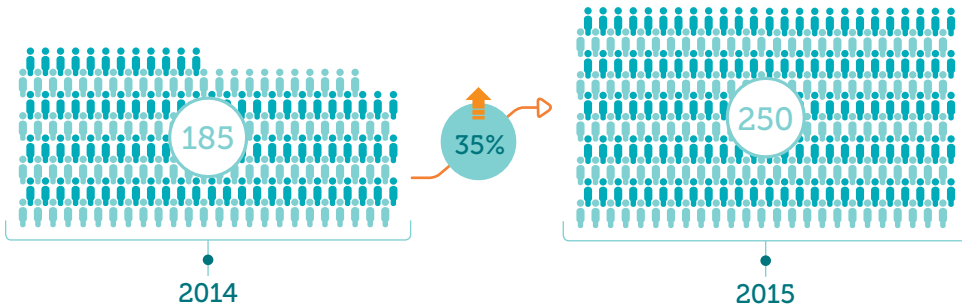
Environmental NGOs	Social NGOs	AFFILIATE	ASSOCIATE	TOTAL
30	13	108	1131	2,477
27	12	88	88	1,044
3	8	61	0	291
24	12	86	0	916
24	4	27	88	753
3	0	2	88	128
21	4	25	0	625

INCREASE IN SUBMITTERS

The largest absolute increase in number of submitters was in the CGM constituency (relative to 2014),



CONSUMER GOODS MANUFACTURERS (SUBMITTERS)

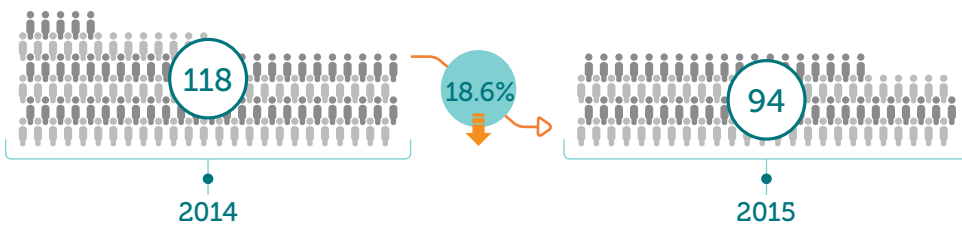


DECREASE IN NON-SUBMITTERS

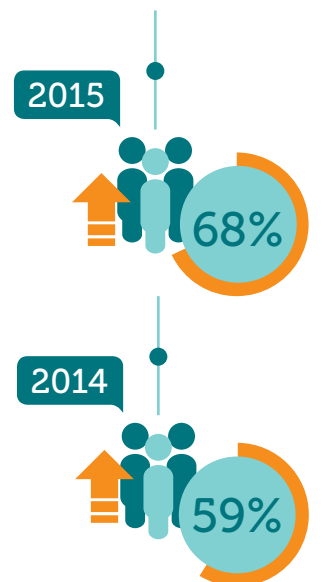
while the largest absolute decrease in number of non-submitters was among the processors and traders group.



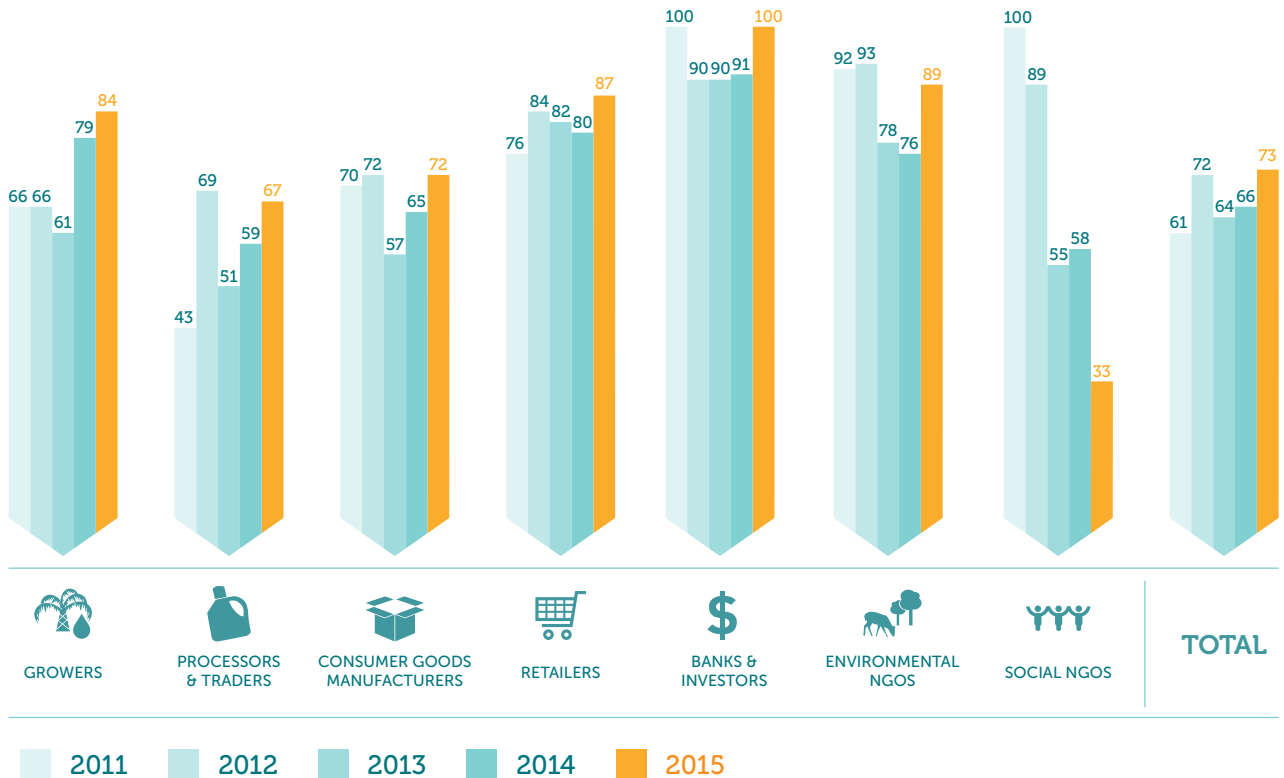
PROCESSORS & TRADERS (NON-SUBMITTERS)



INCREASE IN REQUIRED SUBMITTERS WHO SUBMITTED



PERCENTAGE OF MEMBERS REQUIRED TO SUBMIT THAT HAVE SUBMITTED ACOP



The above chart compares constituencies and their records of submitting ACOP reports, calculating the number of members who submitted reports as a percentage of all those required to submit. This calculation indicates that for 2015/2014, the banks and investors were the most loyal submitters, scoring 11 out of 11 (or 100% and consistently high over the years), while environmental NGOs, retailers, and growers scored 89%, 87%, and 83% respectively.

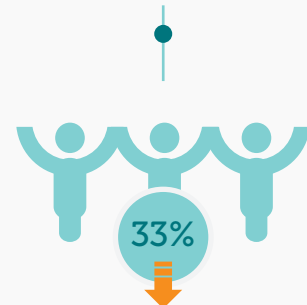
This chart also makes it possible to compare the different groups' ACOP reporting history. The columns show that both growers and processors and traders have been performing better over the years.

Social NGOs, meanwhile, seem to have gradually been performing worse over the years. In 2012, 100% submitted their ACOP reports, while for 2015 they scored a remarkably low 33%. It would be worthwhile to hold a discussion with this constituency and explore the possible causes of this trend, including the impact of Resolution 6d adopted at the 9th General Assembly in 2012, requiring the application of relevant Principles and Criteria (P&C) to all member sectors.

2014 / 2015



Most loyal submitters
Banks & Investors category



Highest decrease in submitters
Social NGO's

SUBMITTERS & NON-SUBMITTERS BY CATEGORY



Palm Oil
Growers

SUBMITTERS

- ACEITES S.A. ★ 3/3
- Agroceite, S.A. ★ 3/3
- Agrocaribe ★ 4/4
- Agrofinanz GmbH ★ 3/3
- Agroindustrial Palma Real S.A. de C.V. ★ 3/3
- Agropalma Group ★ 3/4
- ANCUPA (Asociación Nacional de Cultivadores de Palma Aceitera) ★ 2/4
- Boustead Plantations Berhad ★ 4/4
- BUMITAMA AGRICULTURE LTD ★ 4/4
- Centralamerican Palm (PALCASA) ★ 1/2
- Compañía Industrial Aceitera Coto Cincuenta y Cuatro S.A. ★ 3/3
- DAABON Group ★ 3/3
- DekelOil ★ 3/3
- Equatorial Palm Oil PLC ★ 2/4 ● 3
- FELDA ★ 4/4
- First Resources Limited ★ 4/4
- Genting Plantations Berhad ★ 3/4
- Global Palm Resources Holdings Ltd. ★ 3/4
- Golden Agri-Resources Ltd ★ 4/4
- Golden Veroleum (Liberia) Inc. (GVL) ★ 3/3
- Goodhope Asia Holdings Ltd. ◆ ★ 1/1
- Grupo Jaremar ★ 3/3
- Hap Seng Plantations Holdings Bhd ★ 4/4
- HONDUPALMA ★ 3/3
- IJM Plantations Berhad ★ 4/4
- Industrial Aceitera de la RAAS S.A. ★ 2/2
- Industrias de Jabones y Detergentes Las Palmas, S. A. ◆ ★ 1/1
- Johor Corporation ★ 2/4
- Keresia Plantations Sdn Bhd ★ 4/4
- Koperasi Tani Maju ★ 3/3
- Kuala Lumpur Kepong Berhad ★ 4/4
- Kulim (Malaysia) Berhad ★ 3/4
- Kwantans Corporation Berhad ★ 1/1
- M.P. Evans Group PLC ★ 4/4
- Mong Reththy Investment Cambodia Oil Palm Co, Ltd (MRICOP) ★ 3/3
- NaturAceites S. A. ★ 4/4
- Natural Habitats Group ★ 2/3
- New Britain Palm Oil Ltd ★ 4/4
- Noble Plantations Pte Ltd ★ 3/3
- NORPALM GHANA LIMITED ◆ ★ 1/1
- Olam International Limited ★ 4/4
- OLEOSUR SAPI DE CV ★ 3/3
- PALMACEITE S.A. ★ 3/3
- Plantaciones de Pucallpa S.A.C. ★ 1/1 ● 1
- Poligrow Colombia Ltda ★ 4/4
- PPB Oil Palms Berhad ★ 4/4
- PT Agrowiratama ★ 4/4
- PT Austindo Nusantara Jaya Agri ★ 4/4
- PT Bakrie Sumatera Plantations TBK ★ 4/4
- PT Berkat Sawit Sejati ★ 4/4
- PT Bukit Barisan Indah Prima ★ 2/2
- PT HILTON DUTA LESTARI ★ 2/2
- PT Inti Indosawit Subur ★ 4/4
- PT Ivo Mas Tunggal ★ 2/4
- PT Mentari Pratama ★ 4/4
- PT Musim Mas ★ 4/4
- PT Perkebunan Nusantara III ★ 2/4
- PT Perkebunan Nusantara IV (PERSERO) ★ 2/4
- PT Poliplant Sejahtera ★ 4/4
- PT PP London Sumatra Indonesia Tbk ★ 3/4
- PT Salim Ivomas Pratama Tbk ★ 3/4
- PT Sampoerna Agro ★ 4/4
- PT Sawit Sumbermas Sarana ★ 4/4
- PT Siringo Ringo ★ 2/2
- PT SMART Tbk ★ 2/4
- PT Swakarsa Sinarsentosa ★ 4/4
- PT Tunas Baru Lampung Tbk ★ 2/4
- PT Unggul Lestari ★ 4/4
- PT. Barumon Agro Sentosa ★ 4/4

NON - SUBMITTERS

- Asosiasi Petani Sawit Swadaya Amanah ★ 0/2 ● 2
- BENTA WAWASAN SDN BHD ★ 0/1 ● 1
- Community Enterprise Group - Suratthani ★ 1/3 ● 1
- Cooperativa de Produccion Agropecuaria de Campesinos Salama Limitada ★ 0/2 ● 2
- Estet Pekebun Kecil Sdn Bhd (ESPEK) ★ 1/2 ● 1
- FEDEPALMA - National Federation of Oil Palm Growers of Colombia ★ 1/4 ● 3
- Gapoktan Tanjung Sehati ★ 0/1 ● 1
- Hacienda La Cabaña S.A. ★ 0/2 ● 2
- Lam Soon Plantations Sdn Bhd ★ 2/4 ● 2
- Malaysian Palm Oil Association ★ 1/4 ● 3
- Palma Tica S.A. ★ 2/3 ● 1
- PT Cipta Usaha Sejati ★ 2/4 ● 1
- PT Ibris Palm ★ 0/3 ● 3
- PT Tri Bakti Sarimas ★ 1/4 ● 1
- PT Triputra Agro Persada ★ 3/4 ● 1
- Santa Rosa S.A. ★ 2/3 ● 1
- SPZ Enterprises Pty Ltd ★ 0/3 ● 3
- UPOIC Nuakhlong-Khaopanom ★ 2/3 ● 2

total: 18

Members who submitted their ACOP report after the 29 October 2015 deadline. Members who repeatedly fail to submit an ACOP report may have their membership suspended by the RSPO. Note that the totals in the Summary of Submissions section are based on submissions received by the RSPO before the deadline.

- ★ Number ACOPs reported
- ◆ Voluntary submission in 2015
- Number of missed ACOPs + TBPs



Palm Oil Growers

- PT. Brahma Binabakti ★ 1/1 ● 1
- PT. DENDYMARKER INDAHLESTARI ★ 1/1
- PT. DHARMA SATYA NUSANTARA ★ 2/2
- PT. Eagle High Plantations Tbk ★ 3/4
- PT. Gawi Bahandep Sawit Mekar ★ 2/2 ● 1
- PT. GAWI MAKMUR KALIMANTAN ★ 1/2
- PT. RIMBA MUJUR MAHKOTA ★ 3/3
- R.E.A. Holdings Plc ★ 4/4
- SABAH SOFTWOODS BERHAD ★ 3/3
- Savonnerie Tropicale S.A ★ 1/1
- SIAT SA ★ 3/4
- Sime Darby Plantation Sdn Bhd ★ 4/4
- SIPEF ★ 4/4
- Socfin Group (PT Socfindo and Socfinco SA) ★ 4/4
- TDM Plantation Sdn Bhd ★ 4/4
- The Sustainable Oil Palm Smallholders Production (Univanich-Plaipraya) community enterprise group ★ 2/3 ● 1
- Tian Siang Holdings Sdn Bhd ★ 4/4
- TWIFO OIL PALM PLANTATIONS LIMITED ◆ ★ 1/1
- United Palm Oil Industry Public Company Limited (UPOIC) ★ 4/4
- United Plantations Bhd ★ 4/4
- Univanich Palm Oil Public Company Limited (Thailand) ★ 4/4
- Wild Asia Sdn. Bhd. (Wild Asia Group Scheme) ★ 3/3

total: 91



Processors & Traders

SUBMITTERS

- AAA Oils & Fats Pte. Ltd. ★ 2/3
- AAK AB ★ 4/4
- AB Fortum Värme samägt med Stockholm stad ★ 4/4
- Acatris ★ 3/3 ● 1
- ACEITES Y DERIVADOS SOCIEDAD ANONIMA (ACEYDESA) ★ 3/3
- Adani Wilmar Ltd ★ 2/4
- AEN Palm Oil Processing Pvt Ltd ★ 2/2
- Agritrade International PTE LTD ★ 2/3
- AGRIVAR: Agro Industrie Variée ★ 1/4
- AGROINDUSTRIAS DE MAPASTEPEC SA DE CV ★ 2/2
- AI Energy Public Company Limited ★ 1/4
- Albright and Wilson (Australia) Ltd ★ 2/2
- Alpha Wax BV ★ 3/3
- Ambrian Energy GmbH ★ 3/4
- Archer Daniels Midland (ADM) ★ 4/4
- Artistic Support Sdn Bhd ★ 2/4
- BAKELS ★ 4/4
- Bangchak Biofuel Company Limited ★ 1/4
- Barry Callebaut Food Manufacturers Europe ★ 4/4
- BASF SE ★ 4/4
- Berg & Schmidt GmbH & Co. KG ★ 3/3
- BIO OILS ENERGY S.L. ★ 4/4
- Biocombustibles Sostenibles del Caribe S.A. ★ 2/2
- BioMar Group A/S ★ 2/3 ● 2
- BP plc ★ 4/4
- Britz Networks Sdn. Bhd. ★ 2/4
- Budi Feed Sdn. Bhd. ◆ ★ 1/1
- Bunge Limited ★ 4/4
- C.I Acepalma S.A. ★ 4/4
- C.I. BIOCOSTA S.A. ★ 2/2
- California Oils Corporation ★ 4/4
- Capol GmbH ★ 2/2
- Cardowan Creameries Ltd ★ 4/4
- CARE Naturkost GmbH & Co. KG ★ 2/3
- Cargill Incorporated ★ 4/4
- Carotino/ JC Chang Group ★ 4/4
- CELYS - Part of ALVA SAS Group ★ 2/4
- Ciranda Inc. ★ 4/4
- Clariant International Ltd ★ 4/4
- COAPALMA ECARA ★ 1/2
- COFCO Limited (China National Cereals, Oils and Foodstuffs Corporation) ★ 2/2
- Comercializadora Internacional Ciecopalma S.A. ★ 1/1
- Companhia Refinadora da Amazonia ★ 4/4
- COPEMAPACHI, RL ★ 1/2
- Corbion N.V. ◆ ★ 1/1
- Corporacion Industrial de Sula S.A. (COINSU) ★ 3/3
- Cremer Oleo GmbH & Co. KG ★ 4/4
- Croda International PLC ★ 4/4
- Dr Julius Pompe OHG & Co GmbH ★ 3/3
- DÜBBÖR Groneweg GmbH & Co. KG ★ 1/1
- Ecolex Sdn Bhd ★ 3/3
- ED&F Man Liquid Products Europe B.V. ★ 2/4
- Elevance Renewable Sciences, Inc. ★ 1/1
- Emami Biotech Limited ★ 1/3
- Emery Oleochemicals (M) Sdn. Bhd. ★ 3/3
- Emirates Refining Company Ltd ★ 2/3

NON - SUBMITTERS

- 3F Industries Limited ★ 0/1 ● 1
- AARTI INDUSTRIES LIMITED ★ 0/2 ● 2
- AGRICODE BIO-TECHNOLOGY PTE. LTD ★ 1/2 ● 1
- Agro Supply A/S ★ 3/4 ● 1
- Akulu Marchon (Pty) Ltd ★ 0/2 ● 2
- amtradeco ★ 0/1 ● 1
- Australian Renewable Fuels Ltd ★ 1/2 ● 1
- AYINA SDN. BHD. ★ 2/3 ● 1
- B. Grimm Green Power Limited ★ 2/4 ● 2
- Berg + Schmidt Asia Pte Ltd ★ 1/2 ● 1
- BIOTEC INTERNATIONAL S.C. ★ 1/2 ● 1
- Brenntag Pte. Ltd. ★ 0/2 ● 2
- Bronson & Jacobs Pty Ltd ★ 0/3 ● 3
- Caraga Oil Refinery, Inc. ★ 0/2 ● 2
- Cefetra ★ 0/4 ● 4
- CFC, Inc dba Columbus Vegetable Oils ★ 0/1 ● 1
- Chumporn Palm Oil Industry Public Company Limited ★ 1/4 ● 3
- Diamant Nahrungsmittel GmbH & Co KG ★ 0/2 ● 2
- DuPont Nutrition Biosciences ApS ★ 3/4 ● 1
- Dutch Organic International Trade BV (DO-IT) ★ 0/2 ● 2
- EOC Surfactants NV ★ 0/2 ● 2
- FACI ASIA PACIFIC PTE LTD ★ 1/2 ● 1
- Fenaco Genossenschaft ★ 0/1 ● 1
- Glencore Grain BV ★ 1/4 ● 1
- Grandee Biotechnologies Sdn Bhd ★ 0/1 ● 1
- Green & Natural Sdn. Bhd. ★ 0/4 ● 4
- Guangzhou Namchow Food Co., Ltd ★ 1/4 ● 3
- Gulf Asia Oils and Fats Sdn Bhd ★ 0/1 ● 1
- HSH-Chemie Kft. ★ 2/3 ● 1
- IFFCO (MALAYSIA) SDN. BHD. ★ 0/3 ● 3
- Industria Química Anastácio S/A ★ 0/2 ● 2
- Industrializadora Oleofinos SA de CV ★ 1/4 ● 1
- Inolex Chemical Company ★ 2/3 ● 1
- Interchem Agencies Limited ★ 0/1 ● 1
- JUABEN OIL MILLS LTD ★ 1/2 ● 1
- Just Oil and Grain Pte Ltd ★ 2/4 ● 1
- K.T.V.HEALTH FOOD PRIVATE LIMITED ★ 0/3 ● 3
- KALMART SYSTEMS (M) SDN BHD ★ 0/2 ● 2
- Keya Cosmetics Limited ★ 0/1 ● 1
- KOG-KTV FOOD PRODUCTS (INDIA) PVT LTD ★ 0/3 ● 3
- KTC (Edibles) Limited ★ 1/4 ● 3
- Lam Soon (Thailand) Plc. ★ 2/4 ● 1
- Lam Soon Edible Oils Sdn Bhd ★ 3/4 ● 1
- LEVO BV ★ 2/3 ● 1
- LFI (UK) Ltd ★ 0/1 ● 1
- LIBERTY OIL MILLS LIMITED ★ 0/2 ● 2
- MAC World Industries Sdn Bhd ★ 1/3 ● 2
- Martin Braun Backmittel und Essenzen KG ★ 0/3 ● 3
- Mercuria Energy Trading SA ★ 1/4 ● 1
- Miwon Commercial Co.,LTD ★ 2/3 ● 1
- NAMCHOW CHEMICAL INDUSTRIAL CO.,LTD. ★ 0/4 ● 4
- NOREL,S.A. ★ 1/3 ● 2
- Nortech Foods Limited ★ 1/4 ● 3
- Nutriswiss AG ★ 1/4 ● 2
- Oleen Co. Ltd. ★ 1/4 ● 3
- Oleocomm Global Sdn Bhd ★ 0/2 ● 2
- OLIO Spezial Speisefett Speiseoil GmbH ★ 0/3 ● 3
- Olivia Impex Pvt Ltd ★ 1/2 ● 1

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- ★ Number ACOPs reported
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Processors & Traders

SUBMITTERS

- Energy Absolute Public Company Limited ★ 4/4
- ERCA POLAND sp. z o.o. ◆ ★ 1/1
- Eulip S.p.A ★ 4/4
- Evonik Industries AG ★ 4/4
- Extractora del Sur de Casanare S.A.S. ★ 1/1
- Feldalffco Sdn Bhd ★ 4/4
- Fine Organic Industries PVT.LTD. ★ 1/2
- Florin AG ★ 4/4
- FR Waring International Pty Ltd ★ 3/3
- Fuji Oil Group ★ 4/4
- FUJI OIL(THAILAND) CO.,LTD ★ 1/1
- Galaxy Surfactants Ltd ★ 3/3
- GEMINI EDIBLES & FATS INDIA PRIVATE LIMITED ★ 1/3
- Giloil Company Ltd ★ 1/2
- Givaudan SA ★ 4/4
- Global Agri-Trade Corporation ★ 2/4
- Godrej Industries Limited ★ 3/4
- GoodMills Innovation GmbH ★ 1/1
- GRUPO AGROINDUSTRIAL NUMAR S.A. ★ 2/2
- Gustav Heess Oleochemische Erzeugnisse GmbH ★ 3/4
- Henry Lamotte Oils GmbH ★ 4/4
- Huntsman International LLC.
(Huntsman (Europe) BVBA) ★ 4/4
- INDUSTRIAL AGRARIA LA PALMA LIMITADA-
INDUPALMA LTDA ★ 3/3
- Industrial Danec SA ★ 2/4 ● 1
- INDUSTRIAL QUIMICA LASEM, SAU ★ 3/3
- Industrias Ales C.A. ★ 3/3
- Innospec inc. ★ 2/2
- Inter-Continental Oils and Fats Pte Ltd (ICOF) ★ 4/4
- Intercontinental Specialty Fats Sdn Bhd ★ 4/4
- IOI Group ★ 3/4
- IRCA S.r.l. ★ 1/1
- Itochu Corporation ★ 4/4
- J-OIL MILLS,INC. ★ 3/3
- Josovina Commodities Pte Ltd ★ 3/3
- Juchem Food Ingredients GmbH ★ 4/4
- Jules Brochenin SA France ★ 4/4 ● 1
- Kamani Oil Industries Pvt. Ltd ★ 3/4
- Kay's (Ramsbottom) Ltd UK ★ 1/4
- Keck Seng (Malaysia) Berhad ★ 4/4
- Kent Foods Limited ◆ ★ 1/1
- Koninklijke Zeelandia Groep b.v. ★ 1/4
- KRISHNA ENTERPRISES ◆ ★ 1/1
- La Fabril S.A. ★ 1/4
- Lasenor Emul SL ★ 2/4
- Lipidos Santiga SA ★ 4/4
- LLC "KRC "EFKO-Kaskad" ★ 1/2
- Loiret & Haentjens SA ★ 4/4
- Lonza Inc. ★ 3/3
- Louis Dreyfus Commodities Asia ★ 3/3
- Lubrizol Advanced Materials, Inc. ◆ ★ 1/1
- Macphie of Glenbervie Ltd ★ 3/3
- Manildra Group ★ 2/4
- Maruzen Chemicals Co., Ltd. ★ 3/3
- Marvesa Holding N.V. ★ 2/4
- Medilux oil & Fats Sdn Bhd ★ 1/3
- Meggle AG ★ 4/4
- Mewah Group ★ 4/4
- Mitsubishi Corporation ★ 4/4
- Mitsui and Co., Ltd ★ 4/4
- Morakot Industries Public Company Limited ★ 3/4 ● 2
- MVO ★ 4/4
- NATU'OIL SERVICES INC ★ 3/3
- Natural World SRL ◆ ★ 1/1
- New Biodiesel Co., Ltd ★ 2/4
- Nimir Industrial Chemicals Ltd ★ 3/3
- NOF Corporation ★ 2/2
- Nöll & Co. GmbH ★ 3/3
- Olam Food Ingredients UK Limited ★ 4/4
- Olenex C.V. ★ 3/3
- Oleo-fats, Incorporated ◆ ★ 1/1
- OLEON NV ★ 4/4
- OLFOOD SRL ★ 4/4
- OLPESA ★ 1/3
- Olympic Oils Limited ★ 2/4
- OPG TECH CO., LTD. ◆ ★ 1/1
- Oxiteno S.A. Indústria e Comércio ★ 4/4
- Pacific Inter-Link Sdn. Bhd. ★ 2/4
- Palmaju Edible Oil Sdn. Bhd. ★ 4/4

NON - SUBMITTERS

- Pacific Oils & Fats Industries Sdn Bhd ★ 2/4 ● 1
- Pacific Oleochemicals Sdn Bhd ★ 1/4 ● 3
- PALM OIL ENERGY INDUSTRY CO.,LTD. ★ 0/2 ● 2
- Palm Pacific Oil Sdn. Bhd. ★ 0/2 ● 2
- Pasternak, Baum And Co., Inc. ★ 2/3 ● 1
- Pin It Pastry Ltd ★ 0/2 ● 2
- Platinum NanoChem Sdn. Bhd. ★ 1/4 ● 3
- President Nisshin Corp ★ 1/3 ● 1
- PT Agro Jaya Perdana ★ 1/4 ● 3
- PT Cisadane Raya Chemicals ★ 0/3 ● 3
- PT Eterindo Wahanatama Tbk ★ 1/4 ● 1
- PT Pacific Palmindo Industri ★ 3/4 ● 1
- PT. BERLIAN EKA SAKTI TANGGUH ★ 0/1 ● 1
- PT. ROYAL INDUSTRIES INDONESIA ★ 1/2 ● 1
- Pyramid Lanka (Private) Limited ★ 0/2 ● 2
- Renovatio Energy LLC ★ 0/2 ● 2
- RES PHARMA S.R.L. ★ 0/1 ● 1
- Sociedad Industrial Dominicana ★ 2/3 ● 1
- Sojitz Corporation ★ 0/1 ● 1
- SREE RAYALASEEMA ALKALIES AND ALLIED CHEMICALS
LTD. ★ 0/2 ● 2
- Suksomboon Vegetable Oil Company Limited ★ 1/4 ● 1
- The HallStar Company ★ 1/2 ● 1
- Tianjin Namchow Food Co., Ltd. ★ 1/4 ● 3
- TIANJIN TIANZHI FINE CHEMICAL CO., LTD ★ 0/2 ● 2
- Trans-Asia Phils Manufacturing Industries
Corporation ★ 0/2 ● 2
- TREDIS SA, France ★ 0/4 ● 4
- UNICHIPS ★ 0/1 ● 1
- UNIVERSAL BIOFUELS PVT LTD ★ 1/2 ● 1
- Vika BV ★ 1/3 ● 2
- Watawala Plantations PLC ★ 0/2 ● 2
- Wills International Sales Corporation ★ 0/2 ● 2
- XLNT Biofuel Scandinavia AB ★ 2/3 ● 1
- Zavod Sintanolov LLC ★ 1/2 ● 1
- ZHEJIANG PROVINCIAL LIGHT AND TEXTILE INDUSTRY
SUPPLYING AND MARKETING CO.,LTD. ★ 0/1 ● 1
- Zhejiang Zanyu Technology Co.,Ltd ★ 0/3 ● 3
- ZSCHIMMER & SCHWARZ ITALIANA SpA ★ 0/1 ● 1

total: 94

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- ★ Number ACOPs reported
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- Number of missed ACOPs + TBP



Processors & Traders

- Palmatec Corporation de Costa Rica S.A. ★ 1/1
- Palmeras de la Costa S.A. ★ 1/1
- Palmeros de Aguan S. A. (PALMASA) ★ 3/3
- Palsgaard A/S ★ 4/4
- PARISONS FOODS PRIVATE LIMITED ★ 2/2
- Patum Vegetable Oil Company Limited ★ 4/4
- PAVLOS N. PETTAS A.V.E.E. ◆ ★ 1/1
- PCC Exol SA ★ 1/3
- PELLEGRINI SRL ★ 4/4
- PERDUE AGRIBUSINESS INC ★ 3/3
- Permata Hijau Group ★ 4/4
- Peter Greven GmbH & Co. KG ★ 4/4
- Pilot Chemical Company ★ 2/3
- Pro Fair Trade AG ★ 4/4
- PT Agro Makmur Raya ◆ ★ 1/1
- PT Ecogreen Oleochemicals ★ 2/4
- PT Global Interinti Industry ★ 1/3
- PT Hasil Abadi Perdana ★ 2/3
- PT Indokarya Internusa ★ 4/4
- PT Intibenua Perkasatama ★ 4/4
- PT Kharisma Pemasaran Bersama Nusantara (PT. KPBN) ★ 1/3
- PT Megasurya Mas ★ 4/4
- PT Pacific Indopalm Industries ★ 4/4
- PT Sumi Asih Oleochemical ★ 3/4
- PT Wahana Citra Nabati ★ 3/4
- PT Wira Inno Mas ★ 4/4
- Puratos NV ★ 2/4
- QL Resources Berhad ★ 4/4
- QUERQUS ALIMENTARIA, S.L ★ 2/2
- RIKEVITA (MALAYSIA) SDN BHD ★ 4/4
- Royal Dutch Shell plc ★ 4/4
- Ruchi Soya Industries Limited ★ 2/3
- Sakamoto Yakuhin Kogyo Co., Ltd. ★ 3/3
- Sang Kee Edible Oils Sdn. Bhd. ★ 1/1
- Sangsook Industry Co. Ltd. ★ 3/4 ● 2
- Sasol Germany GmbH ★ 3/3
- Silbury Marketing Ltd ★ 4/4
- Sime Darby Unimills BV ★ 3/4
- SIPRAL PADANA S.p.A. ★ 1/1
- SOUTHERN ACIDS INDUSTRIES SDN. BHD. ★ 1/1
- Southern Edible Oil Industries (M) Sdn Bhd ★ 3/4
- Soya Hellas SA ★ 3/3
- STEARINERIE DUBOIS & FILS ★ 1/3
- Stepan Company ★ 3/3
- Stephenson Group Ltd ★ 4/4
- Sternchemie GmbH & Co. KG ★ 3/3
- THAI ETHOXYLATE CO.,LTD. ◆ ★ 1/1
- Thai Oleochemicals Co.,Ltd ★ 2/4
- The Natural Palm Group Co.,Ltd ★ 3/4
- The Nisshin Oil Group, Ltd. ★ 3/3
- THIN OIL PRODUCTS LLC. ★ 3/3
- Trafigura PTE Ltd ★ 2/4
- TRIANGULO ALIMENTOS LTDA ★ 1/2
- Tristar Global Sdn Bhd ★ 4/4
- Twin Wealth Oils and Fats (Hong Kong) Limited ★ 2/4
- UIC VIETNAM CO., LTD. ★ 3/3
- Unger Fabrikker AS ★ 2/2
- UnigrÃ S.r.l. ★ 4/4
- Vance Bioenergy Sdn Bhd ★ 4/4 ● 1
- Vantage Specialties, Inc. ★ 1/2
- Volac International Ltd ★ 4/4
- VVF (India) Limited ★ 2/4
- Walter Rau Neusser Öl und Fett AG ★ 4/4
- Wilmar Europe Holdings BV ★ 4/4
- Wilmar International Limited ★ 4/4
- WOUTERS N.V. ★ 3/4
- Zhejiang Advance Oils and Fats Co., Ltd ★ 2/2

total: 201



Consumer Goods Manufacturers

SUBMITTERS	NON - SUBMITTERS
<ul style="list-style-type: none"> • 11er Nahrungsmittel GmbH ★ 3/3 • 2 Sisters Food Group ★ 2/3 • A. Saumweber GmbH ★ 3/3 • A&W Feinbackwaren GmbH, Eschweiler ◆ ★ 1/1 • Aachener Printen- und Schokoladenfabrik Henry Lambertz GmbH & Co KG ★ 2/4 • Afia International Company (SAVOLA) ★ 2/2 • Ajinomoto Co., Inc. ★ 3/3 • Alfred Ritter GmbH & Co. KG ★ 2/2 • Allied Bakeries ★ 4/4 • Allied Mills P/L ★ 1/1 • AOR N.V. ★ 2/4 • Apetito AG ★ 2/2 • Arla Foods a.m.b.a ★ 3/3 • ARTENAY BARS ★ 1/3 • ARYZTA AG ★ 2/3 • Associated British Foods plc ★ 4/4 • AUGUST STORCK KG ★ 3/3 • Aviko BV ★ 4/4 • Avon Products, Inc. ★ 3/4 • B.V. Remia Handelmaatschappij ★ 4/4 • B+F Bakery & Food GmbH ★ 2/2 • backaldrin Österreich The Kornspitz Company GmbH ★ 1/3 • Bäcker Bachmeier GmbH & Co. KG ★ 2/2 • Bahlsen GmbH & Co. KG ★ 4/4 • Bakkavor Limited ★ 2/2 • Bakkersland B.V. ★ 3/3 • Balconi S.P.A. - Industria Dolciaria ★ 1/1 • Banketbakkerij Nora BV ★ 4/4 • Barilla G. e R. F.Ili Società per Azioni ★ 2/4 • Baronie NV ★ 3/3 • Beiersdorf AG ★ 4/4 • Beltek (Huizhou) Foods Co., Ltd. ★ 4/4 • BISCUITERIE DE L'ABBAYE ★ 4/4 • Biscuits Bouvard ★ 2/4 • Bolsius International B.V. ★ 3/3 • Borggreve KG Zwieback und Keksfabrik ★ 1/3 • Brandt Zwieback-Schokoladen GmbH & Co. KG ★ 3/4 • Britannia Superfine Ltd ★ 1/1 	<ul style="list-style-type: none"> • Abbelen GmbH ★ 2/3 ● 1 • Agrarfrost GmbH & Co. KG ★ 3/4 ● 1 • AIA - Agricola Italiana Alimentare s.p.a. ★ 0/1 ● 1 • AK ChemTech Co.,Ltd. ★ 0/2 ● 2 • Amorepacific ★ 0/2 ● 2 • Arnott's Biscuits Ltd ★ 2/3 ● 1 • Aroma Bay Candles Co., Ltd ★ 0/1 ● 1 • Aviateur Banketbakkerijen B.V. ★ 0/2 ● 2 • Banketbakkerij Merba B.V. ★ 0/2 ● 2 • Banketbakkerij Wouter de Graaf ★ 0/2 ● 2 • BARONIE UK LIMITED ★ 2/3 ● 1 • Berg + Schmidt (M) Sdn Bhd ★ 1/4 ● 3 • BETASOAP Sp. z o.o. ★ 0/1 ● 1 • Blommer Chocolate ★ 0/2 ● 2 • Bradford Soap Works ★ 2/3 ● 1 • Bright Blue Foods Ltd ★ 0/1 ● 1 • Brioches Pasquier Cerqueux ★ 0/4 ● 4 • CAMILO FERRON CHILE S.A. ★ 0/1 ● 1 • Campiello s.r.l. ★ 0/1 ● 1 • CHIPITA S.A. ★ 0/1 ● 1 • CHOCMOD SAS ★ 1/4 ● 1 • Confitaria Dulcinea S.L. ★ 0/1 ● 1 • Continental Confectionery Company (CCC. Gıda • Sanayi ve Tic. A.Ş.) ★ 0/1 ● 1 • Coopérative isigny Sainte Mère ★ 0/1 ● 1 • Creightons PLC ★ 0/1 ● 1 • Cukiernia Mistrza Jana Sp. z o.o. ★ 1/3 ● 2 • D H Brothers Industries (Pty) Ltd ★ 1/4 ● 3 • Dalda Foods (Pvt) Limited ★ 0/2 ● 2 • Dan Cake (Portugal), S.A. ★ 0/3 ● 3 • Danone ★ 1/3 ● 1 • Davies Bakery ★ 0/1 ● 1 • Dawn Foods, Europe ★ 0/3 ● 3 • De Banketgroep ★ 2/3 ● 1 • Dick den Hertog Beheer B.V. ★ 0/2 ● 2 • FILET BLEU ★ 0/1 ● 1 • Findus Nordic ★ 2/3 ● 1 • Fleming International Limited ★ 0/4 ● 4 • Fletchers Group of Bakeries ★ 0/2 ● 2

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Consumer Goods Manufacturers

SUBMITTERS

- Brueggen KG ★ 3/4
- Burton's Foods Ltd ★ 4/4
- Casa Olearia Italiana Spa ★ 1/4
- Celia Laiterie De Craon ★ 1/4
- Cémoi ★ 3/3
- Cereform Ltd ★ 2/4
- Chaucer Foods Ltd ★ 4/4
- Cloetta AB ★ 3/4
- CO-OP Clean Co. Ltd. ★ 3/4
- Colgate-Palmolive Company ★ 4/4
- ConAgra Foods, Inc ★ 4/4
- Conditess, Feine Kuchen GmbH ★ 3/3
- Conditorei Copenrath & Wiese GmbH & Co. KG ★ 2/2
- CONO Kaasmakers ★ 3/3
- Conrad Schulte GmbH & Co. KG ★ 3/3
- Continental Bakeries BV ★ 3/4
- CSM Bakery Solutions Europe Holding B.V. ★ 2/2
- Daelmans Bakkerijen b.v. ★ 2/3
- DAILYCER ★ 2/2
- Dairy Crest Group plc ★ 4/4
- Dalian Talent Gift Co., Ltd ★ 3/3
- Dalli-Werke GmbH & Co.KG ★ 3/3
- Dan Cake A/S ★ 1/1
- DARY N.V. ★ 1/1
- DAUDRUY Van Cauwenberghe ★ 4/4
- DE-VAU-GE Gesundheitswerk Deutschland GmbH ★ 3/3
- DMK Deutsches Milchkontor GmbH ◆ ★ 1/1
- DP Supply B.V. ★ 3/3
- Dr August Oetker Nahrungsmittel KG ★ 3/4
- Dr. Schär AG ★ 2/2
- DSM Nutritional Products AG ★ 3/4
- Eccelso Limited ★ 3/3
- ECOVER NV ★ 3/4
- Edelweiss GmbH & Co. KG ★ 1/1
- Eisbär Eis GmbH ★ 3/3
- Endangered Species Chocolate ★ 1/1
- Europastry SA ★ 1/2
- Europe Snacks ★ 1/4
- Farm Frites International B.V. ★ 3/3
- Ferrero Trading Lux S.A. ★ 3/4
- FINSBURY FOODS GROUP PLC ◆ ★ 1/1
- Fonterra Co-operative Group Ltd ★ 2/4
- Fresystem spa ★ 1/1
- G.H. SHELDON WHOLESALE BAKERS LIMITED ◆ ★ 1/1
- GALA Kerzen GmbH ★ 3/3
- Gebr. Jancke GmbH ★ 1/3
- Gebrueder Mueller Kerzenfabrik AG ★ 2/4
- General Mills ★ 3/3
- Genius Foods Limited ◆ ★ 1/1
- Gies Kerzen GmbH ★ 3/3
- Ginsters (A Division of Samworth Brothers Limited) ★ 1/3
- Goldenfry Foods Ltd ★ 1/3
- Goodman Fielder Ltd ★ 4/4
- Götz-Brot KG ◆ ★ 1/1
- GrainCorp Limited ★ 2/2
- Green's Foods Holdings Pty Ltd ◆ ★ 1/1
- Greencore Group plc ★ 4/4
- Griesson-de Beukelaer GmbH & Co. KG ★ 4/4
- Griffin's Foods Ltd ★ 2/3
- Gruma Oceania Pty Ltd ★ 2/3
- Gruma SAB de CV ★ 2/2
- Gruninger AG ★ 4/4
- H. & E. Reinert Westfälische Privat-Fleischerei GmbH ★ 1/3
- H. Nölke GmbH & Co. KG ★ 3/3
- H.J. Heinz Company ★ 4/4
- Hada S.A. ★ 1/4
- Hain Celestial Group, Inc ★ 1/3
- Harry-Brot GmbH ★ 2/2
- HELLEMA HALLUM B.V. ★ 3/3
- Henkel AG & Co. KGaA ★ 4/4
- Herza Schokolade GmbH & Co. KG ★ 1/3
- Hill Biscuits Limited ★ 2/2
- HIRTLER SEIFEN GmbH ★ 1/1
- Huegeli Holding AG ★ 3/4
- Hydrior AG ★ 1/1
- IBIS Backwarenvertriebs-GmbH ★ 2/2
- Iglo Foods Group Ltd. ★ 2/4
- INDUSTRIAS LACTEAS ASTURIANAS, S.A. ★ 1/1
- Interal, S.A. ★ 3/4
- International Flavors & Fragrances Inc. ★ 1/2
- Intersnack Procurement B.V. ★ 4/4

NON - SUBMITTERS

- Fresh Food Industries Pty Ltd ★ 2/4 ● 2
- GALLETAS GULLON S.A. ★ 0/2 ● 2
- Georg Plange ZN der PMG Premium Mühlen Gruppe GmbH & Co. KG ★ 2/3 ● 1
- HARIBO Produktions GmbH & Co. KG. ★ 3/4 ● 1
- Helwa Wafelbakkerij BV ★ 2/4 ● 1
- Henglein GmbH ★ 0/3 ● 3
- HMC Health & Beauty Ltd ★ 0/3 ● 3
- HUG AG ★ 0/1 ● 1
- ICE CREAM FACTORY COMAKER SA ★ 0/1 ● 1
- IFFCO Egypt for edible oils and fats ★ 0/3 ● 3
- IFFCO Pakistan Pvt. Ltd. ★ 0/3 ● 3
- Interbake Foods LLC ★ 1/3 ● 1
- Iwata Chemical Co.,Ltd ★ 1/4 ● 2
- Jeyes Group Ltd ★ 0/1 ● 1
- JOCIL LIMITED ★ 2/3 ● 1
- Josef Manner & Comp AG ★ 3/4 ● 1
- Justin's LLC ★ 0/4 ● 4
- Kappus Seifen GmbH Riesa & Co. KG ★ 0/2 ● 2
- Kohberg Bakery Group A/S ★ 0/2 ● 2
- LABEYRIE TRAITTEUR SURGELES SAS ★ 0/3 ● 3
- Lakeland Chemicals (India) Ltd. ★ 0/2 ● 2
- Landena Wels KG ★ 0/3 ● 3
- LES DELICES DES 7 VALLEES ★ 0/1 ● 1
- Lithardt Holding GmbH ★ 1/3 ● 1
- LIVEN, S.A. ★ 1/3 ● 1
- Mary Kay Inc. ★ 0/1 ● 1
- Masson Group Company Limited ★ 1/3 ● 1
- Meadow Cheese Co Ltd ★ 0/1 ● 1
- MOLDA AG ★ 1/4 ● 3
- Nairns OatCakes Ltd ★ 1/4 ● 3
- Natura Logistica E Serviços Ltda ★ 2/4 ● 1
- Norlander Zeelandia AB ★ 0/4 ● 4
- NORTE - EUROCAO, SLU ★ 0/1 ● 1
- NUOVA SESAC,SL ★ 0/1 ● 1
- NV Biscuiterie Thijs ★ 0/2 ● 2
- Ottogi Corporation ★ 1/4 ● 3
- Peerless Holdings Pty Ltd ★ 1/4 ● 3
- Production La Prade ★ 0/2 ● 2
- PT Mikie Oleo Nabati Industri ★ 2/4 ● 1
- PZ Cussons Plc ★ 3/4 ● 1
- Qingdao Kingking A.C.Ltd ★ 0/2 ● 2
- RE Rich Family Holding Corporation ★ 0/1 ● 1
- Real Good Food Company plc ★ 0/1 ● 1
- Royal Chemicals Co. ★ 0/2 ● 2
- SARGENTS PTY LTD ★ 0/1 ● 1
- SAS Devineau ★ 0/4 ● 4
- Smålands Munken AB ★ 0/2 ● 2
- Snack Foods Limited ★ 0/2 ● 2
- SOCADO S.r.l. ★ 0/1 ● 1
- St.Paul NV ★ 2/4 ● 1
- Stearinos Ltd. ★ 0/1 ● 1
- Steensma b.v. ★ 0/1 ● 1
- Tayto Group Ltd ★ 0/1 ● 1
- TensaChem SA ★ 0/1 ● 1
- Ter Beke NV ★ 1/2 ● 1
- Ton Savon, Inc. ★ 0/1 ● 1
- Traou Mad SAS ★ 0/4 ● 4
- Trend Laboratories Pty Ltd ★ 0/1 ● 1
- Valley Products Company ★ 0/1 ● 1
- Vanguard Soap ★ 2/3 ● 1
- Wernsing Feinkost GmbH ★ 1/2 ● 1
- Yves Rocher ★ 2/4 ● 2
- Zamek Lebensmittelwerke GmbH ★ 1/3 ● 2

total: 101

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Consumer Goods Manufacturers

- IREKS GmbH ★ 3/3
- John Drury & Co Ltd ★ 2/2
- Johnson & Johnson ★ 4/4
- Kambly SA Spécialités de Biscuits Suisses ★ 1/1
- Kao Corporation ★ 4/4
- Kellogg Company ★ 1/4
- Kerry Group Plc ★ 3/4
- Koninklijke Smilde BV ★ 3/3
- KORONA SPÓŁKA AKCYJNA ★ 4/4
- KU Kerzenunion GmbH ★ 3/3
- Kuchenmeister GmbH ★ 1/3
- L'Oreal ★ 4/4
- La Boulangere ★ 1/3
- LA FOURNÉE DORÉE ★ 2/2
- LAJKONIK SNACKS SP Z.O.O ★ 3/3
- Lamb Weston / Meijer VOF ★ 4/4
- Lantmännen ek för ★ 4/4
- LEIMER KG ★ 2/2
- Lieken Brot- und Backwaren GmbH ★ 3/3
- Lindt and Sprungli AG ★ 4/4
- Lion Corporation ★ 4/4
- Lion Foods BV ★ 1/1
- Lorenz Nuss GmbH ★ 2/3
- Lorenz Snack-World Holding GmbH ★ 3/3
- Lotus Bakeries NV ★ 4/4
- Ludwig Schokolade GmbH & Co. KG ★ 4/4
- Lutoso SA (Formerly known as:
Pinguin Lutoso Foods) ★ 3/3
- Mars, Incorporated ★ 4/4
- McBride plc ★ 1/1
- McColgans Quality Foods Ltd ★ 1/1
- Mimasu Cleancare Corp. ★ 2/4
- Mobergarna AB ★ 1/1
- Mokate sp. z o.o. ★ 1/1
- Mondelez International, Inc ★ 4/4
- Morning Foods Ltd ★ 4/4
- Moy Park Limited ★ 4/4
- Mulder Natural Foods ★ 2/4
- Münsterländische Margarine Werke J.Lülf GmbH ★ 1/3
- Natais ★ 2/4
- Natra SA ★ 4/4
- Neste Oil Corporation ★ 4/4
- Nestlé S.A ★ 4/4
- Nissin Foods (USA) CO., Inc. ★ 1/1
- Nordgetreide GmbH & Co. KG ★ 1/3
- NUTKAO s.r.l. ★ 2/3
- Nutreco International BV ★ 1/4
- Nutrition et Santé ★ 4/4
- NutriXo ★ 2/4
- Oerlemans Foods NL BV ★ 2/2
- Oleificio Salvadori S.r.l. ★ 1/1
- Oriflame Cosmetics Global S.A. ★ 4/4
- Orkla ASA ★ 1/1
- Oy Karl Fazer AB ★ 4/4
- P&G ★ 4/4
- Pally Biscuits BV ★ 1/2
- Park cakes Ltd ★ 2/3
- Patties Foods Ltd ★ 1/1
- Paulig Ltd. ★ 2/2
- Peeters Produkten BV ★ 3/4
- PepsiCo ★ 4/4
- Peter Kölln KgaA ★ 2/3
- Peters Food Service Ltd ★ 2/3
- PIERRE SCHMIDT ★ 1/3
- Poppies International NV ★ 1/4
- Pork Farms Ltd ★ 2/3
- Premier English Manufacturing LTD ★ 1/4
- Premier Foods ★ 4/4
- PREPARADOS ALIMENTICIOS, S.A. ★ 2/2 • 1
- Prima Foods UK Ltd ★ 2/4
- Promol, Industria de Velas, SA ★ 3/3
- PT Seasonal Supplies Indonesia ★ 1/1
- PT. Sinar Meadow International Indonesia ★ 2/2
- Quorn Foods Limited ★ 2/2
- R&R Ice Cream plc. ★ 3/3
- Raisio plc. ★ 3/3
- Raps GmbH & Co.KG ★ 4/4
- RAUSCH AG Kreuzlingen ★ 2/2
- Reckitt Benckiser PLC ★ 4/4
- REGALS DE BRETAGNE (part of CBE group) ★ 1/3
- Remia C.V. ★ 4/4
- Rosen Eiskrem GmbH ★ 1/1
- Royal FrieslandCampina N.V. ★ 4/4
- Royale Lacroix ★ 4/4 • 1
- Rübezahl Schokoladen GmbH ★ 1/3
- Rudolf Ölz Meisterbäcker GmbH & Co KG ★ 1/1
- RUF Lebensmittelwerk KG ★ 1/3
- S. Spitz GesmbH ★ 3/3
- s.a. Aigremont nv ★ 4/4
- Samworth Brothers ★ 1/3
- SANYO CHEMICAL INDUSTRIES, LTD. ★ 1/1 • 1
- Saraya Co Ltd ★ 4/4
- SAS Biscuits Poulst ★ 4/4
- SAS Cérélia ★ 2/2
- SC Johnson and Son, Inc ★ 3/4
- Schne-Frost Ernst Schnetkamp GmbH & Co. KG ★ 2/2
- Schreiber & Rupp GmbH ★ 1/4
- Sels Oel + Fett GmbH & Co.KG ★ 1/3
- SENNA Nahrungsmittel GmbH & Co KG ★ 2/3
- SEPPIC SA ★ 3/4
- Seventh Generation, Inc ★ 2/4
- Shiseido Company Limited ★ 4/4
- SMB (St Michel Biscuits) ★ 1/3
- Soapworks Ltd ★ 4/4 • 1
- Societe Industrielle de Bondues ★ 4/4
- Solent International ★ 1/1
- Solvay USA Inc. ★ 4/4
- Spaas Kaarsen NV ★ 2/2
- Speedibake ★ 3/3
- St Hubert ★ 3/4
- Stratas Foods LLC ★ 3/4
- Sun Products Corporation ★ 2/4
- Sweet Tec GmbH ★ 2/2
- Symingtons Ltd ★ 1/3
- Taiyo Yushi Corp ★ 4/4
- TAMANOHADA SOAP CORPORATION ★ 2/2
- Tangerine Confectionery Ltd ★ 3/3
- Teamfoods Colombia S.A. ★ 3/4
- The Hershey Company ★ 4/4
- The J.M. Smucker Company ★ 3/3
- The Jordans and Ryvita Company Ltd. ★ 3/4
- Thurn Produkte GmbH ★ 1/1
- TOP Taste BV ★ 2/4
- Twincraft Soap ★ 3/4
- Unilever ★ 4/4
- Unilever Supply Chain Company AG ★ 1/3
- United Biscuits ★ 4/4
- VAASAN Oy ★ 2/4
- VAN DEN DOEL BV ★ 1/2
- Vandemoortele ★ 4/4
- Ventura Foods, LLC ★ 4/4
- Verdener Keks- und Waffelfabrik Hans Freitag GmbH & Co. KG ★ 2/3
- Vereinigte Fettwarenindustrie GmbH ★ 4/4
- Vitacuire SAS ★ 4/4
- Vortella Lebensmittelwerk W.Vortmeyer GmbH ★ 4/4
- Walter Rau Lebensmittelwerke GmbH ★ 4/4
- Warburtons Ltd. ★ 4/4
- Werner & Mertz GmbH ★ 4/4
- Wessanen Nederland Holding BV ★ 4/4
- Westfälische Lebensmittelwerke, Lindemann GmbH & Co. KG ★ 4/4
- Wewalka GmbH Nfg.KG ★ 1/3
- WhiteWave Foods ★ 4/4
- Wilhelm Reuss GmbH & Co. KG Lebensmittelwerk ★ 2/4
- William Jackson Food Group ★ 2/3
- Young's Seafood Limited ★ 2/4
- YSCO NV ★ 1/1
- Zentis GmbH & Co KG ★ 2/3
- Zur Mühlen Gruppe Aps & Co. KG Hamburg ★ 3/3 • 1

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- ◆ Voluntary submission in 2015
- Number of missed ACOPs + TBPs

total: 266



Retailers

SUBMITTERS

- ALDI SOUTH Group ★ 3/3
- Axfood AB ★ 4/4
- Boots UK Limited ★ 4/4
- C.I.V. Superunie B.A. ★ 3/4
- Carrefour ★ 4/4
- Coles Supermarkets Pty Ltd ★ 4/4
- Compass Group PLC ★ 2/4
- Coop Sverige AB ★ 3/3
- Coop Switzerland ★ 4/4
- Delhaize Group SA/NV ★ 4/4
- EDEKA ZENTRALE AG & Co. KG ★ 3/3
- Federation of Migros Cooperatives ★ 4/4
- Groupe CASINO ★ 4/4
- IKEA ★ 4/4
- Kaufland ★ 3/3
- Kesko Food Ltd ★ 2/3
- Laboratoires M&L SA ★ 2/3
- Lidl Stiftung & Co.KG ★ 3/3
- Loblaws Inc. ★ 2/2
- Marks and Spencer plc ★ 4/4
- McDonald's Corporation ★ 3/3
- Metcash Trading Ltd ★ 4/4
- METRO Group ★ 4/4
- Rema 1000 Denmark A/S ★ 3/3
- REWE Group on behalf of REWE-Zentral-Aktiengesellschaft Köln ★ 3/3
- Royal Ahold NV ★ 4/4
- Sainsbury's Supermarket Ltd (J Sainsbury PLC) ★ 4/4
- SCAMARK SA ★ 4/4
- Sobeys National Merchandising Group ◆ ★ 1/1
- SODEXO ★ 3/3
- SOK Corporation ★ 4/4
- Systeme U ★ 4/4
- Tesco Stores Ltd ★ 4/4
- The Co-operative Group ★ 4/4
- The ICA Group (ICA AB) ★ 1/1
- Thorntons PLC ◆ ★ 1/1
- Waitrose Ltd ★ 4/4
- Wal-Mart Stores, Inc ★ 4/4
- WM Morrison Supermarkets PLC ★ 4/4
- Woolworths (Proprietary) Limited ★ 4/4
- Woolworths Limited ★ 3/4

total: 41

NON - SUBMITTERS

- Foodstuffs Own Brands Ltd ★ 0/1 ● 1
- Gilchrist & Soames Uk Ltd ★ 0/3 ● 3
- LACTALIS BEURRES & CREMES ★ 2/3 ● 1
- LACTALIS NUTRITION DIETETIQUE ★ 0/3 ● 3
- Lactalis Nutrition Santé ★ 0/3 ● 3
- The Body Shop International ★ 3/4 ● 1

total: 6



Banks & Investors

SUBMITTERS

- ABN AMRO Bank N.V. ◆ ★ 1/1
- ANZ Banking Group Limited ★ 3/4
- BNP Paribas ★ 3/4
- Citi ★ 4/4
- Credit Suisse AG ★ 4/4
- Generation Investment Management ★ 4/4

total: 11

- HSBC Holdings Plc ★ 4/4
- International Finance Corporation (IFC) ★ 4/4
- Rabobank ★ 4/4
- Standard Chartered Bank ★ 4/4
- UBS AG ★ 3/3

SUBMITTERS

- AIDEnvironment ◆ ★ 1/1
- Borneo Orangutan Survival Foundation ★ 1/3
- Borneo Rhino Alliance (BORA) ★ 4/4
- Cheyenne Mountain Zoo ★ 4/4
- Conservation International ★ 4/4
- Fauna & Flora International (FFI) ★ 4/4
- Global Environment Centre ★ 3/4

NON - SUBMITTERS

- Orang Utan Republik Foundation ★ 1/3 ● 1
- Rainforest Alliance ★ 0/2 ● 2
- WWF Indonesia ★ 3/4 ● 1

total: 3



Environmental NGOs



Environmental NGOs

- HUTAN - Kinabatangan Orang-utan Conservation Programme ★ 3/3
- Indianapolis Zoological Society ★ 2/2
- IPAM International Program ★ 1/2
- National Wildlife Federation (USA) ★ 3/3
- Orangutan Land Trust ★ 3/4
- PanEco Foundation ★ 2/4
- Point Defiance Zoo & Aquarium ◆ ★ 1/1
- San Diego Zoo Global ★ 3/3
- Sumatran Orangutan Society (SOS) ★ 4/4
- The Zoological Society of London ★ 4/4
- Union of Concerned Scientists ★ 3/3
- Wetlands International ★ 4/4
- Woodland Park Zoological Society ◆ ★ 1/1
- World Resources Institute ★ 3/3
- WWF International ★ 4/4
- WWF Switzerland ★ 4/4
- WWF-Malaysia ★ 4/4

total: 24



Social NGOs

- Both ENDS ★ 4/4
- Sabah Environmental Protection Association ★ 2/2
- Solidaridad ★ 3/4
- UTZ Certified ★ 4/4

total: 4

NON - SUBMITTERS

- Forest Peoples Programme ★ 0/1 ● 1
- Humana Child Aid Society, Sabah ★ 1/4 ● 3
- LINKS (Lingkar Komunitas Sawit) ★ 2/3 ● 1
- Oxfam International ★ 3/4 ● 1
- Sawit Watch ★ 1/4 ● 3
- Verite Southeast Asia ★ 0/1 ● 1
- West Africa Fair Fruit ★ 2/4 ● 3
- Yayasan SETARA Jambi ★ 1/4 ● 4

total: 8

AFFILIATES

SUBMITTERS

- Admiral Testing Services (M) Sdn Bhd ★ 3/3
- agroVet GmbH ★ 1/2
- Applied Agricultural Resources Sdn Bhd ★ 3/3
- Bayer CropScience Indonesia (PT. Bayer Indonesia) ★ 3/4
- BM TRADA Certification Ltd ★ 2/3
- BSI Group Assurance Limited ◆ ★ 1/1
- Daemeter Consulting ★ 3/3
- DuPont de Nemours (France) SAS ★ 2/2
- Federation of Oils, Seeds and Fats Associations Limited ★ 4/4
- Girl Scouts of the USA ★ 2/3 ● 2
- Helikon Advisory Sdn Bhd ★ 3/4 ● 2
- IBD Certifications ★ 1/2 ● 2
- Intertek Certification GmbH ★ 3/3 ● 1
- Intertek Certification International Sdn. Bhd. ★ 3/3 ● 1
- ISACert B.V. ★ 1/2 ● 2
- Johnson Matthey Chemicals GmbH ◆ ★ 1/1
- NES NATURALEZA S.A.S ★ 3/3 ● 1
- PALMELIT SAS ★ 3/3 ● 1
- PNG Palm Oil Council ★ 1/2 ● 2
- ProForest ★ 2/2 ● 1
- PT Remark Asia ★ 2/2 ● 1
- PT SAI Global Indonesia ★ 1/2 ● 2
- PT Sucofindo ★ 3/3 ● 1
- SIRIM QAS International Sdn Bhd ★ 1/2 ● 2
- Trading Services London (T.S.L.) ★ 3/3 ● 1
- Verband der ölsaatenverarbeitenden Industrie in Deutschland e.V. (OVID) ★ 1/2 ● 2
- Vereniging voor de Bakkerij - en Zoetwarenindustrie (VBZ) ★ 2/2 ● 1

total: 27

NON - SUBMITTERS

- AkzoNobel ★ 0/2 ● 2
- ASEAN Oleochemical Manufacturers Group (AOMG) ★ 0/2 ● 2
- Australian Food and Grocery Council ★ 1/2 ● 1
- Bayer Co. (M) Sdn Bhd ★ 1/3 ● 2
- Bayer CropScience AG ★ 0/2 ● 2
- Behn Meyer AgriCare (M) Sdn Bhd ★ 0/2 ● 2
- Bureau Veritas Certification France ★ 0/2 ● 2
- Cirad ★ 0/2 ● 2
- Control Union (Malaysia) Sdn Bhd ★ 0/2 ● 2
- Control Union Indonesia ★ 0/2 ● 2
- COSMOLOG LOGISTICA LTDA ★ 0/2 ● 2
- CV. KOOMPASIA CONSULTANT ★ 1/2 ● 1
- Dato' Henry S. Barlow ★ 0/2 ● 2
- Decarbonize Limited ★ 0/2 ● 2
- EcoOils Limited ★ 0/2 ● 2
- ENLAZA LTDA ★ 1/2 ● 1
- EX Research Institute Ltd ★ 0/2 ● 2
- FEDIOL - EC Seed Crushers' and Oil Processors Federation ★ 0/2 ● 2
- Flokstra Survey Bureau B.V. ★ 0/2 ● 2
- Food Reg AG ★ 0/2 ● 2
- Forest Footprint Disclosure ★ 0/2 ● 2
- Ghana Sumatra Limited ★ 0/2 ● 2
- GROFOR, Deutscher Verband des Großhandels mit Ölen, Fetten und Ölrohstoffen e.V. ★ 0/2 ● 2
- Grupo Biz Colombia S.A.S (Agrobiz is our trade registered mark) ★ 0/2 ● 2
- Hermes Equity Ownership Services ★ 0/2 ● 2
- IMACE ★ 0/2 ● 2
- Intl. Plant Nutrition Institute (IPNI) ★ 0/2 ● 2
- ITS Testing Services (M) Sdn Bhd ★ 0/2 ● 2
- JustCommodity Software Solutions Pte Ltd ★ 0/2 ● 2
- JW Food Systems ★ 0/1 ● 1
- Kenso Corporation (M) Sdn Bhd ★ 0/2 ● 2
- Knowledge Integration Services India Pvt Ltd ★ 0/2 ● 2
- Malaysian Agri Hi-Tech Sdn Bhd ★ 0/2 ● 2
- Malaysian Biodiesel Association (MBA) ★ 0/2 ● 2
- Murray FEDDERSEN ★ 0/2 ● 2
- National Edible Oil Distributors' Association ★ 0/2 ● 2
- National Institute of Oilseed Products ★ 0/2 ● 2
- NATURAL RESOURCES STEWARDSHIP CIRCLE (NRSC) ★ 0/1 ● 1
- Oil Palm Industry Corporation ★ 1/3 ● 2
- OMV Refining & Marketing GmbH ★ 0/2 ● 2
- Papua New Guinea Oil Palm Research Association Inc ★ 0/2 ● 2

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AFFILIATES

NON - SUBMITTERS *(continued)*

- POIC Sabah Sdn Bhd ★ 0/2 ● 2
- PT Mutuagung Lestari ★ 2/4 ● 2
- PT Syngenta Indonesia ★ 0/2 ● 2
- PT TÜV NORD Indonesia ★ 0/2 ● 2
- PT TUV Rheinland Indonesia ★ 0/2 ● 2
- PT. Gagas Dinamiga Aksenta ★ 0/2 ● 2
- PT. POLLITO ★ 0/2 ● 2
- Rainier Sabre Sdn.Bhd. ★ 0/2 ● 2
- Rio Tinto Minerals ★ 0/2 ● 2
- Sarawak Oil Palm Plantation Owners Association ★ 0/2 ● 2
- Schutter International BV ★ 0/2 ● 2
- SGS (Malaysia) Sdn Bhd ★ 0/2 ● 2
- SPC Biodiesel Sdn Bhd ★ 0/2 ● 2
- Syngenta Crop Protection AG ★ 1/3 ● 2
- Syngenta Crop Protection Sdn Bhd ★ 0/2 ● 2
- The Netherlands Feed Industry Association (NEVEDI) ★ 0/2 ● 2
- Tropical Oil Aci Pte. Ltd. ★ 0/2 ● 2
- UNIVERSIDAD TECNOLÓGICA DEL USUMACINTA ★ 0/2 ● 2
- Yanmar Kota Kinabalu R&D Center Sdn. Bhd. ★ 0/2 ● 2
- YTL-SV Carbon Sdn Bhd ★ 0/2 ● 2

total: 61

ASSOCIATES

SUBMITTERS *(all voluntary)*

- Abel + Schäfer Komplet Bäckereigrundstoffe GmbH & Co. KG ★★ 1/1
- anona-nährmittel C.L. Schlobach GmbH ★★ 1/1
- Arthur Branwell & Co Ltd ★★ 2/2
- Australian Food Industries Pty Ltd ★★ 3/3
- B.V. Vurense Snack Industrie ★★ 2/2
- BAEKO Thüringen eG ★★ 2/2
- Banketfabriek Gebr. van Rooij B.V. ★★ 2/2
- Barefoot and Chocolate LLC ★★ 2/2
- Bempflinger Lebensmittel GmbH ★★ 1/1
- Biscotteria Tonon S.p.a. ★★ 1/1
- Biscuiterie Jules Destrooper ★★ 2/2
- Brenntag Slovakia s.r.o. ★★ 1/1
- BRUAL SA DE CV ★★ 1/1
- Cake Decor Ltd ★★ 1/1
- CALDIC IBÉRICA SL ★★ 1/1
- CARIF-SA ★★ 1/1
- Carletti A/S ★★ 1/1
- Choco Support BV ★★ 1/1
- Corsini Bakery S.r.l. ★★ 1/1
- DESSBO Sweet und Biskuit GmbH ★★ 1/1
- Develey Senf und Feinkost GmbH ★★ 1/1
- Du Bois de La Roche ★★ 3/3
- EKIBIO GROUP SA ★★ 2/2
- F Duerr & Sons Ltd ★★ 2/2
- Fauser Vitaquellwerk KG (GmbH&Co.) ★★ 1/1
- Ferdinand Teschl GmbH ★★ 1/1
- FIRMA ITALIA S.p.A ★★ 1/1
- Food Utopia Limited ★★ 1/1
- Freiburger Lebensmittel GmbH & Co, Productions-und Vertriebs KG ★★ 2/2
- Frijling B.V. ★★ 1/1
- FROSTA AG ★★ 2/2
- Gb Ingredients Ltd ★★ 1/1
- Godiva Chocolatier ★★ 1/1
- GoodLight Natural Candles, LLC ★★ 2/2
- GROUPE FRANCAISE DE GASTRONOMIE ★★ 2/2
- Guangzhou Galaxy Food Products Co., Ltd. ★★ 2/2
- Gutscher Mühle Traismauer GmbH ★★ 3/3
- HACO AG ★★ 2/2
- Halloren Schokoladenfabrik AG ★★ 3/3
- Helmut Löser GmbH & Co. KG ★★ 2/2
- Indulgence Patisserie Ltd ★★ 1/1
- Industria Alimentare Ferraro srl ★★ 1/1
- J O Sims Limited ★★ 1/1
- JOMO Zuckerbäckerei Gesellschaft m.b.H., ★★ 2/2
- Jütro Tiefkühlkost GmbH & Co. KG ★★ 1/1
- Kessler & Comp. GmbH & Co. KG ★★ 1/1
- Kim's Chocolates N.V. ★★ 2/2
- Kinnerton (Confectionery) Company Ltd ★★ 1/1
- KOKYU ALCOHOL KOGYO CO., LTD. ★★ 1/1
- Lebkuchen-Schmidt GmbH & Co. KG ★★ 2/2
- Lehvoss UK ★★ 3/3
- Lilly's Cakes NV ★★ 3/3
- Lipomaidan Hirschberg Cosmetic-Produktions GmbH ★★ 2/2
- Lutti S.A.S. ★★ 2/2
- Magic Chemicals Kenya Ltd ★★ 1/1
- Mani GmbH ★★ 3/3
- MILOTT LABORATORIES CO.,LTD. ★★ 3/3
- Nordiska Aktiebolaget Donut ★★ 1/1
- Pan Surgelati Srl ★★ 1/1
- Paterson Arran Ltd. ★★ 1/1
- Pauly Waffel GmbH ★★ 2/2
- PCO Group Sp. zo .o. ★★ 2/2
- Pfeifer & Langen GmbH & Co. KG ★★ 3/3
- Principle Healthcare International ★★ 1/1
- PROVYDA PTY LIMITED ★★ 2/2
- Rita Corporation ★★ 3/3
- Roma NV ★★ 2/2
- Roncadin spa ★★ 1/1
- Royal Fassin BV ★★ 3/3
- SACI-CFPA ★★ 2/2
- SELVANIA SRL ★★ 2/2
- Shearer Candles Ltd ★★ 4/4
- Shire Foods Ltd ★★ 1/1
- TasteTech Ltd ★★ 3/3
- TAYCA CORPORATION ★★ 2/2
- Taylors The Bakers 2011 Limited ★★ 1/1
- TC Brød ApS ★★ 1/1
- TFC Australia Pty Ltd ★★ 1/1
- Toffee Tec GmbH ★★ 2/2
- Van Dijk Banket BV ★★ 1/1
- W C Rowe (Falmouth) Ltd ★★ 1/1
- Walkers Shortbread Ltd ★★ 2/2
- WHG Weißenfeller Handels-Gesellschaft mbH ★★ 1/1
- Will & Co BV ★★ 1/1
- Willms Fleisch GmbH Bröltaler Wurst- und Schinkenwaren ★★ 1/1
- Willms Weisswasser GmbH & Co. KG ★★ 1/1
- Yaffa's Kitchen t/a Well and Good ★★ 1/1
- Yeo Valley ★★ 3/3

total: 88

SUBMITTERS

NON - SUBMITTERS

Grand Total: 753

Grand Total: 291

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3. Suspended and Terminated Members

The Roundtable on Sustainable Palm Oil (RSPO) has taken action against RSPO member companies / organizations for not submitting the Annual Communications of Progress (ACOP).

Companies / organizations that have not submitted their ACOP reports faced the following actions:

- **Termination:** Non-submission of ACOP reports for 3 consecutive years
- **Suspension:** Non-submission of ACOP reports for 2 consecutive years

LIST OF SUSPENDED AND TERMINATED MEMBERS BY CATEGORY



Palm Oil Growers

TERMINATED

- Community Enterprise Group For Sustainable Palm Oil Production (Chonburi)
- GEOFF PALM LIMITED
- Taiping Sawit Enterprise

total: 3



Processors & Traders

SUSPENDED

- B. Grimm Green Power Limited
- Caraga Oil Refinery, Inc.
- Diamant Nahrungsmittel GmbH & Co KG
- Industria Química Anastácio S/A
- LIBERTY OIL MILLS LIMITED
- NOREL,S.A.
- PALM OIL ENERGY INDUSTRY CO.,LTD.
- Pyramid Lanka (Private) Limited
- Renovatio Energy LLC
- TIANJIN TIANZHI FINE CHEMICAL CO., LTD

total: 10

TERMINATED

- Assar Refinery Services Sdn Bhd
- BAY FISHING CORPORATION LIMITED
- Grains & Fourrages S.A.
- Liaoning Huaxing Group Chemical Corp.
- PT Dua Kuda Indonesia
- PT Kimia Farma (Persero) Tbk - Plant Semarang
- PT Visichem Intiprima
- Soyuz Corporation
- SUBRAHMANYESWARA AGRO PRODUCTS PVT LTD
- Viterra Inc

total: 10

Companies / organizations that have had their RSPO membership terminated have all membership privileges revoked. This includes their RSPO Trademark License, their certificates and / or trade of Certified Sustainable Palm Oil (CSPO), which will cease to be valid from 17 November 2015.

Companies / organizations that have had their RSPO membership suspended have all membership privileges revoked with immediate effect. However, there will be a grace period of 30 days before their certificates, trade and Trademark License will cease to be valid.



**Consumer Goods
Manufacturers**

SUSPENDED	TERMINATED
<ul style="list-style-type: none"> • AK ChemTech Co.,Ltd. • Amorepacific • Banketbakkerij Wouter de Graaf • Dalda Foods (Pvt) Limited • Dick den Hertog Beheer B.V. • Fletchers Group of Bakeries • Kappus Seifen GmbH Riesa & Co. KG • Production La Prade • Royal Chemicals Co. 	<ul style="list-style-type: none"> • Sealake Industries • SnackPartners GmbH
total: 9	total: 2



**Social
NGOs**

SUSPENDED
<ul style="list-style-type: none"> • West Africa Fair Fruit
total: 1

SUSPENDED	TERMINATED
Grand Total: 20	Grand Total: 15

4. Annual Production Capacity of Certified Sustainable Palm Oil

Since the RSPO certification scheme became available for growers in 2008, the production capacity for certified palm oil has grown steadily.

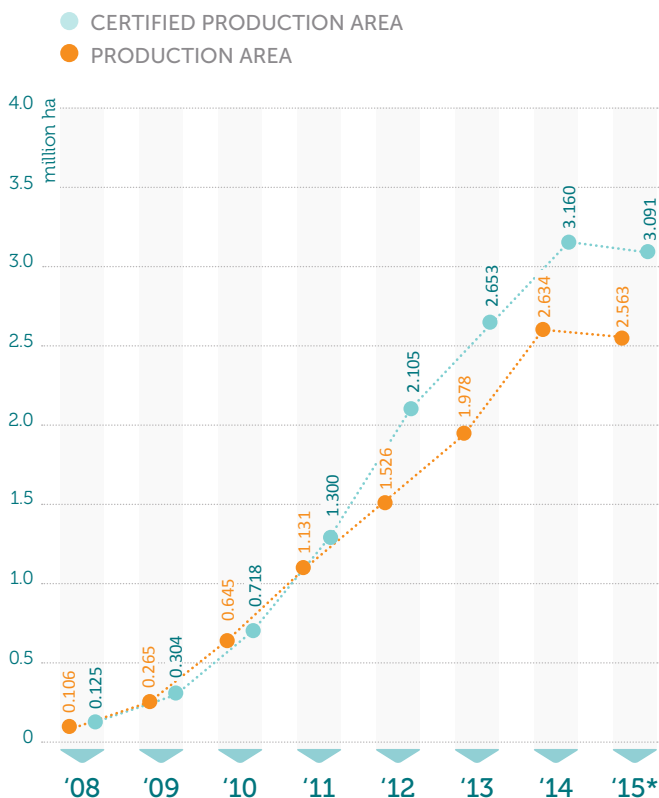
Production area has grown more than 20 times, from over 106,000 hectares (ha) in 2008 to more than 2.5 million ha in the first 9 months of 2015, with over 600,000 ha added to the industry footprint since 2013.

The RSPO certified area has grown even more impressively, from over 125,000 ha in 2008 to over 3 million ha in 2015, with another 500,000 ha added in the last year.

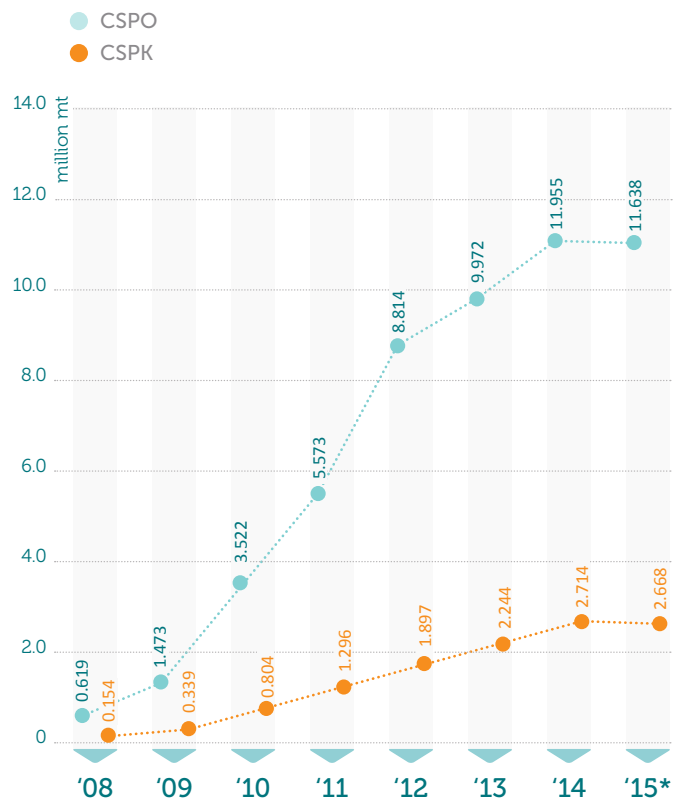
The annual production capacity for CSPO has grown to over 10.9 million MT in 2014 and over 8 million MT in the first 9 months of 2015 (based on supply and sales data). For CSPK, these numbers are 2.5 million MT and 1.8 million MT respectively. Historical data shows that production capacity for CSPO is growing by some 2 million MT a year.

Zooming in on the difference between 2013 and 2014, we see an impressive 33% growth in production area, 19% increase in certified area, and 22% growth in production capacity.

PRODUCTION AREA (ha) for 2008-2015



ANNUAL PRODUCTION CAPACITY (million MT) for 2008 - 2015



* Until end of September 2015.

2013 - 2014



Including the latest figures until mid-October 2015, total certified area has grown to 2.67 million ha, with certified production reaching 11.64 million MT. Indonesia is the largest in terms of production capacity, while Malaysia leads in terms of total certified area.

CSPO PRODUCTION CAPACITY ('000 MT)

(largest CSPO production capacity)

INDONESIA
5,347

MALAYSIA
5,071

- MADAGASCAR 1
- IVORY COAST 4
- GHANA 13
- THAILAND 19
- CAMBODIA 26
- SOLOMON ISLANDS 32
- COLOMBIA 27
- GUATEMALA 47
- COSTA RICA 171
- BRAZIL 181
- PAPUA NEW GUINEA 643



(largest total certified area)

MALAYSIA
1,339

INDONESIA
1,302

- PAPUA NEW GUINEA 174
- BRAZIL 124
- COSTA RICA 48
- CAMBODIA 25
- GHANA 14
- GUATEMALA 11
- THAILAND 10
- IVORY COAST 9
- SOLOMON ISLANDS 9
- COLOMBIA 8
- MADAGASCAR 2

TOTAL CERTIFIED AREA ('000 ha)

5. Supply of Certified Sustainable Palm Oil

The tables below list the supply of CSPO and CSPK by country in 2015, for both certified growers (top table) and for certified groups of smallholders (bottom table). The numbers presented here are sourced from market data/production (audit), and supply and sales data (as of September 2015).

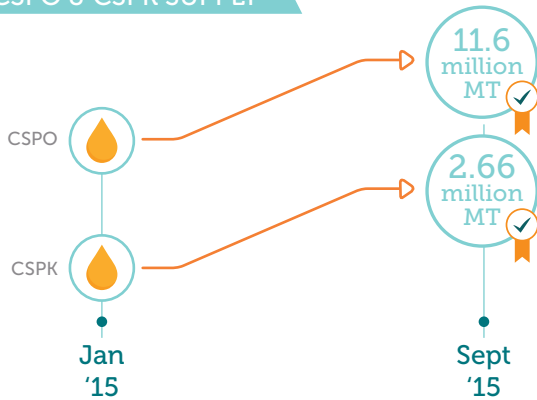
PRINCIPLES & CRITERIA CERTIFICATION (as of September 2015)

	TOTAL CERTIFIED AREA (ha)	TOTAL PRODUCTION AREA (ha)	TOTAL FFB (MT)	TOTAL CSPO (MT)	TOTAL CSPK (MT)	MONTHLY SUPPLY CSPO (MT)	MONTHLY SUPPLY CSPK (MT)
Brazil	124,399	61,175	648,307	180,891	37,564	15,074	3,130
Cambodia	24,831	11,811	137,850	25,861	5,914	2,155	493
Colombia	7,555	6,474	114,730	27,130	2,700	2,261	225
Costa Rica	47,658	43,192	737,198	170,668	38,678	14,222	3,223
Ghana	14,027	7,482	56,071	12,988	2,717	1,082	226
Guatemala	10,692	9,923	271,185	46,655	6,335	3,888	528
Indonesia	1,301,904	1,094,132	23,340,081	5,347,241	1,206,562	445,603	100,547
Ivory Coast	9,323	9,323	66,130	4,486	1,090	374	91
Madagascar	2,107	1,227	4,233	850	440	71	37
Malaysia	1,339,000	1,141,209	24,133,095	5,071,094	1,235,623	422,591	102,969
Papua New Guinea	173,561	146,292	2,831,839	643,402	103,253	53,617	8,604
Solomon Islands	9,084	7,475	141,571	31,853	7,786	2,654	649
Thailand	9,690	9,277	102,621	18,699	5,640	1,558	470
TOTAL	3,073,831	2,548,993	52,584,910	11,581,818	2,654,302	965,151	221,192

GROUP CERTIFICATION FOR SMALLHOLDERS (as of September 2015)

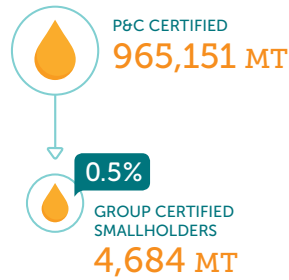
	TOTAL CERTIFIED AREA (ha)	TOTAL PRODUCTION AREA (ha)	TOTAL FFB (MT)	TOTAL CSPO (MT)	TOTAL CSPK (MT)	MONTHLY SUPPLY CSPO (MT)	MONTHLY SUPPLY CSPK (MT)
Malaysia	8,329	6,118	95,739	19,519	4,844	1,627	404
Indonesia	1,687	1,687	37,564	4,690	1,144	391	95
Thailand	6,675	6,626	159,978	31,995	7,997	2,666	666
TOTAL	16,691	14,431	293,281	56,204	13,985	4,684	1,165
GRAND TOTAL	3,090,522	2,563,424	52,878,191	11,638,022	2,668,287	969,835	222,357

CSPO & CSPK SUPPLY

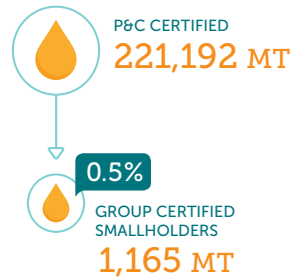


The total supply of CSPO has grown to 11.6 million MT, while that of CSPK has grown to 2.6 million MT (January-September 2015).

MONTHLY CSPO SUPPLY

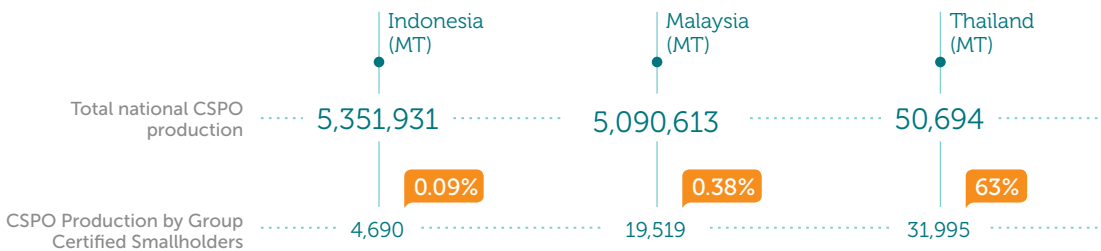


MONTHLY CSPK SUPPLY



Taking these countries together, CSPO from group-certified smallholders accounts for 0.5% of total volumes. It is the same figure for CSPK.

CSPO PRODUCTION BY GROUP CERTIFIED SMALLHOLDERS



While Indonesia is the largest overall producer of CSPO, and is known to have a large number of smallholders, its production of CSPO by group-certified smallholders is remarkably low at 0.08% of total national CSPO production, thus illustrating the difficulty of getting Indonesian smallholders certified. For Malaysia, smallholders account for 0.38% of total national CSPO production. These figures seem even smaller when compared to Thailand, where the production of group-certified smallholders accounts for some 63% of total national CSPO production.

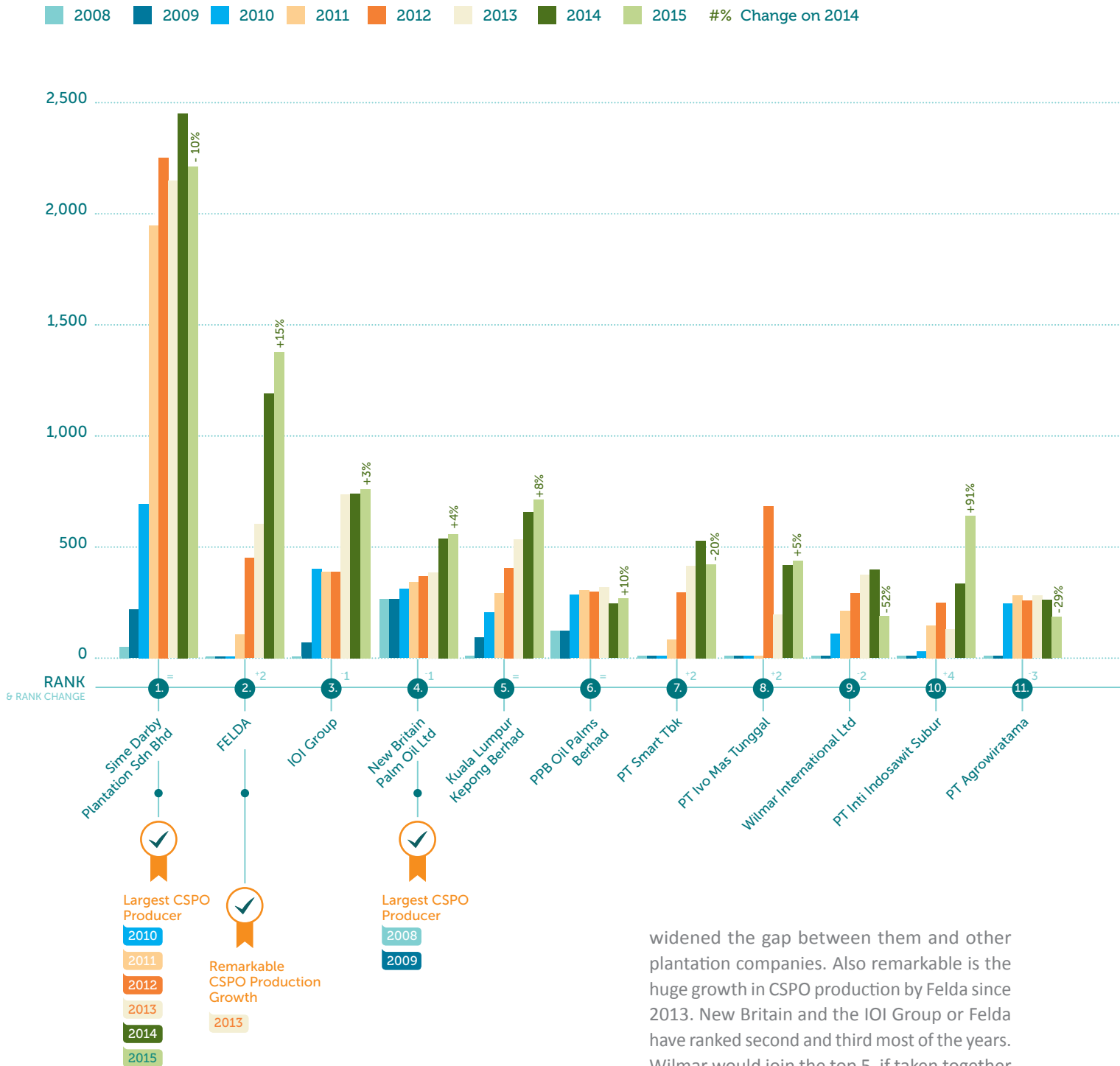
OIL EXTRACTION RATE



Oil extraction rate (CSPO/fresh fruit bunches or FFB) is highest in Brazil (28%) and lowest in the Ivory Coast (7%).

Smallholders have room to improve their average oil extraction rate, which on average is higher for P&C-certified growers (22%) than for group-certified smallholders (19%).

TOP 20 CSPO PRODUCER MEMBERS RANKED ON TOTAL CSPO SUPPLIED 2008-2015 ('000 MT/year) (until end of September 2015)

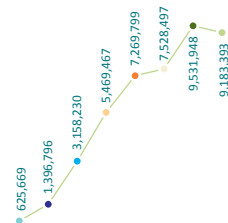


The above table lists the top 20 producers of CSPO, ranked based on their total supplies over the period from 2008 to 2015 (again, with 2015 data updated until September). It is interesting to see that New Britain Palm Oil Ltd. (NBPOL) was the largest CSPO supplier in 2008 and 2009, while Sime Darby Plantations has firmly held that position since 2010. The enormous growth of Sime Darby supplies since 2011 has

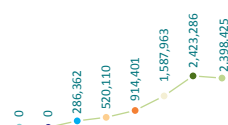
widened the gap between them and other plantation companies. Also remarkable is the huge growth in CSPO production by Felda since 2013. New Britain and the IOI Group or Felda have ranked second and third most of the years. Wilmar would join the top 5, if taken together with the recently acquired PPB Oil Palms—the combination would have ranked them second in 2013 and fifth in 2014—but in this table, the two companies are shown as separate entities, as are Sime Darby and its recent acquisition, NBPOL. Based on 2014 data, the combination of Sime Darby and NBPOL produced 25% of the total volume of CSPO that year. A final observation is the impressive growth of PT Inti Indosawit Subur in recent years.

TOTALS

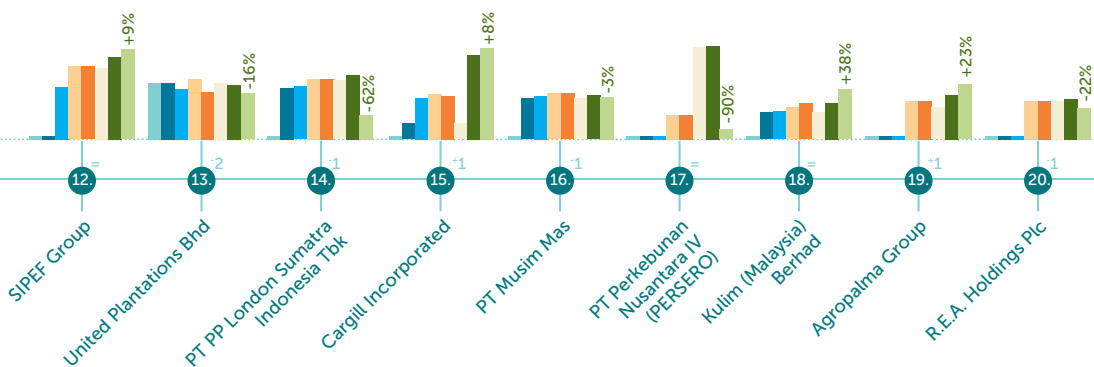
Top 20:



Others (53, all years):

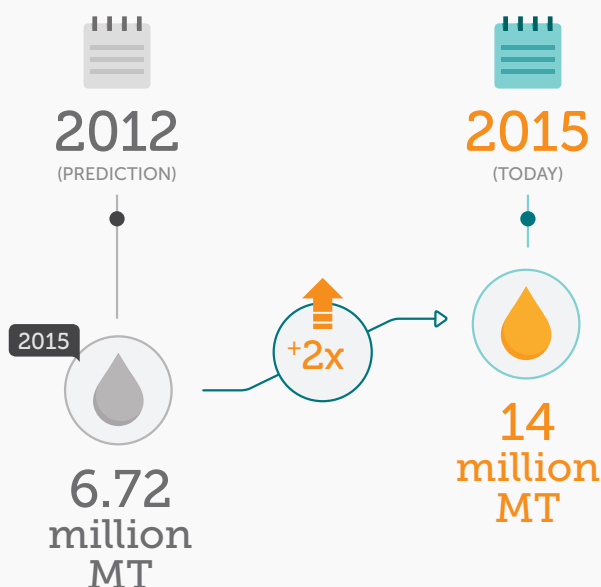


Total:



Target CSPO Production

In 2012, RSPO predicted a 2015 CSPO production volume of 6.72 million MT, based on reported certification progress. Production has surpassed prediction more than twice over, with 14 million MT expected by the end of 2015.



6. Members' Use of Supply Chain Models



Identity Preserved (IP) Palm Oil

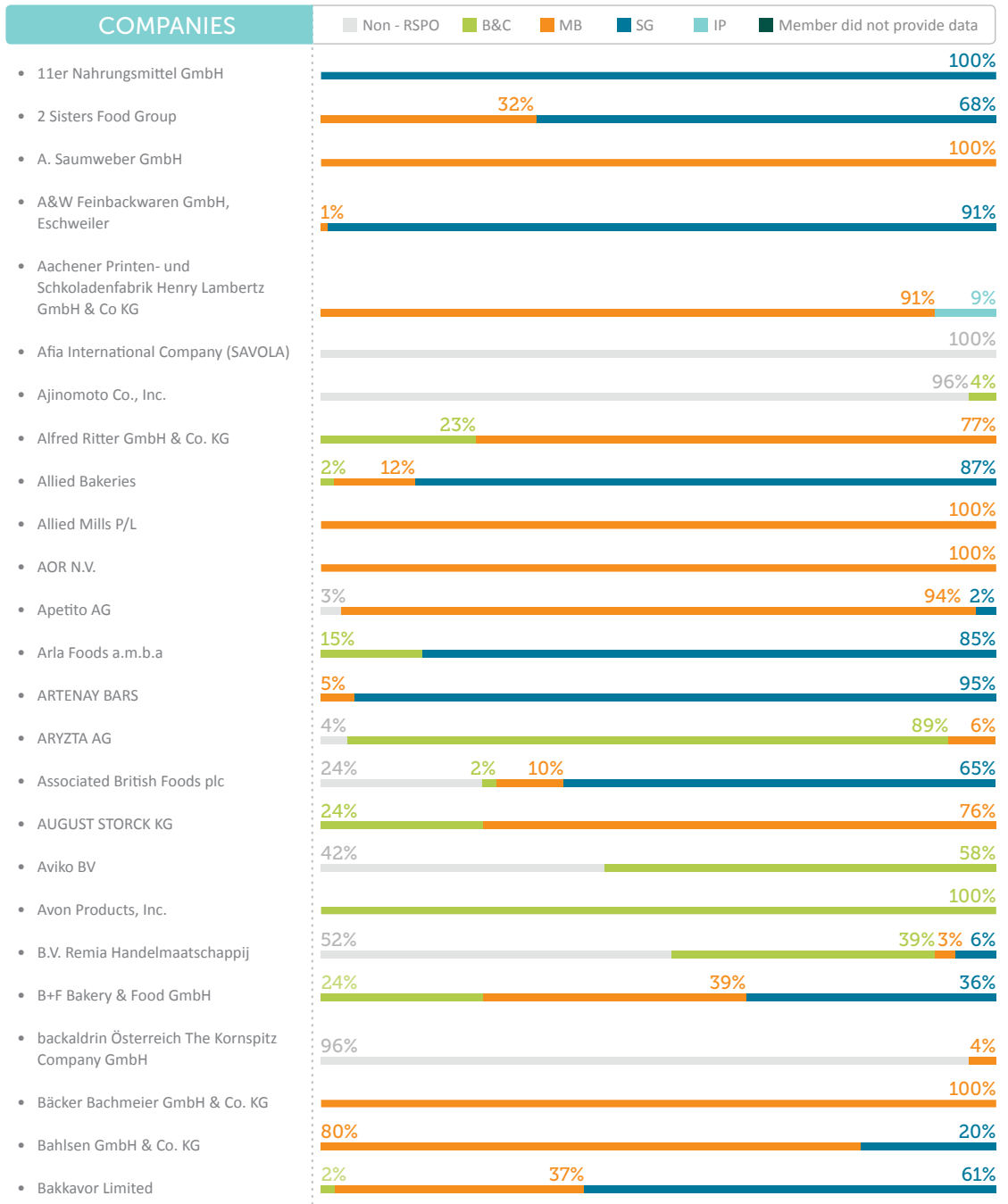
Sustainable palm oil from a single identifiable certified source is kept separately from ordinary palm oil throughout the supply chain.

Segregated (SG) Palm Oil

Sustainable palm oil from different certified sources is kept separate from ordinary palm oil throughout the supply chain.



Consumer Goods Manufacturers (PRIMARY)





Mass Balance (MB) Palm Oil

Sustainable palm oil from certified sources is mixed with ordinary palm oil throughout the supply chain. Mixing of sustainable and conventional palm oil is allowed if it is monitored administratively through RSPO eTrace: www.eTrace.rspo.org

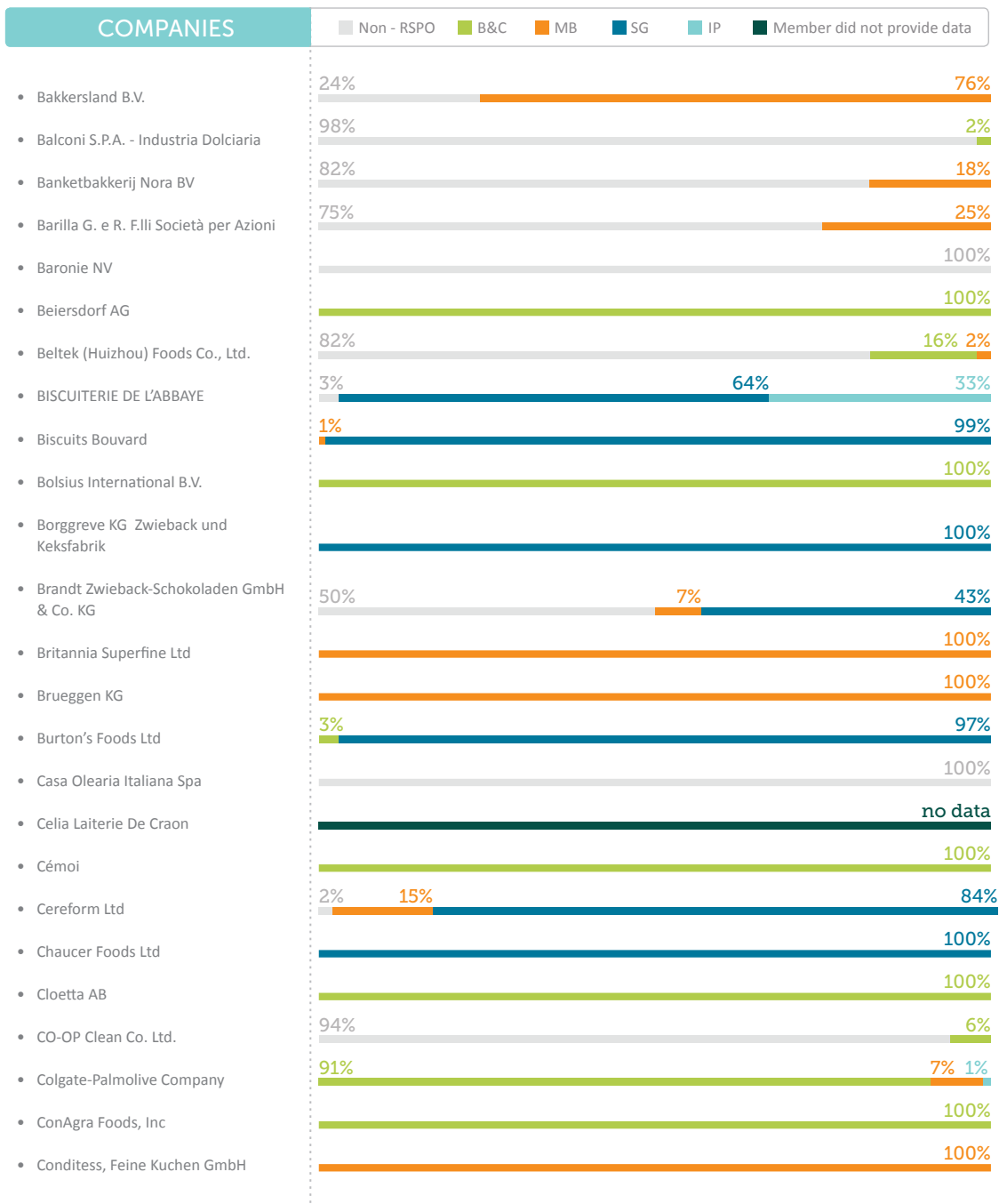


Book & Claim (B&C) Palm Oil

The chain is not monitored for the presence of sustainable palm oil. Manufacturers and retailers can buy a GreenPalm certificate from a RSPO-certified grower.

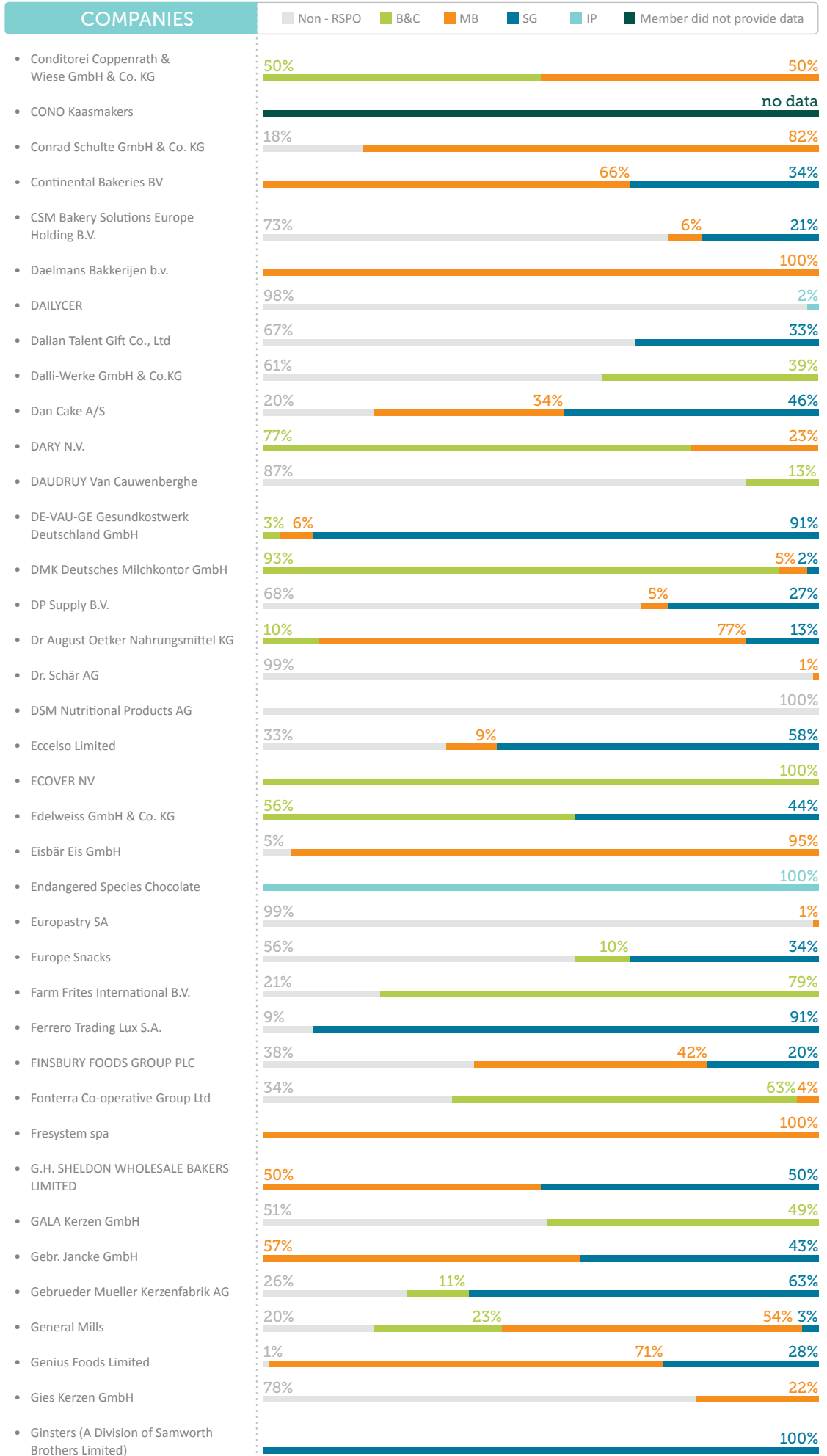


Consumer Goods Manufacturers (PRIMARY)



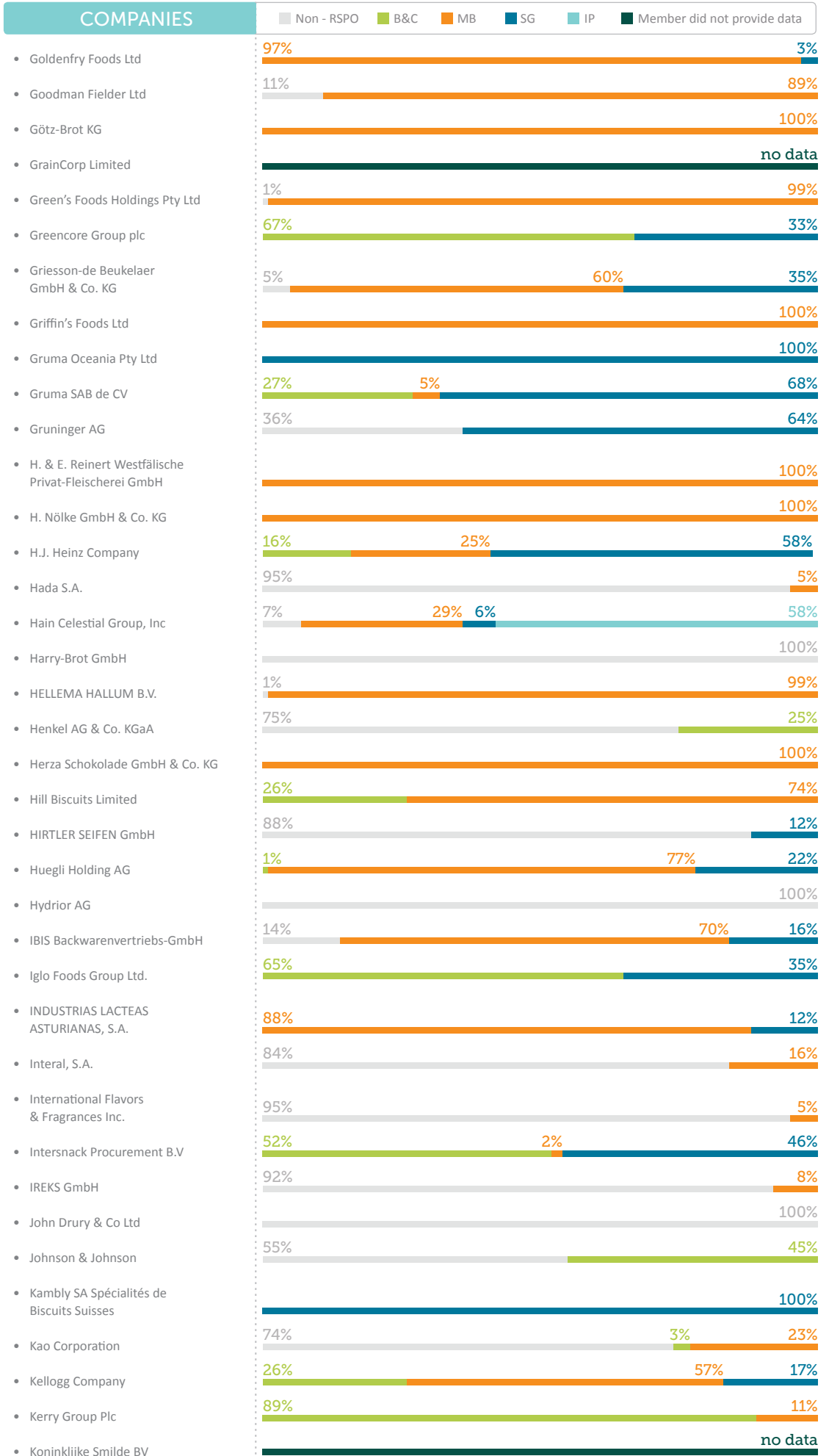


**Consumer Goods
Manufacturers
(PRIMARY)**



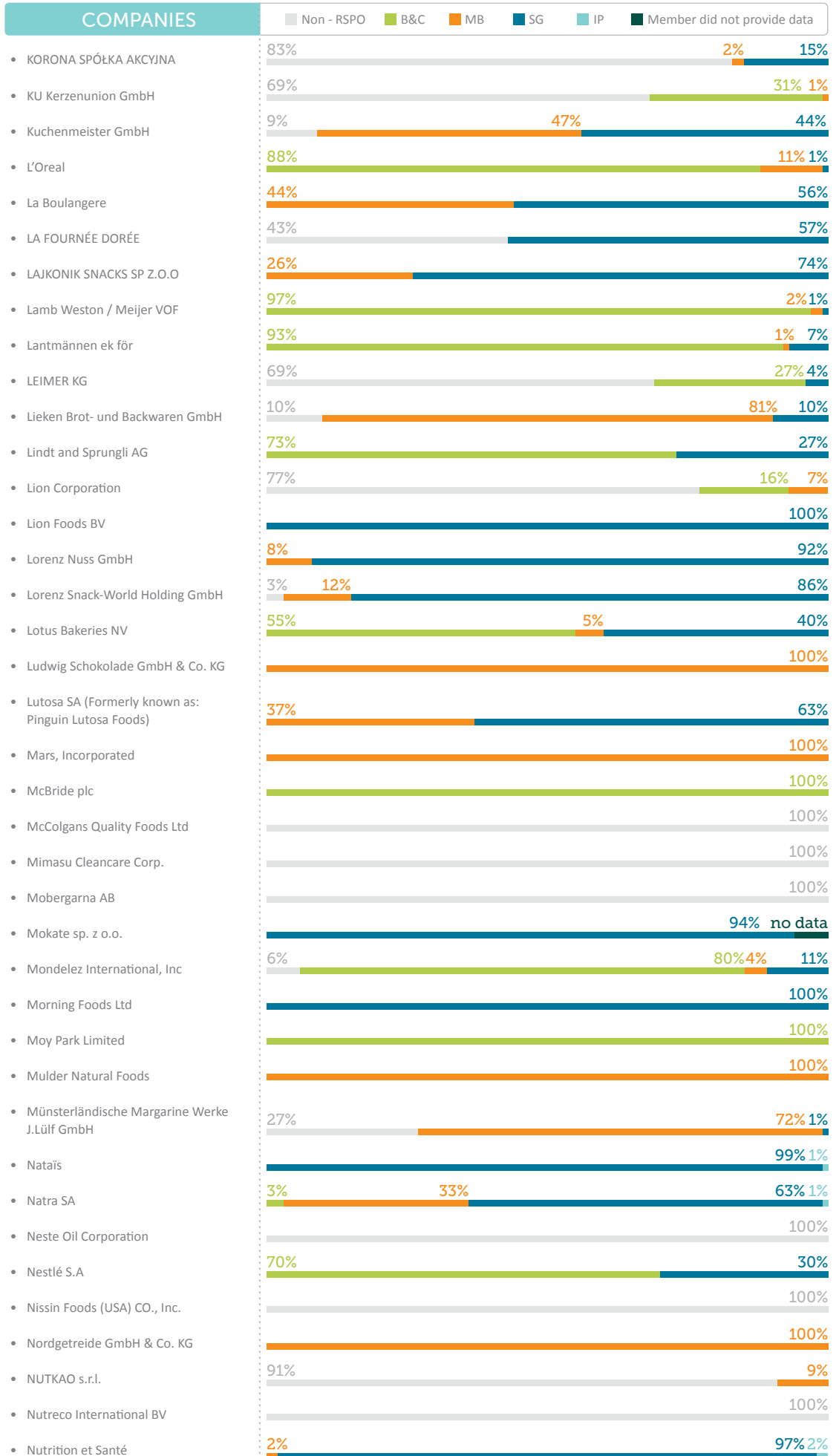


**Consumer Goods
Manufacturers
(PRIMARY)**



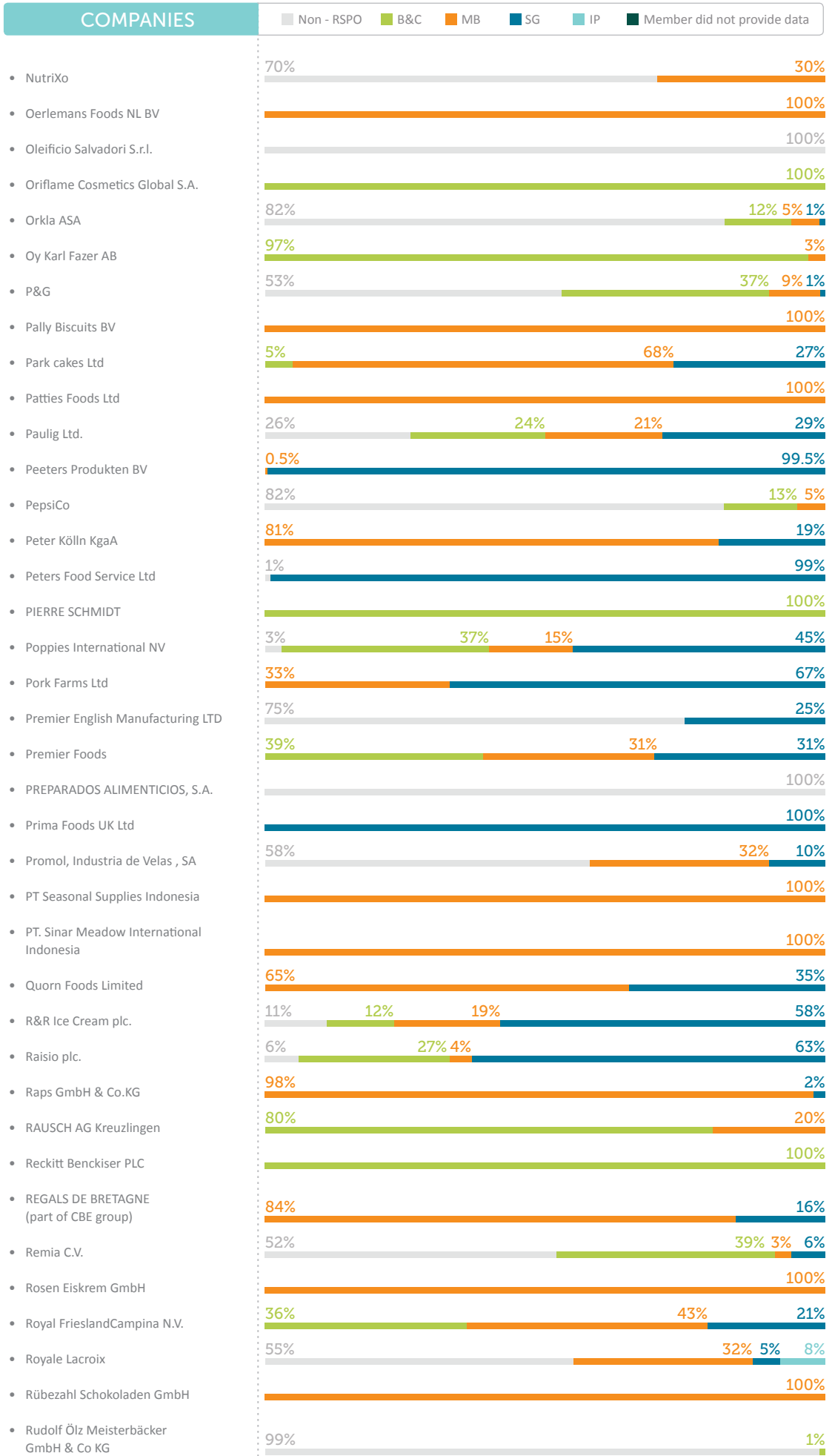


Consumer Goods
Manufacturers
(PRIMARY)



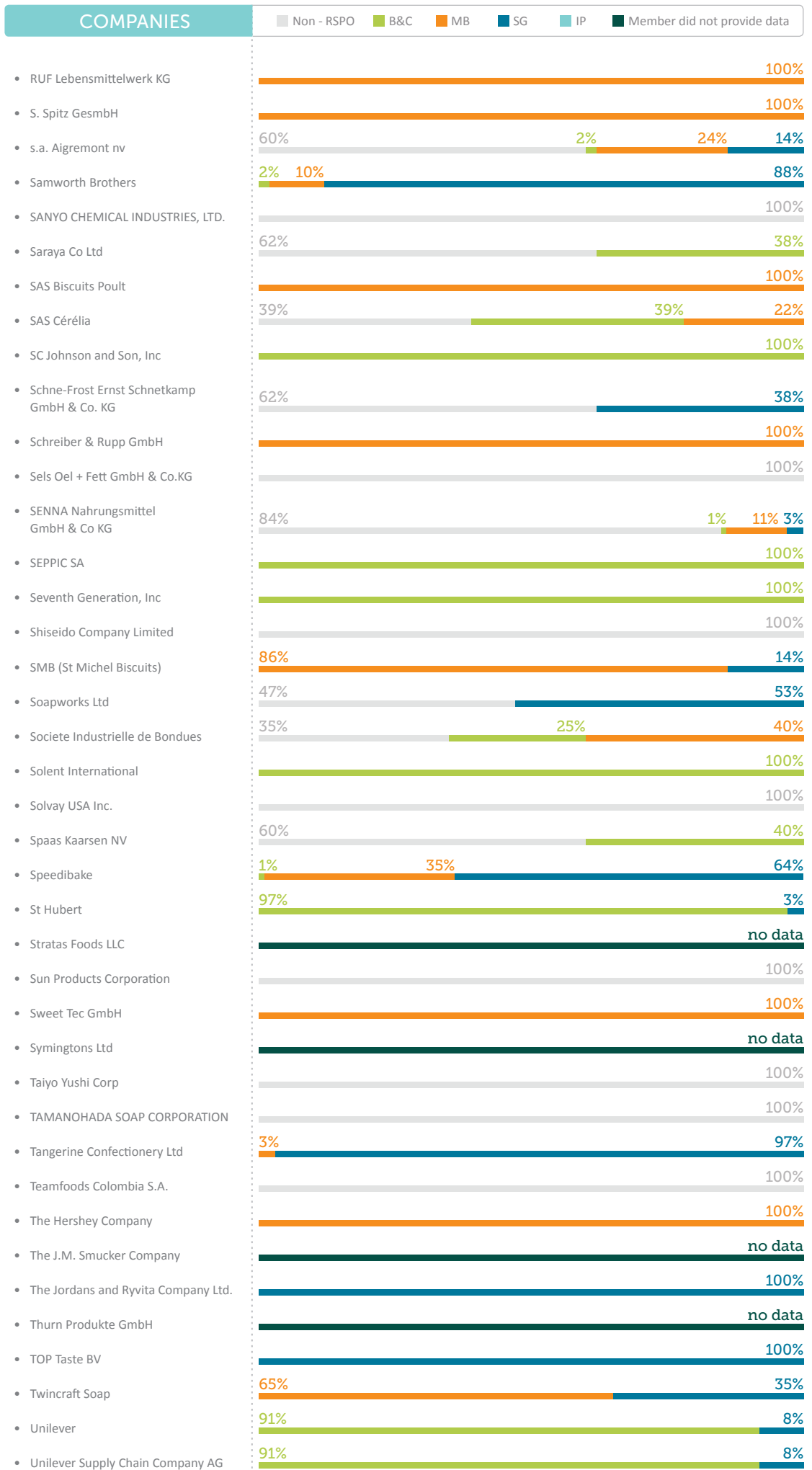


**Consumer Goods
Manufacturers
(PRIMARY)**



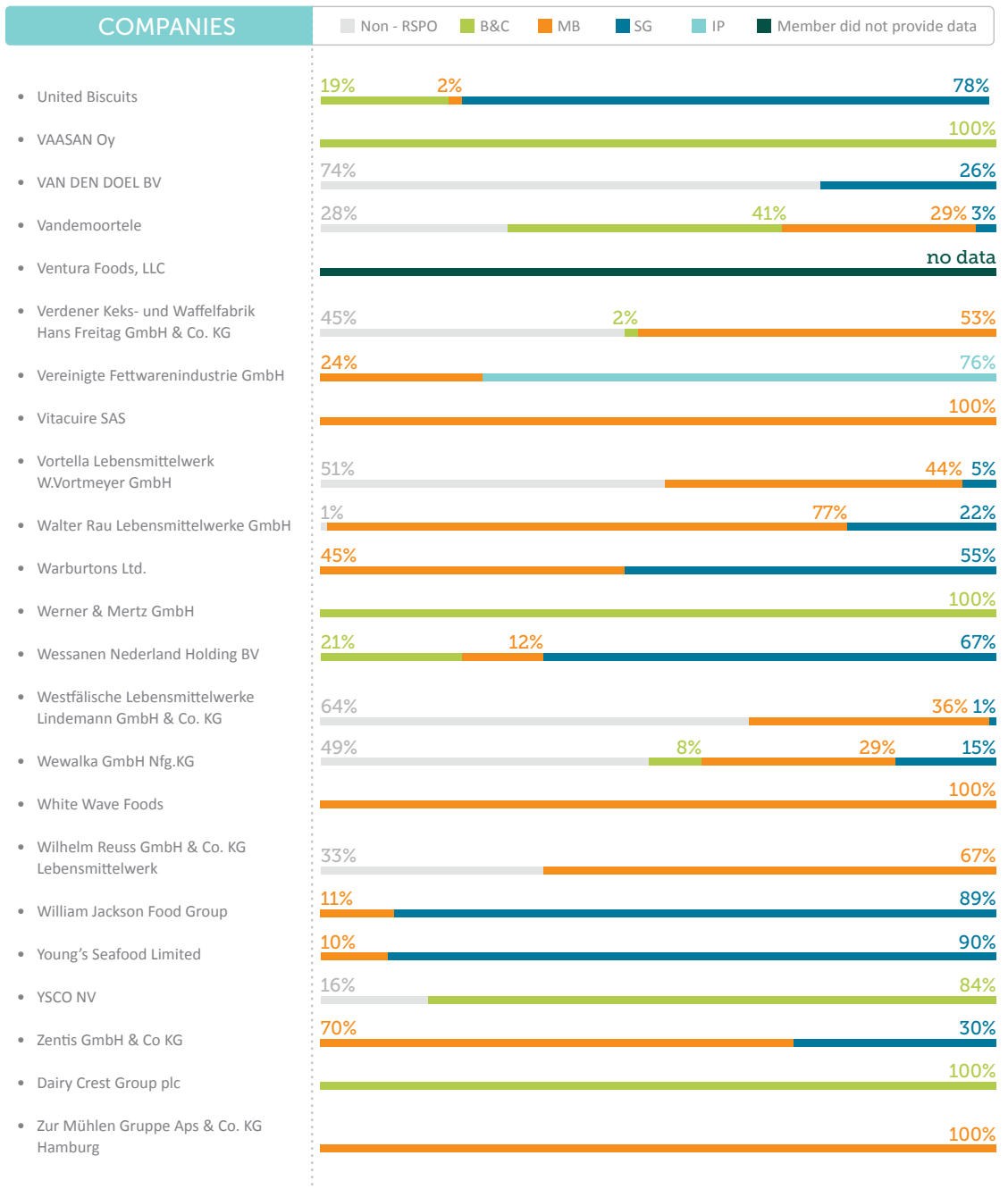


**Consumer Goods
Manufacturers
(PRIMARY)**

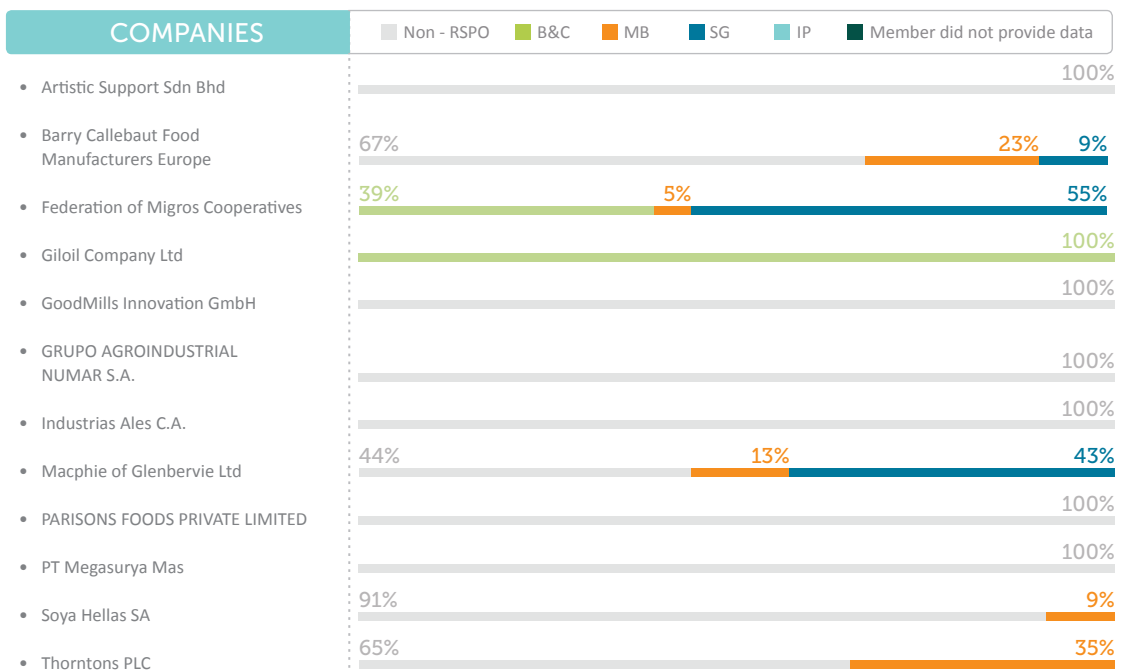




Consumer Goods Manufacturers (PRIMARY)

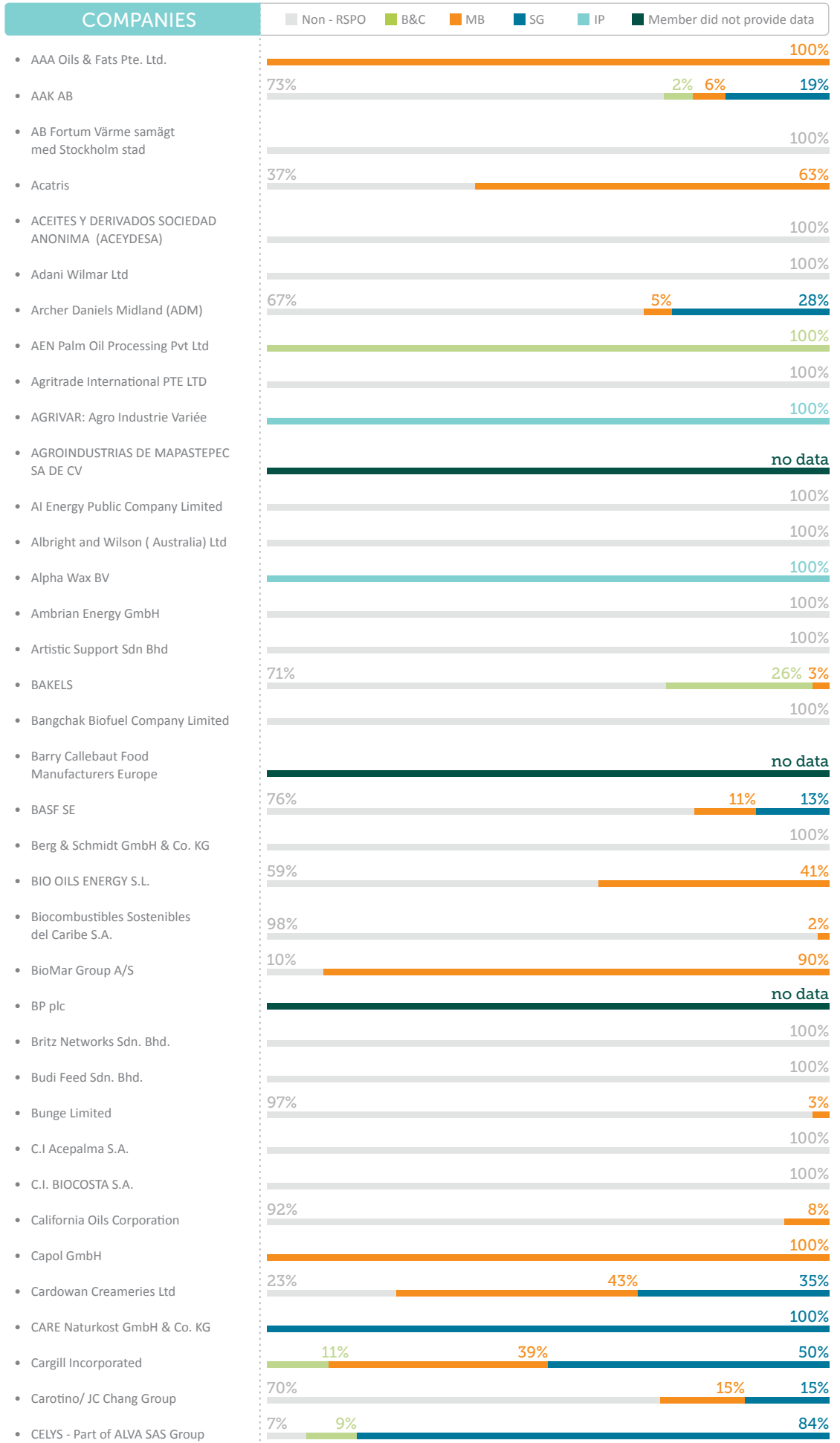


Consumer Goods Manufacturers (SECONDARY)



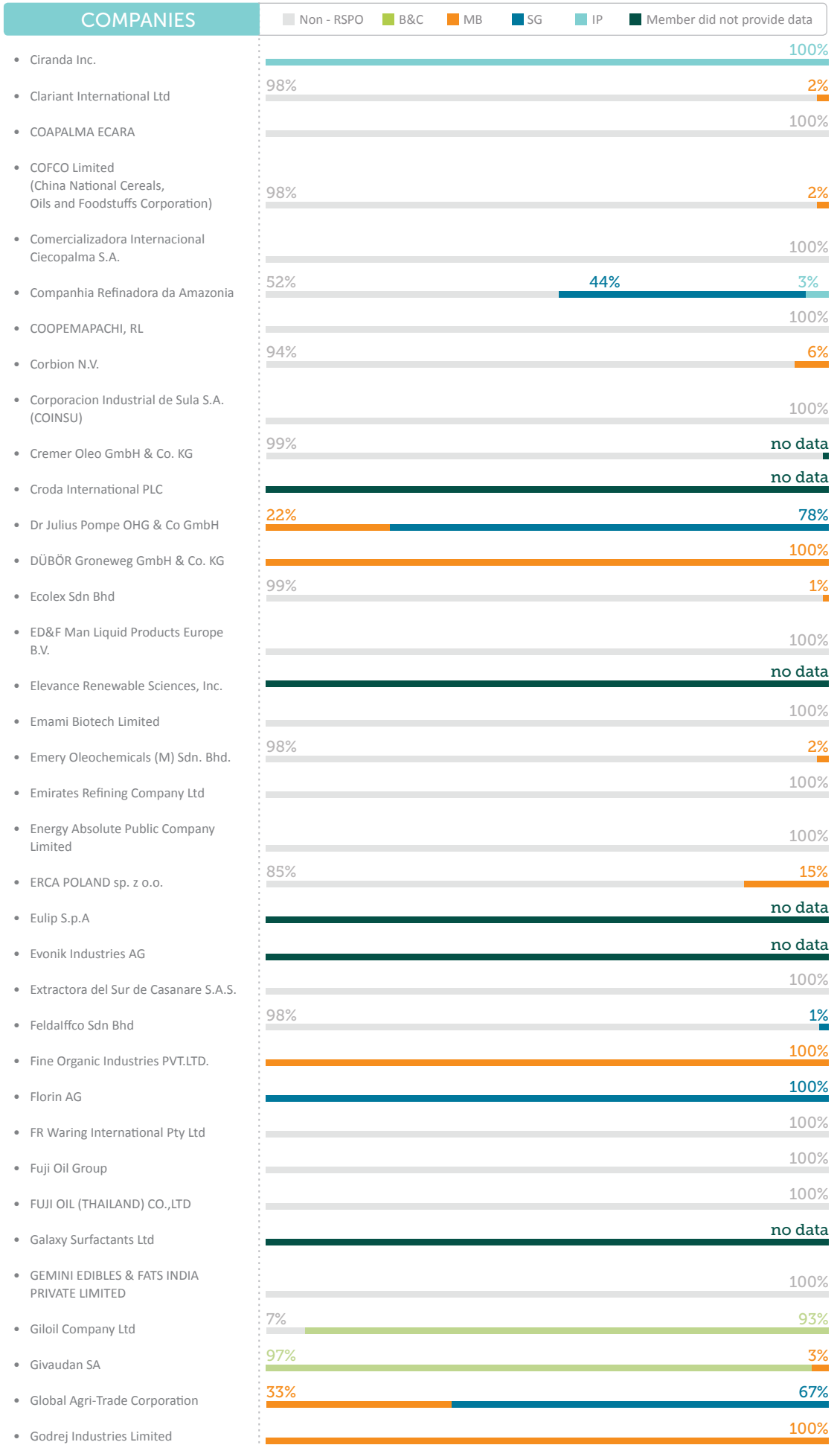


**Processors
& Traders
(PRIMARY)**



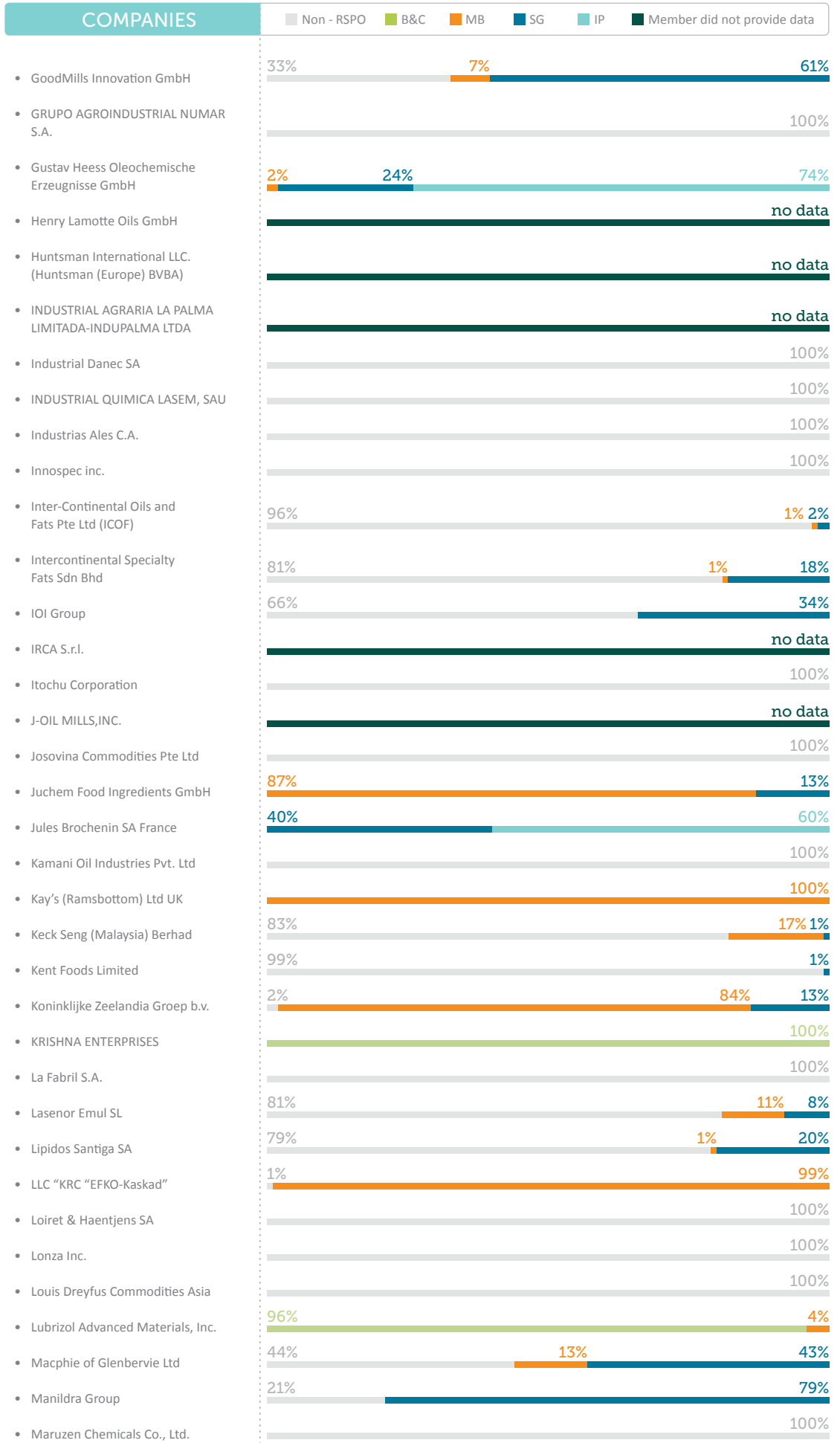


**Processors
& Traders
(PRIMARY)**



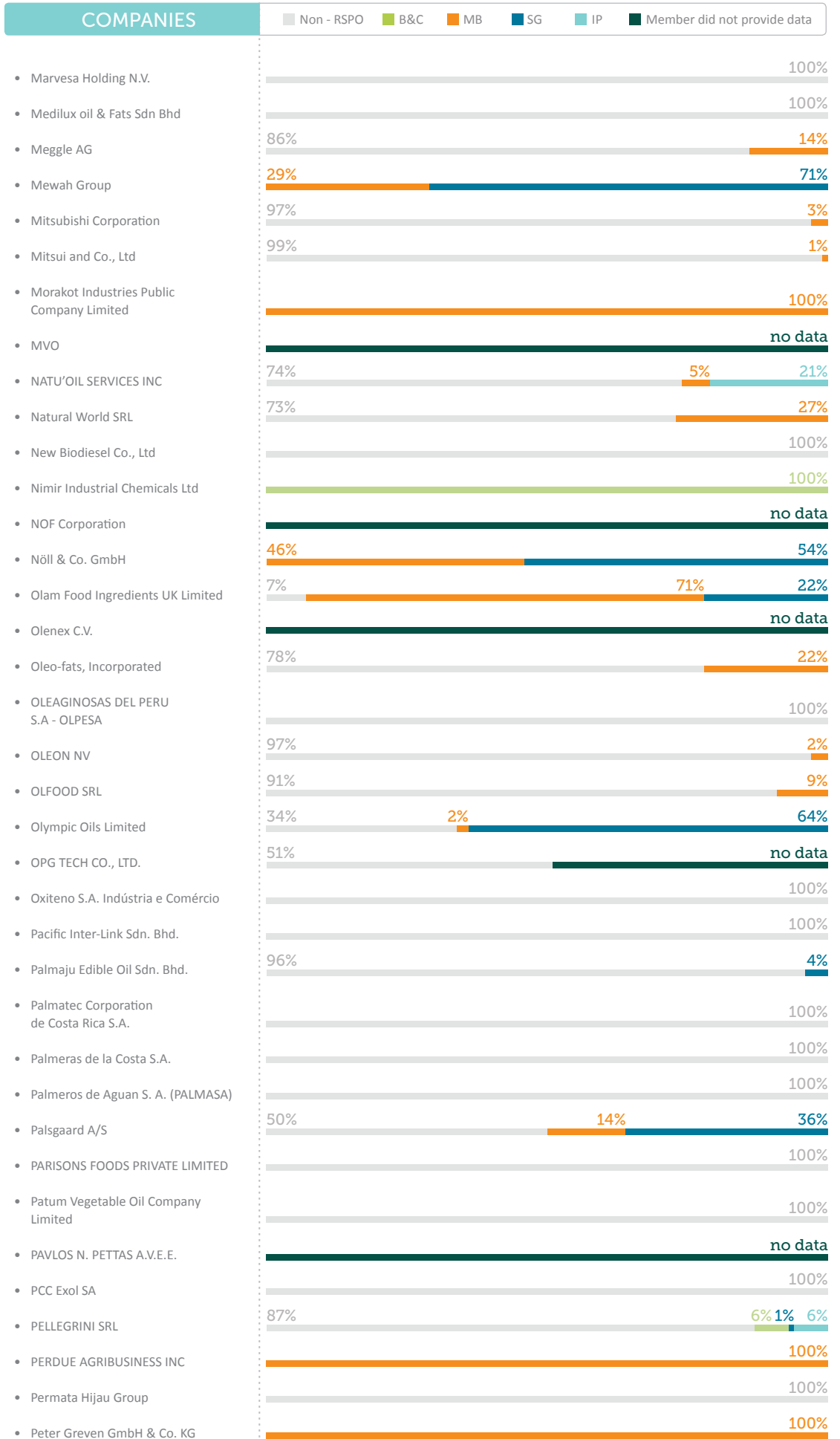


**Processors
& Traders
(PRIMARY)**



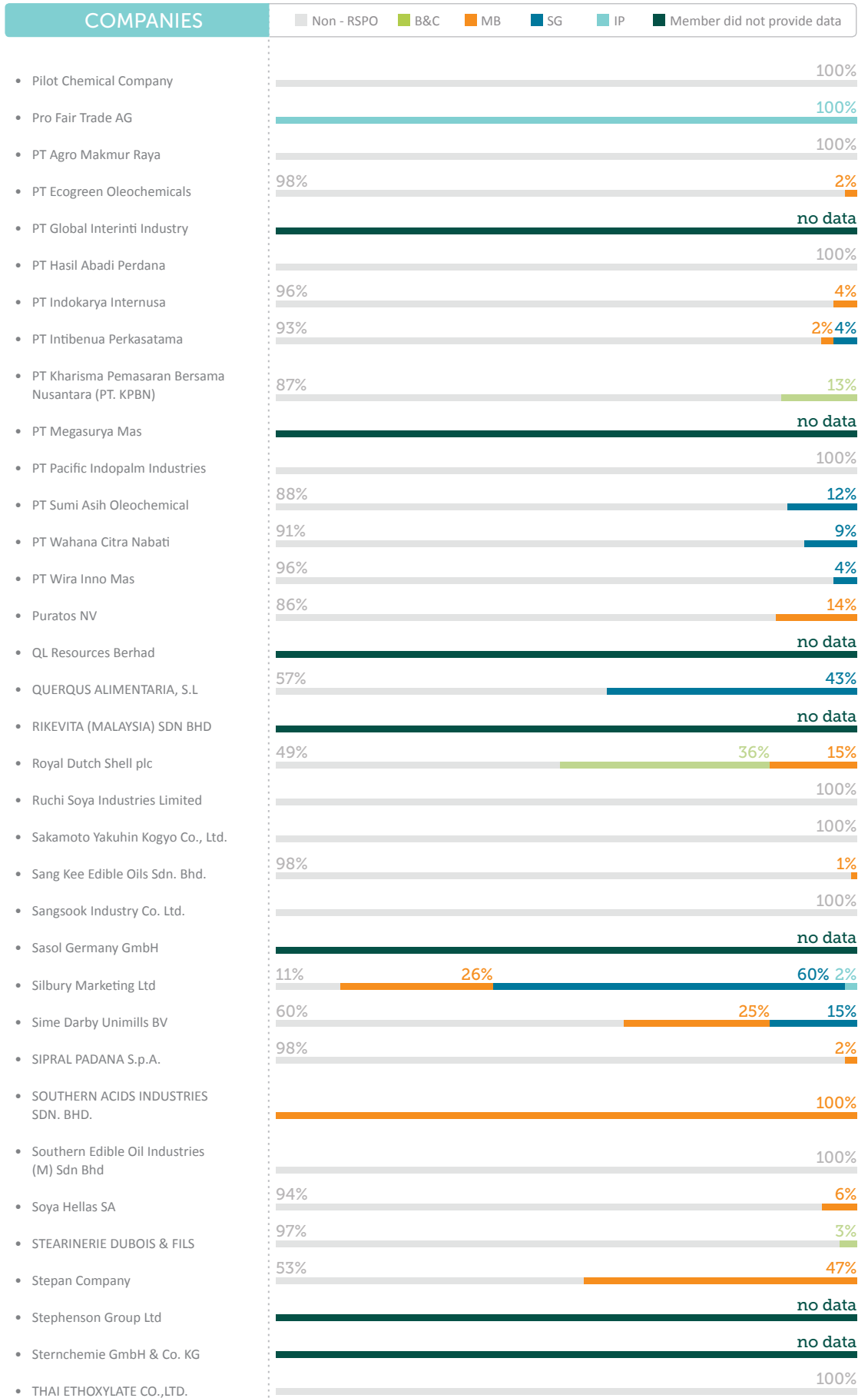


**Processors
& Traders
(PRIMARY)**



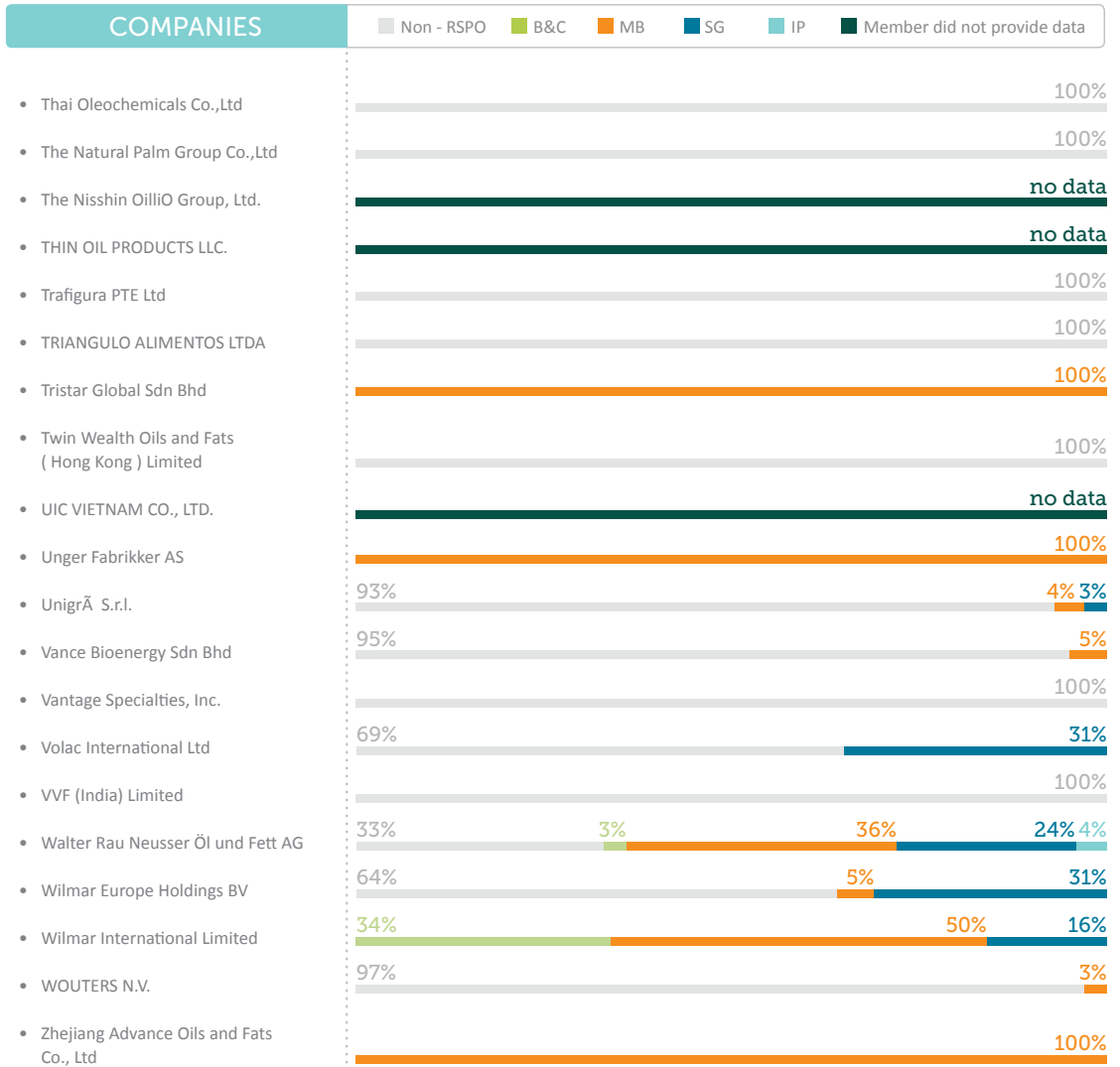


**Processors
& Traders
(PRIMARY)**

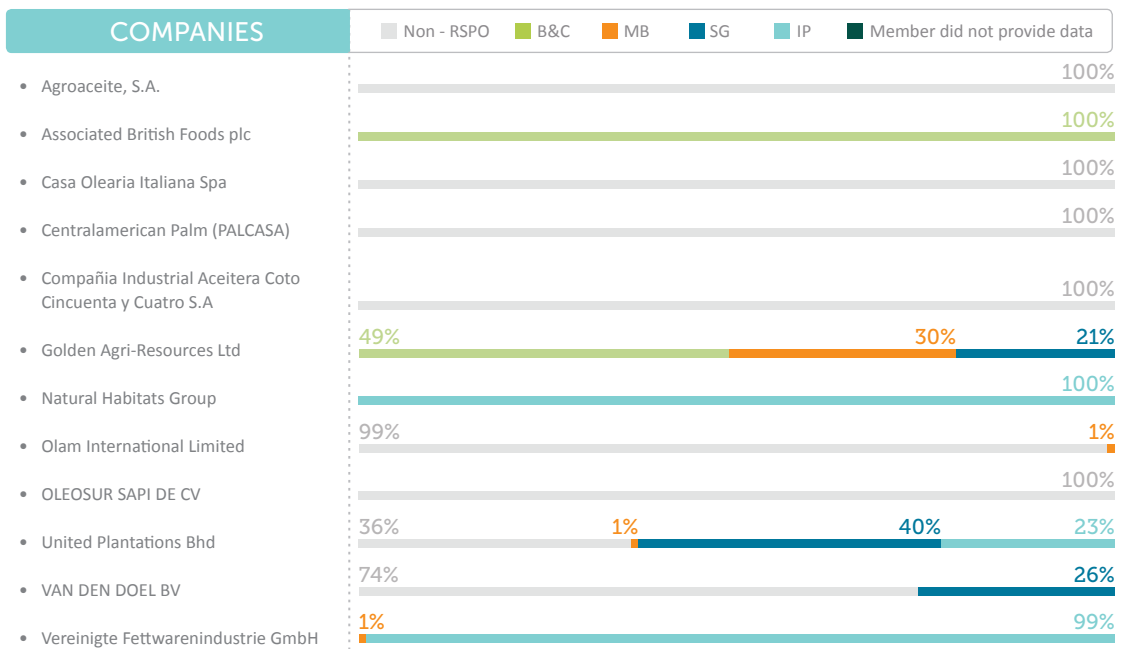




**Processors
& Traders
(PRIMARY)**

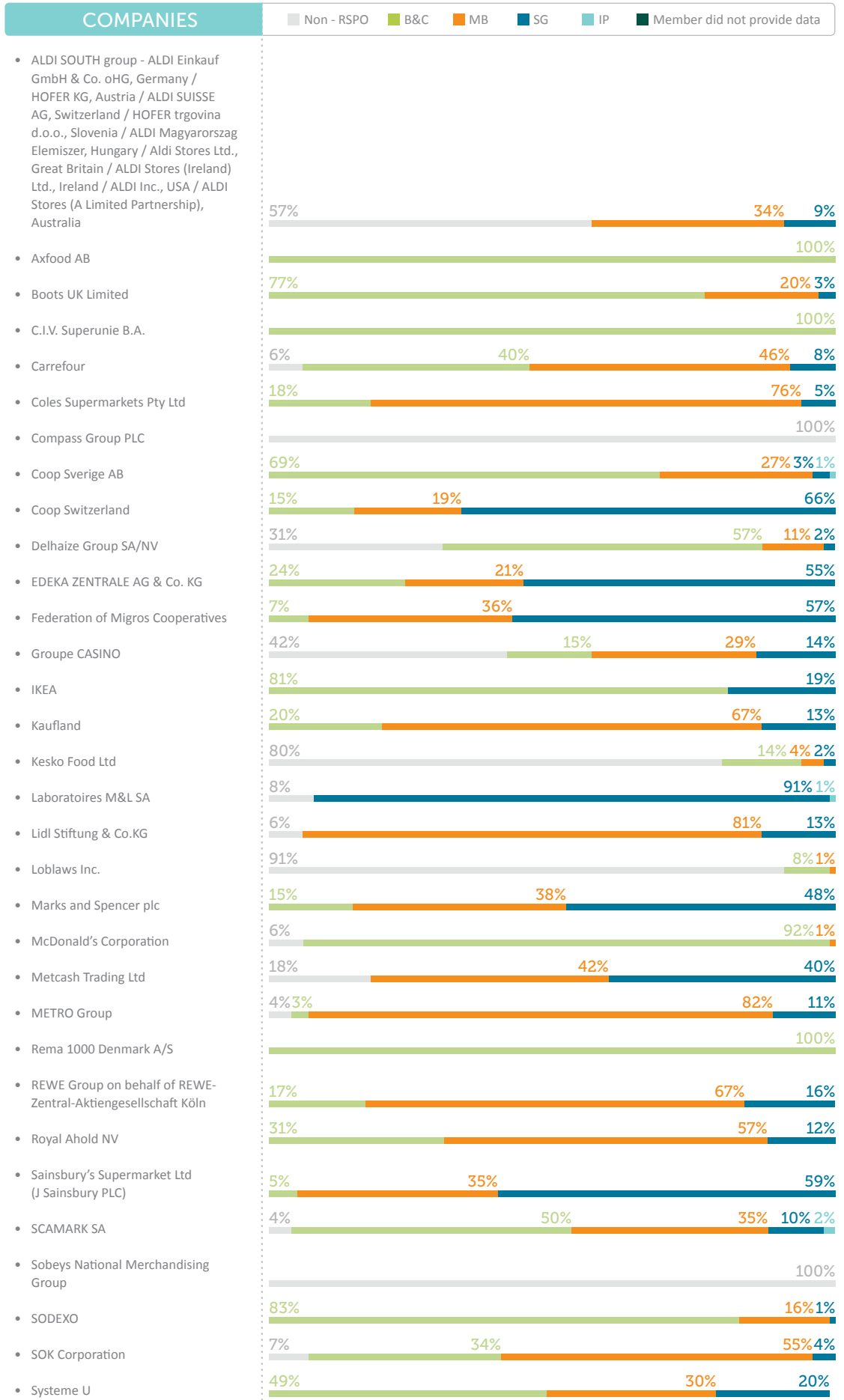


**Processors
& Traders
(SECONDARY)**

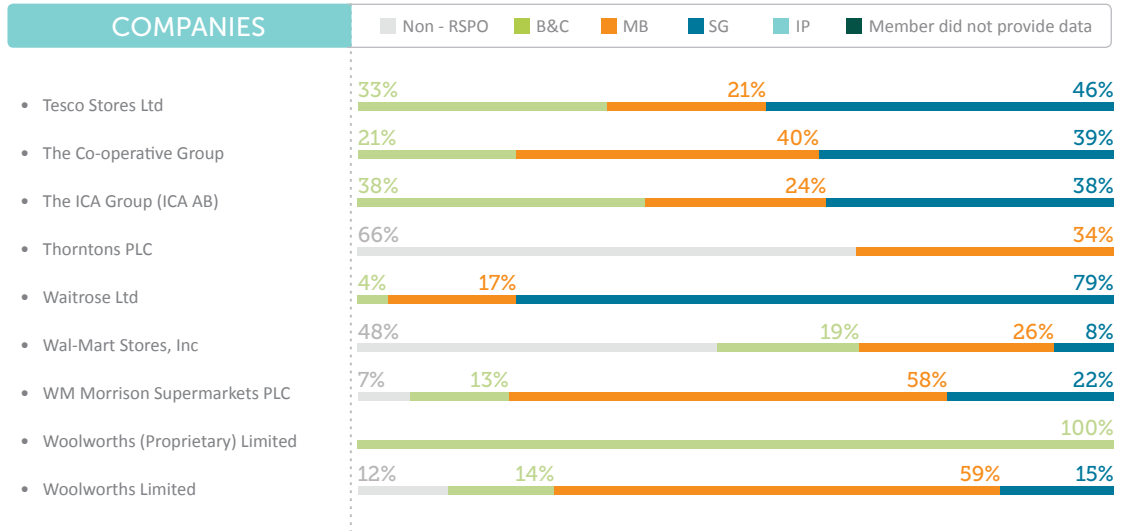




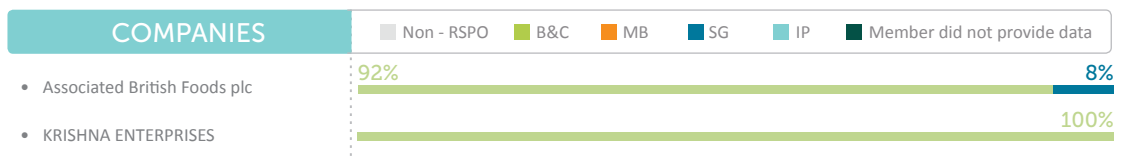
Retailers
(PRIMARY)







Retailers
(PRIMARY)




Retailers
(SECONDARY)



CATEGORIES	TOTAL COMPANIES	
	PRIMARY	SECONDARY
 Consumer Goods Manufacturers	255	10
 Processors & Traders	189	12
 Retailers	39	2
TOTAL	483	24
GRAND TOTAL	507	

7. Use of Book & Claim

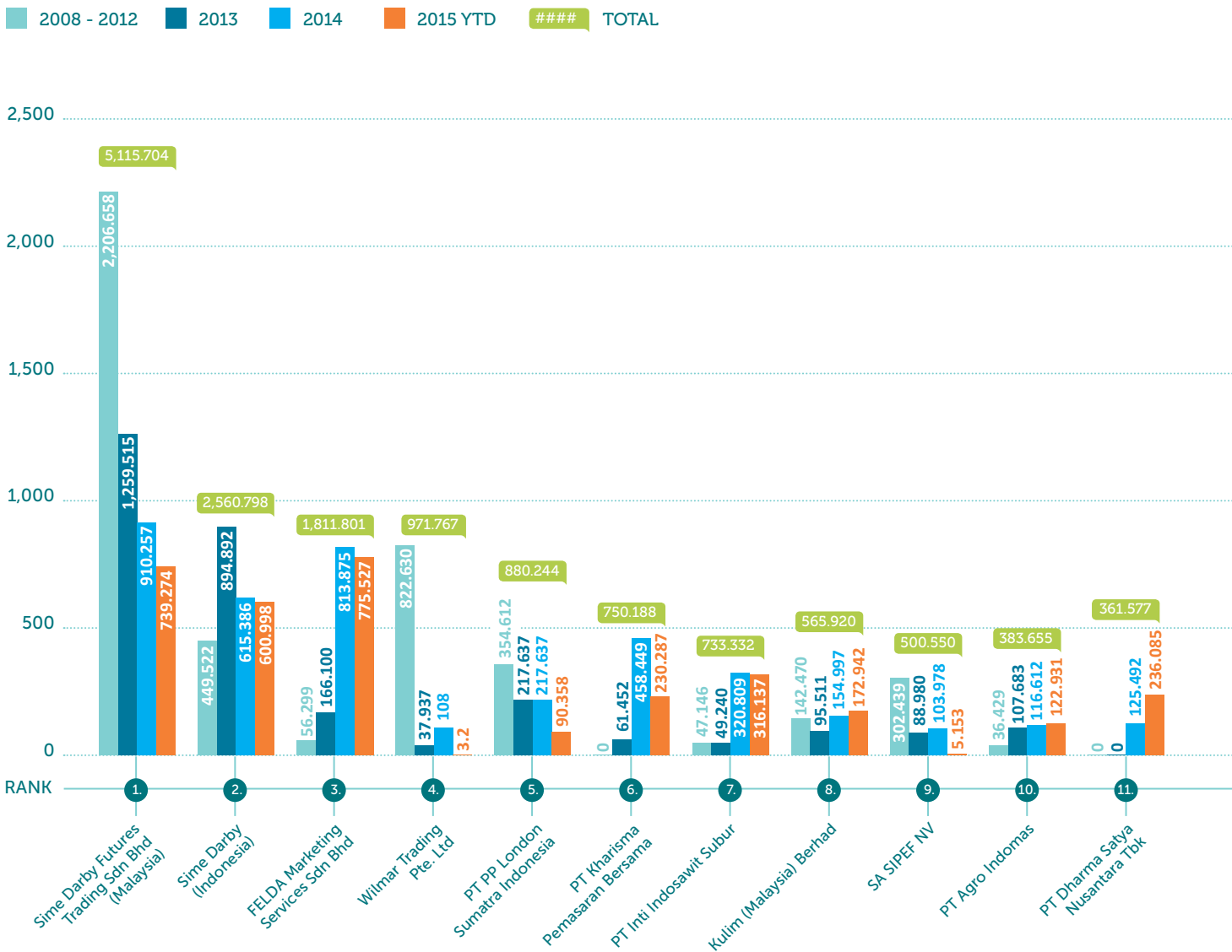
Like other sustainability schemes for agricultural commodities, RSPO provides an alternative to trading in physical volumes, with the supply chain option to trade in book & claim (B&C) certificates.

B&C certificates are typically used in countries and markets where physical volumes of CSPO

and CSPK are less easily available. Companies using palm derivatives, such as companies active in the home and personal care businesses, usually prefer certificates.

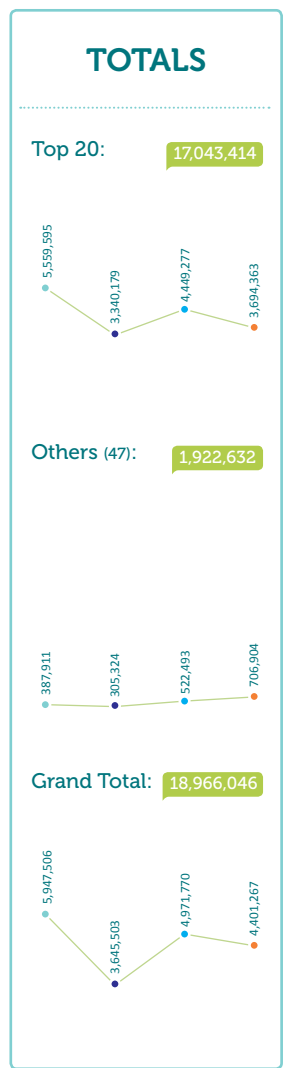
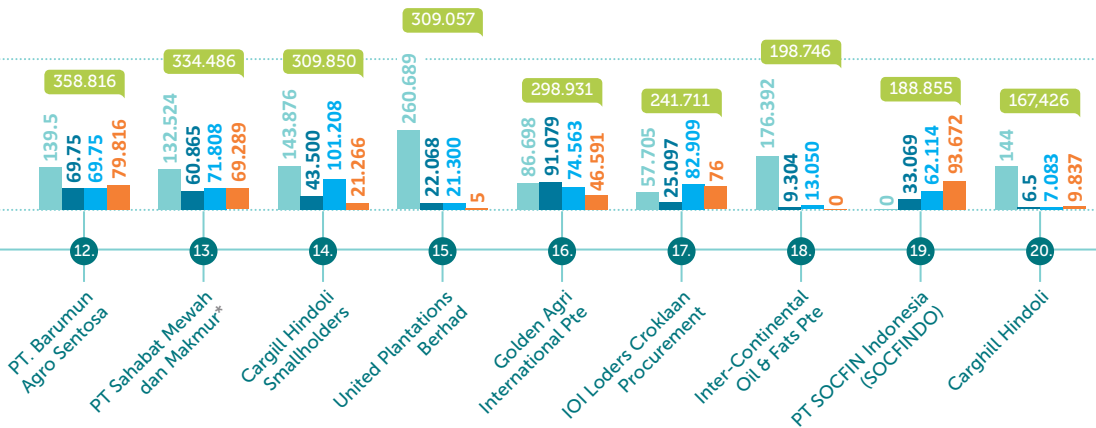
The bar charts below show certified volumes supplied, using the B&C supply chain option, between 2008 and October 2015.

TOP 20 SUPPLIERS OF BOOK & CLAIM CERTIFICATES RANKED ON TOTAL REDEEMED VOLUMES (2008-OCT 2015) (Registered certificates by year, '000)



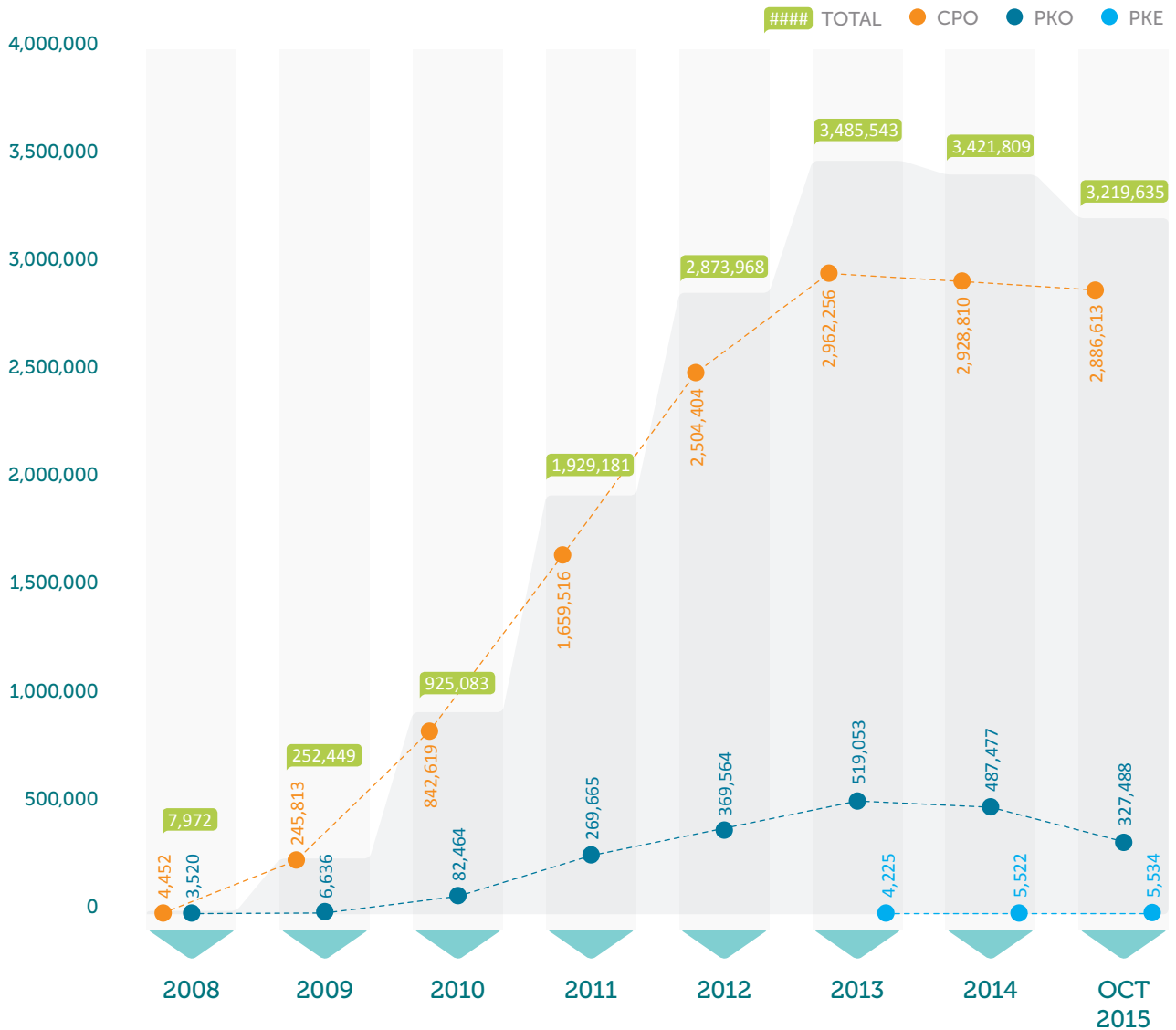
The two graphs in the next page illustrate the number and the value of annual certificate sales between 2008 and 2015. The total sales in value (US\$) continue to grow, but differences are noticeable between the trade of palm oil (PO) and palm kernel oil (PKO) certificates.

Certificate trade for CSPO started in 2010. After a number of years of impressive growth, both the number and value of PO certificates sold seemed to plateau or even decrease slowly, after peaking in 2012 (value of sales) and 2013 (number of certificates sold).



* This member company submitted an ACOP report in 2015, but was subsequently joined with another RSPO member company, PT Austindo Nusantara Jaya Agri.

CHART OF ANNUAL CERTIFICATE SALES, 2008 - OCT 2015 (Number of Certificates)

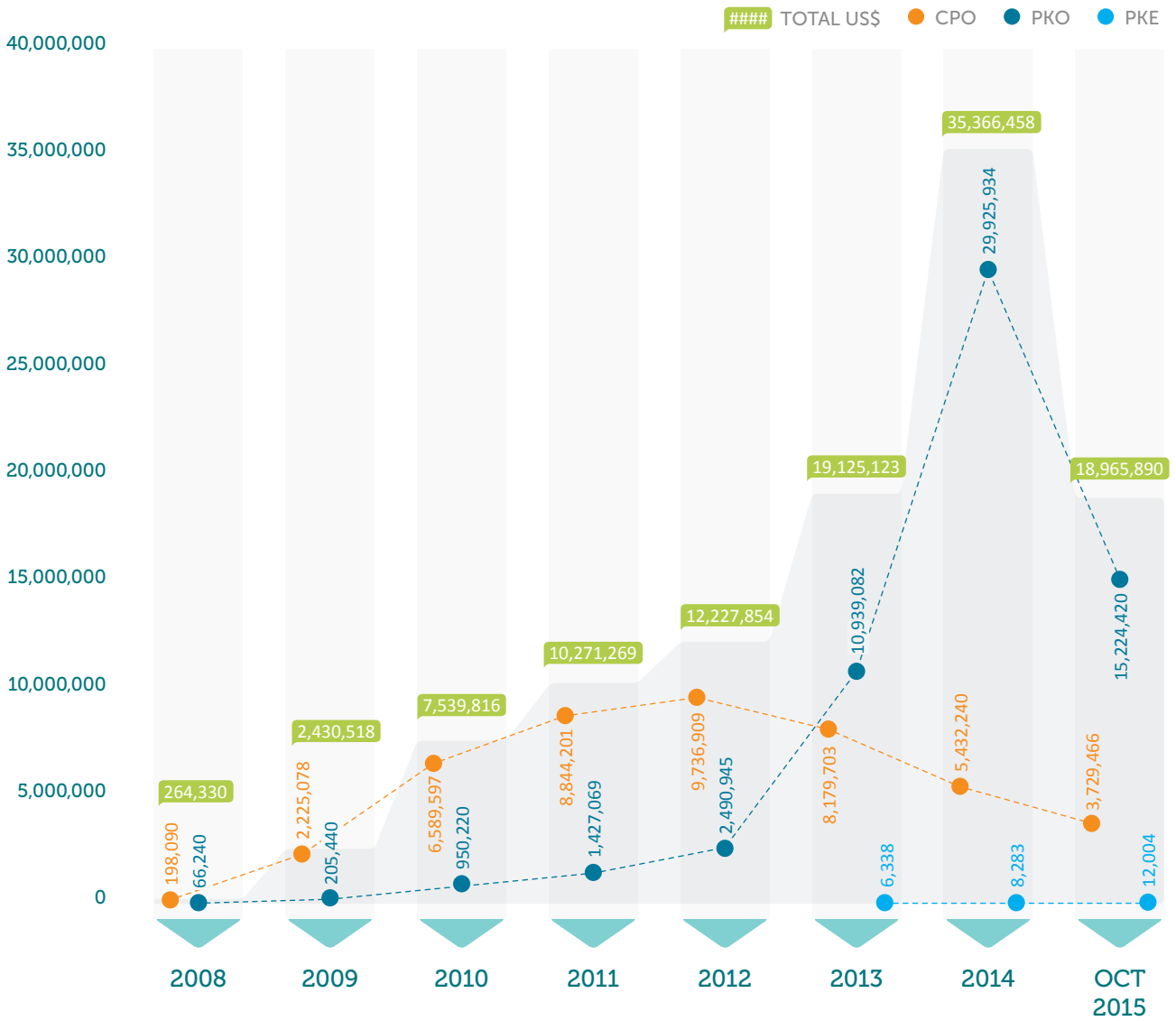


PKO certificate trading was introduced in 2010. While the numbers traded followed the same development as for PO, the value of traded PKO certificates developed rather differently. The data shows a strong growth in value traded from 2012 to 2013, and predicts a lower value of sales for 2015.

Palm kernel expeller (PKE) certificates (frequently used by the feed industry) were introduced in 2013, and trade volumes have been very modest: they do not appear in the graph with volume of certificates sold, and are only just visible in the graph for value of certificates sold.

While total (PO + PKO) premium paid continued to grow steadily until 2014, a lower total value is predicted for 2015. The average premium for CSPO certificates has decreased steadily since their introduction in 2008, while the average premium paid for PKO has varied over the years: it went down between 2008 and 2011, rose again strongly since 2012, and seems now to be over a peak in 2014. In all three charts, PKE seems on the rise, though on a modest scale.

CHART OF ANNUAL CERTIFICATE SALES, 2008 - OCT 2015 (Value US\$)

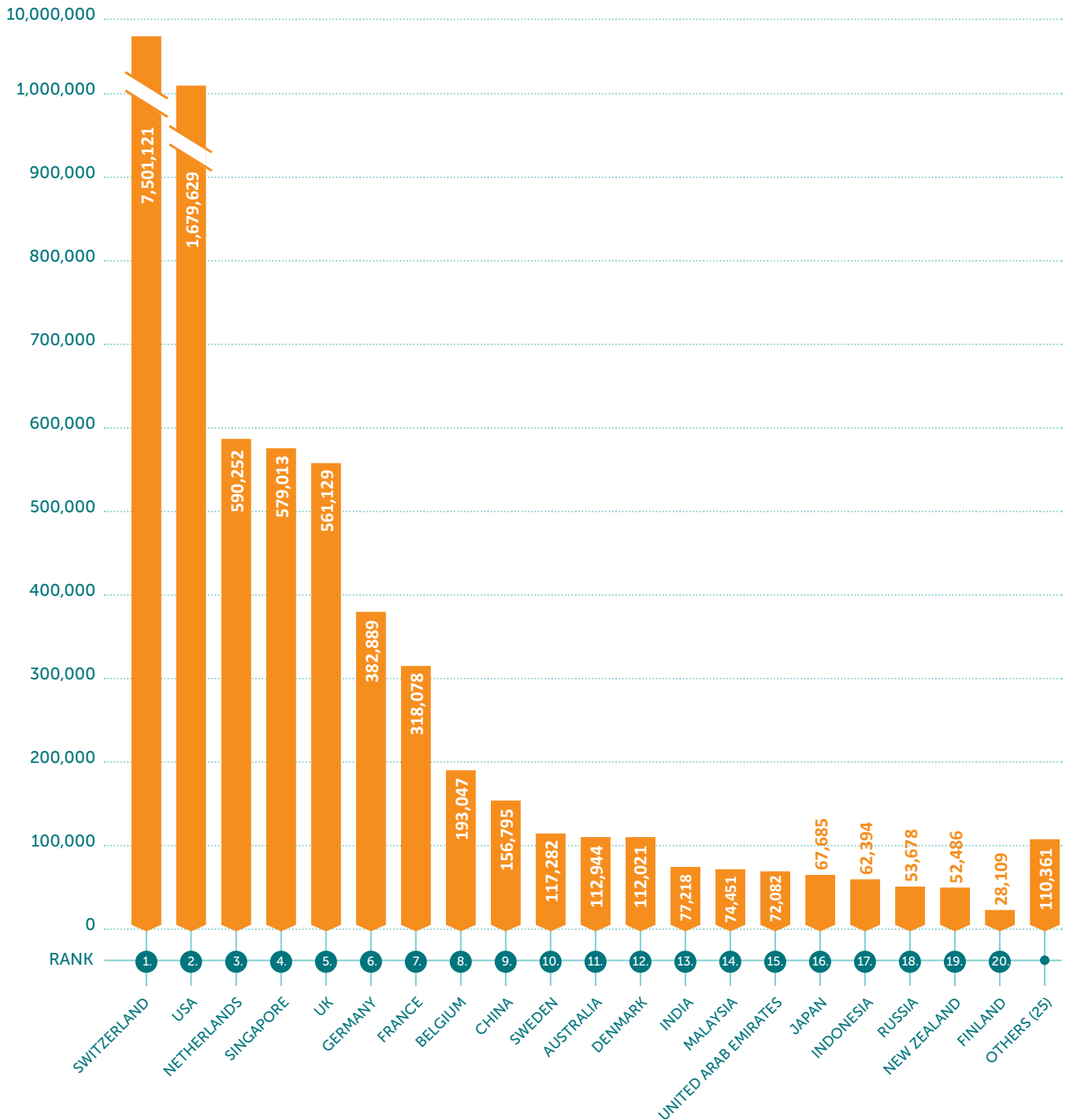


AVERAGE OF ANNUAL CERTIFICATE SALES, 2008 - OCT 2015 (Value US\$: Number of Certificates)

	2008	2009	2010	2011	2012	2013	2014	2015	AVERAGE
CPO	44.49	9.05	7.82	5.33	3.89	2.76	1.85	1.29	3.20
PKO	18.82	30.96	11.52	5.29	6.74	21.08	61.39	46.49	29.64
PKE	-	-	-	-	-	1.50	1.50	2.17	1.74
AVERAGE	33.16	9.63	8.15	5.32	4.25	5.49	10.34	5.89	6.59

The chart below shows the number of redeemed certificates by country. Please note that the Y-axis is not linear. It is remarkable to note that the number of certificates redeemed in Switzerland was 4.5 times that in the USA. The reason could be that several multinationals have their procurement offices registered in Switzerland.

BOOK & CLAIM REDEEMED CERTIFICATES BY COUNTRY OF REGISTRATION
(total 2008-2015 YTD for all markets)





© Shutterstock

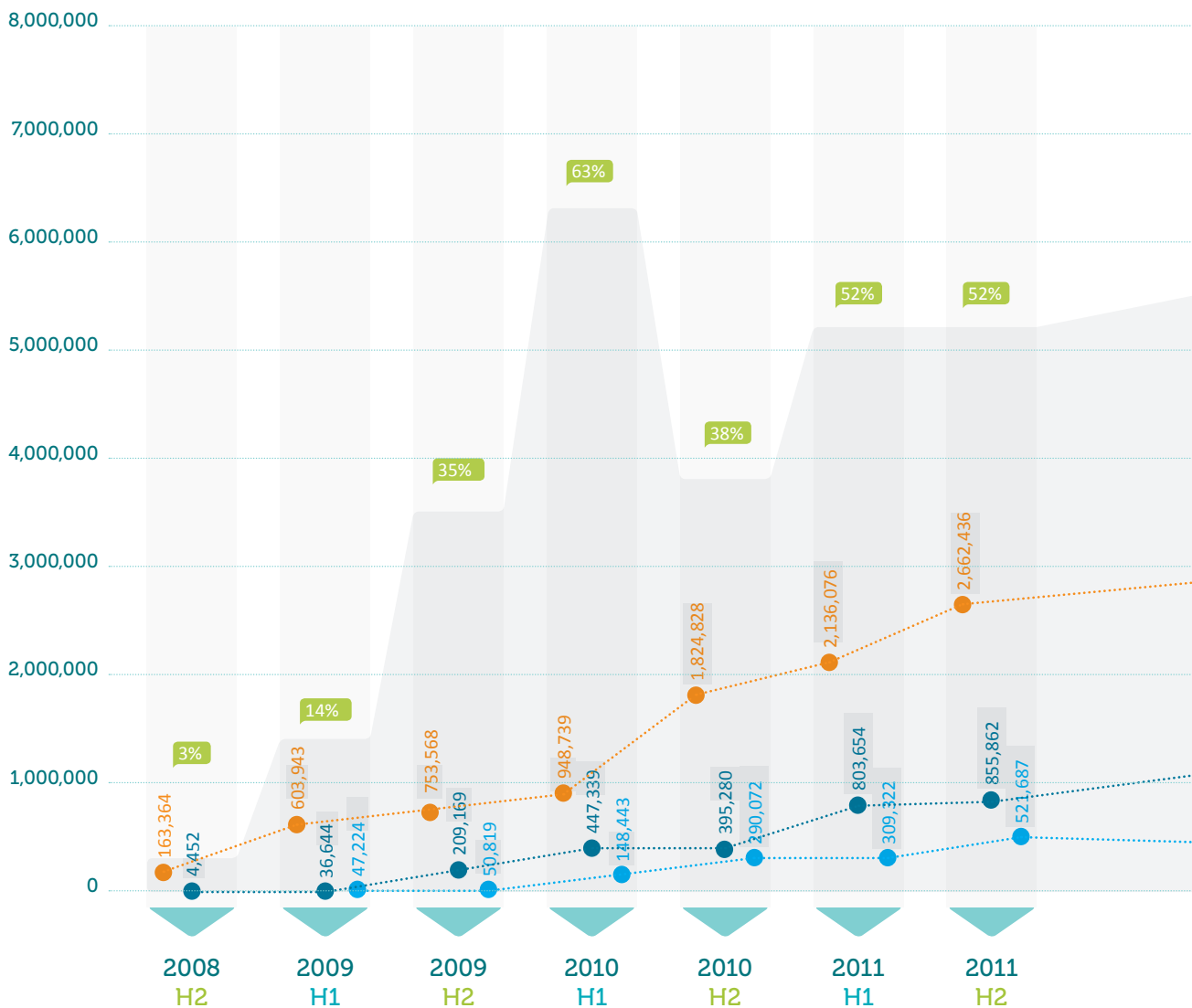
8. Total Market Uptake

All stakeholders up and down the value chain have important roles to play in reducing the net environmental and social impact of the palm oil industry. Here we summarise some of the key contributions these stakeholder groups make to the consumption of CSPO.

Market uptake is on the rise again. Based on current methodology, market uptake is calculated at 54% for 2015, up from 49% in 2014. Please note that this calculation does not include volumes sold under the International Standard for Carbon Certification (ISCC) scheme, that originate from RSPO-certified estates; if those volumes are included, the RSPO market uptake figure would be even higher.

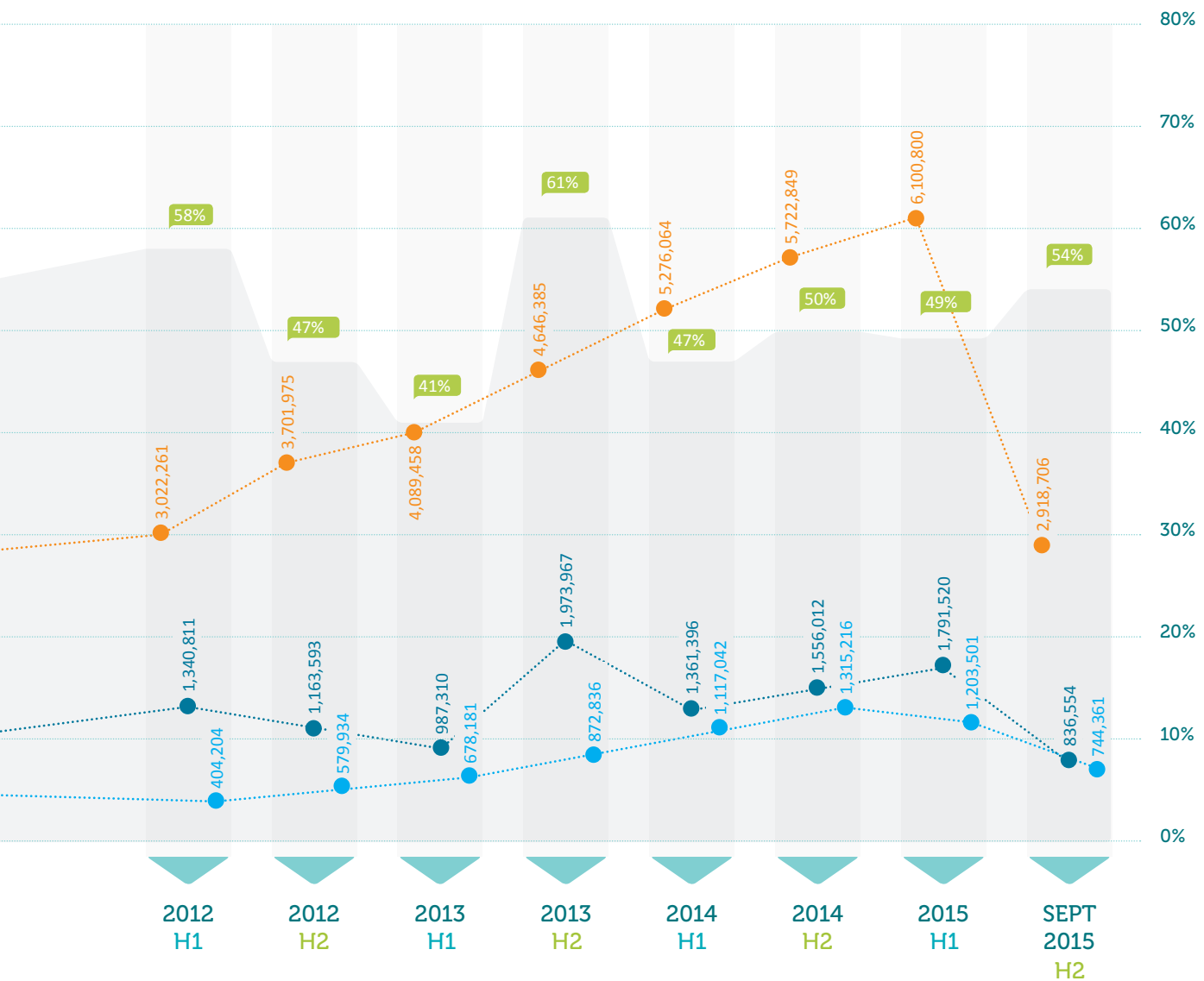
CSPO SALES, SUPPLY (MT) & MARKET UPTAKE (% , half-yearly) (as of Sept 2015)

Uptake (%) ● Supply (MT) ● Book & Claim sales ● Segregated/Mass Balance sales



The total sales of CSPO show an impressive growth: total sales grew from 4.45 MT in 2008 to 4.34 million MT as of September 2015. This is a substantial growth in sales volume, accounting for around an increase of a million metric tonnes every year since 2010. Total sales of physical volumes through the segregated and mass balance supply chain models have grown steadily between 2008 and 2015, while the volumes sold through the B&C system don't seem to have risen much further.

From 2008 to 2015, sales of physical volumes have increased from 29% to 45% of total certified sales, but sales through the B&C model still account for more than 50%.



9. Regional Market Uptake

While the market uptake of CSPO on a global scale is progressing steadily, we observed huge differences between regions. As reflected also in the membership numbers by region below, Europe has been much more active than other regions.

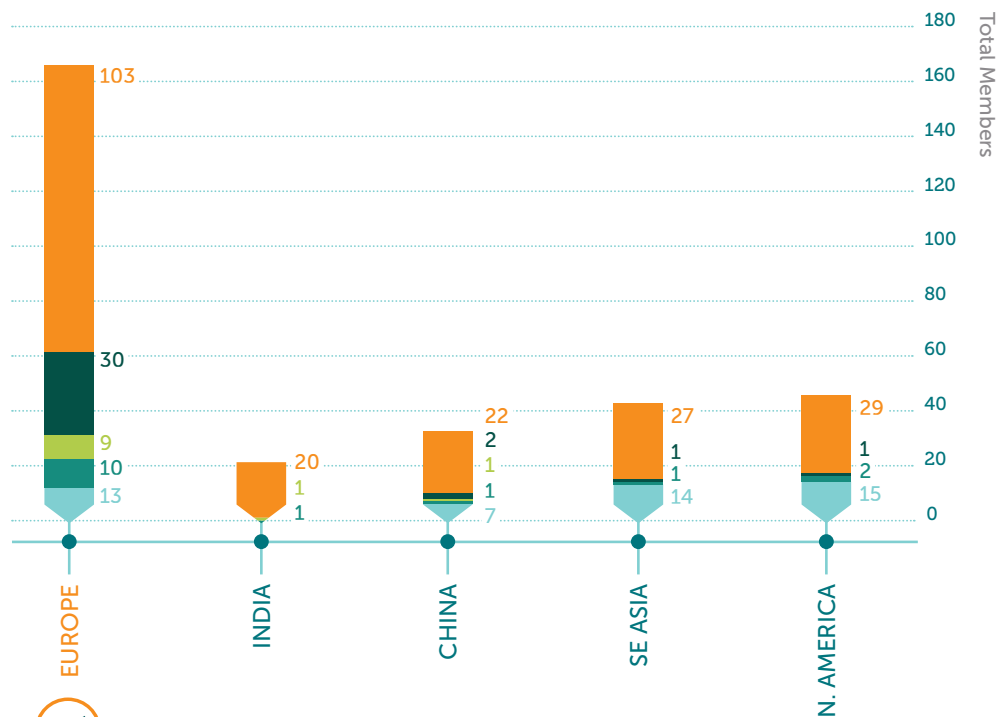
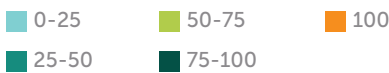
The graph below indicates the number of CGM members reporting sales of CSPO as a share of their total sales in a certain region in 2015—that is, how much of the total volume of palm oil

they sold was sustainable—and how different regions compare in terms of such share of CSPO in their total sales. The chart shows that most CSPO is sold in Europe, and that most CGM members selling CSPO in Europe sell only CSPO (100% of total sales). In contrast, South East Asia and North America seem to be polarized, with some members selling a small portion or share of CSPO as part of their total sales, and other members reporting a high share.



CONSUMER GOODS MANUFACTURERS TOTAL CSPO VOLUMES REPORTED 2015

Uptake (%):



- Most CSPO sold
- Most members selling 100% CSPO

To be able to allocate resources most effectively, RSPO has developed a more regional approach, based on targets set for each region. These regional targets have been set by the RSPO Board of Governors as follows:

- Europe will achieve 100% CSPO by 2020.
- Malaysia and Indonesia will both achieve 50% CSPO by 2020.
- India will achieve 30% CSPO by 2020.
- China will achieve 10% CSPO by 2020.
- No target has yet been set for CSPO sales in the rest of the world.

In the “**Regional Uptake by RSPO Members (Primary & Secondary) for Physical Palm Oil**” table overleaf, for each of these regions, the execution of Time-Bound Plans is compared to total usage in the region, to indicate whether these regional targets can be met based on current targets.

The conclusion is that most regions are progressing well towards the 2020 targets, if commitments from ACOP are fully implemented. (See the column “Projected share in 2020.”) This conclusion is also valid when looking at physical supply chains only, as shown in the right half of the table.

The top third of the table takes CSPO and certified sustainable palm kernel oil (CSPKO) together. It shows that Europe is currently ahead of other regions, and based on ACOP numbers, is predicted to reach a little below the 100% mark in 2020. Zooming in on physical supply chains, there is little effect on the current shares in Malaysia, but a substantial effect on the current shares in Europe and India, which may be explained by the use of certificates for palm-based derivatives.

The middle third of the table looks at CPO only, while the bottom third looks only at palm kernel oil (PKO). What is noteworthy is that many indications of being “behind target” are caused by absence of data. Work must be done with constituents in the regions to avoid the problem of “non-disclosed data.”

Interpreting the scores in this table, one must be aware of a number of irregularities that have been found in this regional Time-Bound Plan analysis, which negatively impact the quality of the data:

- Not all members report supply chain volume details, even if they provide product totals.
- Some Time-Bound Plans suggest that targets are met, while substantial volumes have yet to shift to CSPO.
- There are gaps in reported data.

Regional Targets

(Set by the RSPO Board of Governors)



REGIONAL UPTAKE BY RSPO MEMBERS (PRIMARY & SECONDARY) FOR PHYSICAL PALM OIL ('000 MT)¹

Includes members reporting volumes
and TBPs in categories other than their
reporting (registered) category.

		Total palm oil ²	Physical certified palm oil ³	Physical uncertified palm oil ³	2020 target for additional physical certified palm oil ⁴	Total 2020 Physical Certified Volumes ⁵	Current share (2015)	2020 Region target	Projected share in 2020	2020 Laggard or Leader (100% physical)	
APPLIED TO ALL PRODUCTS COMBINED (CPO+PKO+DRV)	INDONESIA	13 🍷	7,888	141	7,747	6,061	6,062	2%	50%	79%	AHEAD
		3 🍷	517	3	476	476	477	0%	50%	100%	AHEAD
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	MALAYSIA	22 🍷	6,567	1,022	5,545	5,415	6,437	16%	50%	98%	AHEAD
		1 🍷	25	-	25	25	25	0%	50%	100%	AHEAD
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	EUROPE	81 🍷	5,035	1,075	3,960	3,722	4,796	21%	100%	95%	BEHIND
		223 🍷	9,586	2,632	6,954	6,623	9,255	27%	100%	97%	BEHIND
		34 🍷	295	158	137	137	295	54%	100%	100%	TARGET MET
	INDIA	11 🍷	3,124	3	3,120	2,780	2,783	0%	30%	89%	AHEAD
		1 🍷	13	-	13	9	9	0%	30%	67%	AHEAD
		1 🍷	19	-	19	19	19	0%	30%	100%	AHEAD
	CHINA	2 🍷	71	3	68	51	54	5%	10%	76%	AHEAD
		2 🍷	4	1	4	3	3	13%	10%	75%	AHEAD
		0 🍷	-	-	-	-	-	ND	10%	ND	BEHIND
	REST OF THE WORLD	84 🍷	17,339	1,195	16,143	11,869	13,064	7%	0%	75%	AHEAD
		47 🍷	2,292	313	1,979	1,946	2,259	14%	0%	99%	AHEAD
		8 🍷	225	47	179	151	198	21%	0%	88%	AHEAD
APPLIED CPO ONLY	INDONESIA	13 🍷	5,402	105	5,296	4,147	4,252	2%	50%	79%	AHEAD
		3 🍷	253	2	251	251	253	1%	50%	100%	AHEAD
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	MALAYSIA	22 🍷	3,406	722	2,684	2,650	3,373	21%	50%	99%	AHEAD
		1 🍷	25	-	25	25	25	0%	50%	100%	AHEAD
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	EUROPE	81 🍷	4,230	431	3,799	3,773	4,204	10%	100%	99%	TARGET MET
		223 🍷	5,540	1,515	4,025	3,725	5,240	27%	100%	95%	BEHIND
		34 🍷	224	111	113	113	224	50%	100%	100%	TARGET MET
	INDIA	11 🍷	2,609	0	2,609	2,301	2,301	0%	30%	88%	AHEAD
		1 🍷	13	-	13	9	9	ND	30%	67%	AHEAD
		1 🍷	-	-	-	-	-	ND	30%	ND	BEHIND
	CHINA	2 🍷	-	-	-	-	-	ND	10%	ND	BEHIND
		2 🍷	4	1	3	2	3	15%	10%	72%	AHEAD
		0 🍷	-	-	-	-	-	ND	10%	ND	BEHIND
	REST OF THE WORLD	84 🍷	30,484	559	29,918	22,303	22,863	2%	0%	75%	AHEAD
		47 🍷	1,337	157	1,180	1,162	1,318	12%	0%	99%	AHEAD
		8 🍷	182	32	150	123	155	18%	0%	85%	AHEAD
APPLIED PKO ONLY	INDONESIA	13 🍷	894	25	869	628	653	3%	50%	73%	AHEAD
		3 🍷	8	-	8	8	8	0%	50%	100%	AHEAD
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	MALAYSIA	22 🍷	646	70	576	550	619	11%	50%	96%	AHEAD
		1 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
		0 🍷	-	-	-	-	-	ND	50%	ND	BEHIND
	EUROPE	81 🍷	501	169	331	280	449	34%	100%	90%	BEHIND
		223 🍷	1,206	407	798	780	1,187	34%	100%	98%	TARGET MET
		34 🍷	8	5	2	2	8	69%	100%	100%	TARGET MET
	INDIA	11 🍷	183	0	183	165	165	0%	30%	90%	AHEAD
		1 🍷	-	-	-	-	-	ND	30%	ND	BEHIND
		1 🍷	0	-	0	0	0	0%	30%	100%	AHEAD
	CHINA	2 🍷	11	2	10	7	9	16%	10%	79%	AHEAD
		2 🍷	-	-	-	-	-	ND	10%	ND	BEHIND
		0 🍷	-	-	-	-	-	ND	10%	ND	BEHIND
	REST OF THE WORLD	84 🍷	2,662	231	2,431	1,582	1,813	19%	0%	68%	AHEAD
		47 🍷	505	106	339	396	502	21%	0%	99%	AHEAD
		8 🍷	3	0	3	3	3	11%	0%	95%	AHEAD

¹ Excludes Book & Claim

² Certified and uncertified

³ MB+SG+IP (excluding B&C)

⁴ Based on ACOP data

⁵ Based on TBPs



Processors & Traders



Consumer Goods Manufacturer



Retailer

The calculations for this regional analysis are based on assumptions. Naturally, a different approach would result in different numbers.

- The total certified and uncertified volume for each member was taken, and the number of years remaining to reach the target of being 100% certified (RSPO or physical) was calculated, based on stated Time-Bound Plans.
- Straight-line pro-rata allocation was applied to the remaining uncertified volume, based on minimum of (a) years remaining or (b) 5 years remaining from 2016 to 2020, assuming zero growth in the underlying market or company figures.
- Where no Time-Bound Plan was stated, a period of 20 years was applied; where the Time-Bound Plan was met while uncertified volumes still exist, all remaining volumes were assumed to be attainable by 2020.
- Allocation of volumes to a region is based on location of registration for membership (although this is unrealistic for many companies).
- For each member, an assessment is done based on: current share, regional target, and their projected share in 2020. For each member, a “status” label is added to their projected performance, to show whether they are ahead of (leading) or behind (lagging) the regional benchmark. Similarly, a label of “target” is added where a member has attained 100% certification.
- Based on these status labels, it is therefore possible to provide a table of leaders and laggards by category and by region.

Note, however, that the regional targets are potentially misleading, as a single member with the lion’s share of the volume for a given region could drive results. The performance of smaller members will be masked by that of larger players.

Clearly, to get a more reliable insight on regional progress towards time-bound company plans and towards regional targets defined by RSPO, there is a need to further discuss these assumptions and improve data quality.



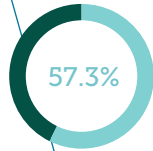
© Mazidi Ghani

10. Grower Markets

**Figures are indicative and only reflect data from members' voluntary ACOP submissions. Geography reflects the member organisations' country of registration.*

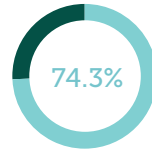
MALAYSIA

MEMBER MANAGEMENT UNITS / ESTATES



768 management units
440 Certified

PLANTATION AREA



2,008,800 ha
1,493,334 ha Certified

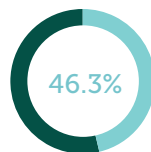
INDONESIA

MEMBER MANAGEMENT UNITS / ESTATES



358 management units
179 Certified

PLANTATION AREA



1,440,840 ha
667,254 ha Certified

CRUDE PALM OIL PRODUCTION



10,152,380
tonnes

NEW PLANTING PROCEDURE



6

New Planting Procedure
Notifications submitted
to the RSPO



CRUDE PALM OIL PRODUCTION



7,351,232
tonnes

NEW PLANTING PROCEDURE

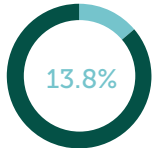


10

New Planting Procedure
Notifications submitted
to the RSPO

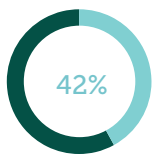
REST OF THE WORLD

MEMBER MANAGEMENT UNITS / ESTATES



1,247 management units
172 Certified

PLANTATION AREA



1,359,670 ha
570,647 ha Certified

CRUDE PALM OIL PRODUCTION



6,801,182
tonnes

NEW PLANTING PROCEDURE



13
New Planting Procedure
Notifications submitted
to the RSPO



11. Demand Markets

*Figures are indicative and only reflect data from members' voluntary ACOP submissions. Geography reflects the member organisations' country of registration.

REST OF THE WORLD

SUBMITTERS



180 members
have submitted
their ACOP report

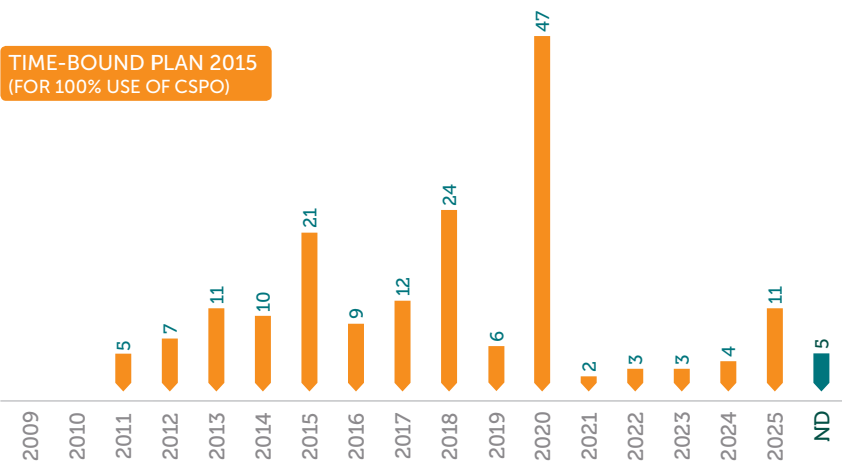


35,784,340 MT
Palm Oil usage &
derivatives



3,778,725 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



UNITED KINGDOM

SUBMITTERS



65 members
have submitted
their ACOP report

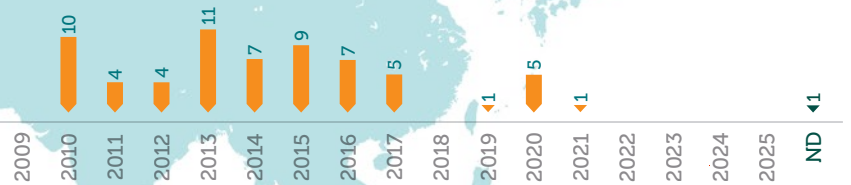


2,722,430 MT
Palm Oil usage &
derivatives



1,839,223 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



EUROPE

SUBMITTERS



328 members
have submitted
their ACOP report

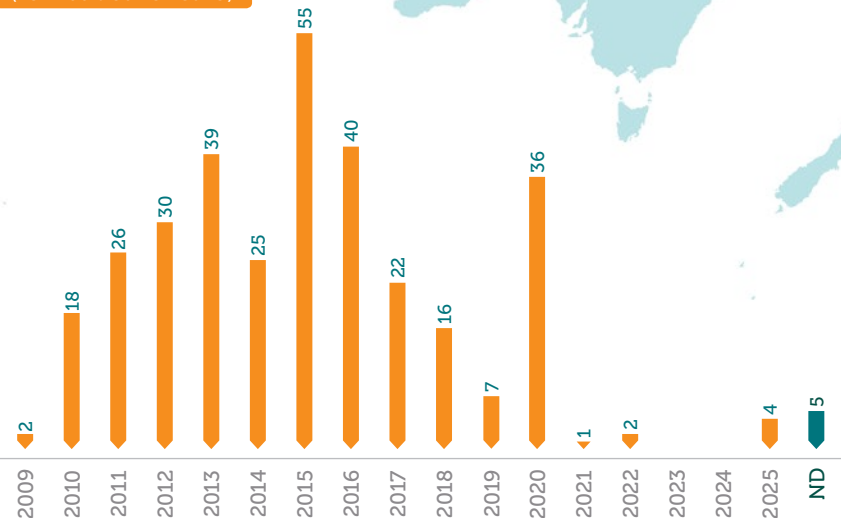


14,735,192 MT
Palm Oil usage &
derivatives



6,626,256 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN (FOR 100% USE OF CSPO)



NETHERLANDS

SUBMITTERS



37 members
have submitted
their ACOP report

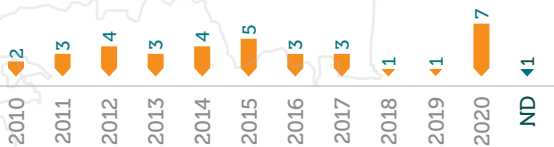


5,402,110 MT
Palm Oil usage &
derivatives



2,600,225 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



BELGIUM

SUBMITTERS



18 members
have submitted
their ACOP report

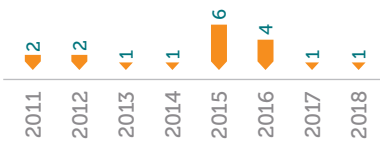


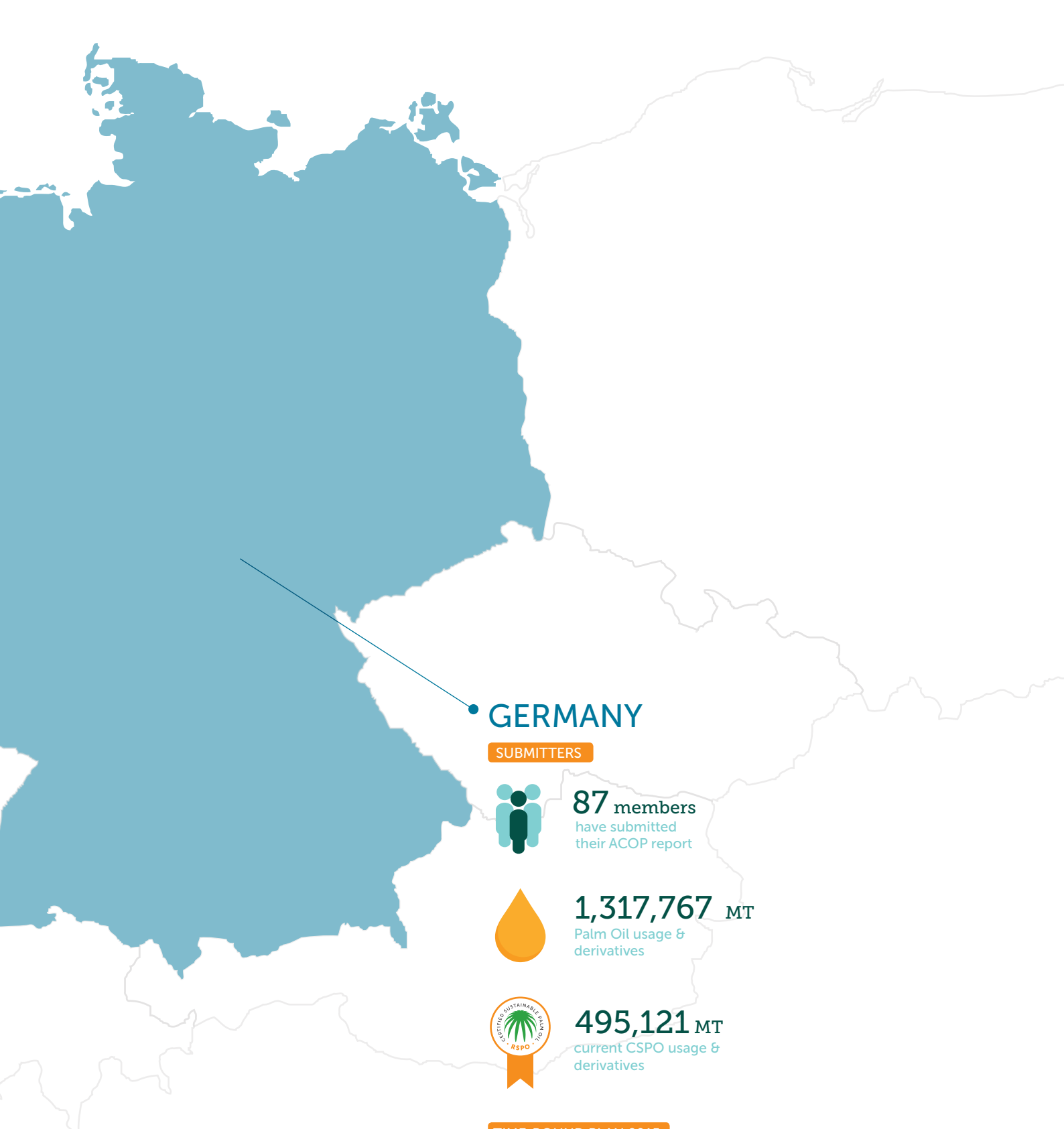
190,700 MT
Palm Oil usage &
derivatives



84,674 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)





GERMANY

SUBMITTERS



87 members
have submitted
their ACOP report

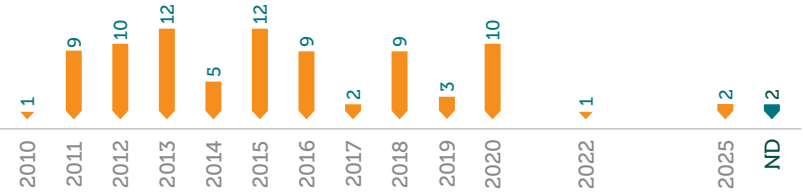


1,317,767 MT
Palm Oil usage &
derivatives



495,121 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



FRANCE

SUBMITTERS



34 members
have submitted
their ACOP report

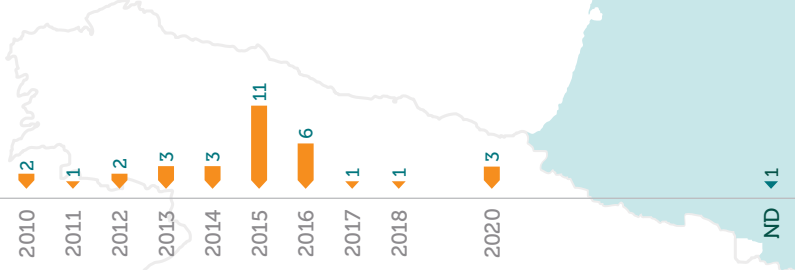


251,386 MT
Palm Oil usage &
derivatives



135,813 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



SWITZERLAND

SUBMITTERS



18 members
have submitted
their ACOP report



1,021,753 MT
Palm Oil usage &
derivatives



554,547 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



ITALY

SUBMITTERS



14 members
have submitted
their ACOP report



680,812 MT
Palm Oil usage &
derivatives



168,573 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



SWEDEN

SUBMITTERS



9 members
have submitted
their ACOP report



973,756 MT
Palm Oil usage &
derivatives



304,753 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



DENMARK

SUBMITTERS



5 members
have submitted
their ACOP report



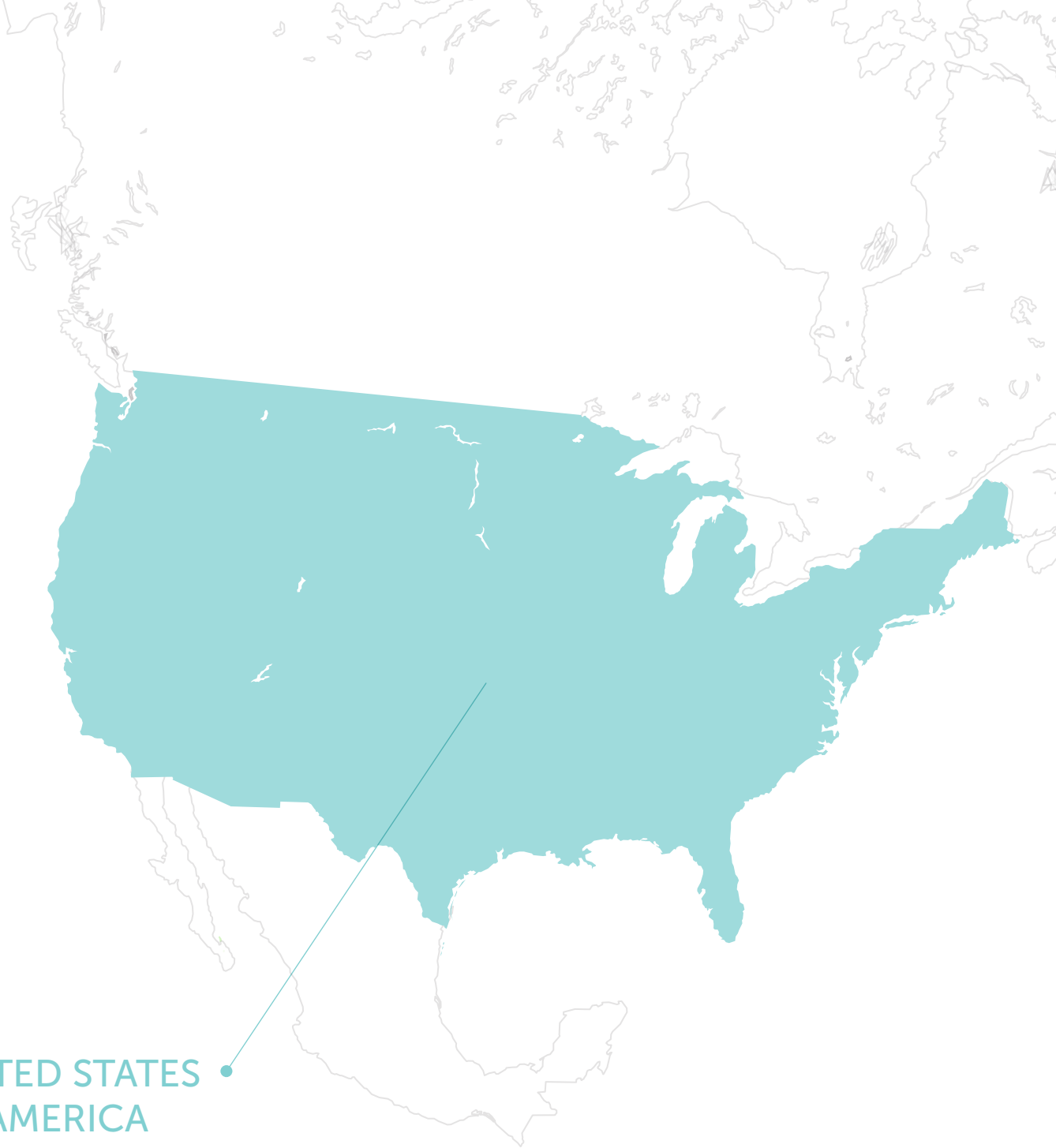
45,321 MT
Palm Oil usage &
derivatives



40,325 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)





UNITED STATES OF AMERICA

SUBMITTERS



40 members
have submitted
their ACOP report

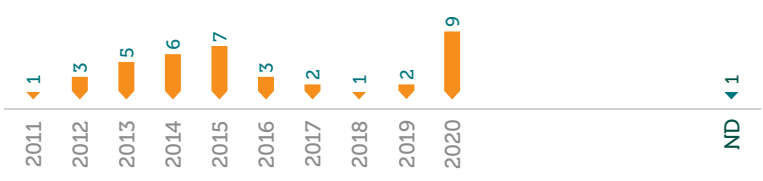
TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



4,740,340 MT
Palm Oil usage &
derivatives



1,534,432 MT
current CSPO usage &
derivatives





INDIA

SUBMITTERS



11 members
have submitted
their ACOP report



3,123,567 MT
Palm Oil usage &
derivatives



22,309 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



CHINA

SUBMITTERS



4 members
have submitted
their ACOP report



75,550 MT
Palm Oil usage &
derivatives



4,270 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)



AUSTRALIA

SUBMITTERS



11 members
have submitted
their ACOP report



41,214 MT
Palm Oil usage &
derivatives



33,084 MT
current CSPO usage &
derivatives

TIME-BOUND PLAN 2015 (FOR 100% USE OF CSPO)

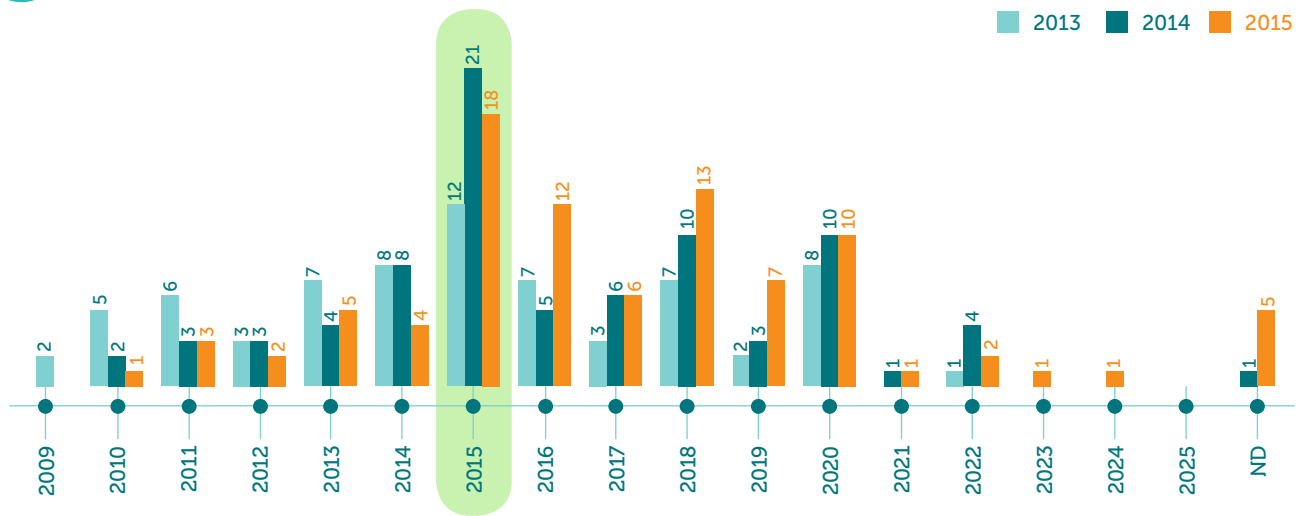


12. Time-Bound Plans

For the second time, an analysis has been made of Time-Bound Plans of downstream members, as they have been published in members' ACOP reports towards 100% CSPO. The overall conclusion is that no top-level "improvement" can be reported, insofar as some members are again pushing back their commitments. It appears that numerous changes have



PALM OIL GROWERS

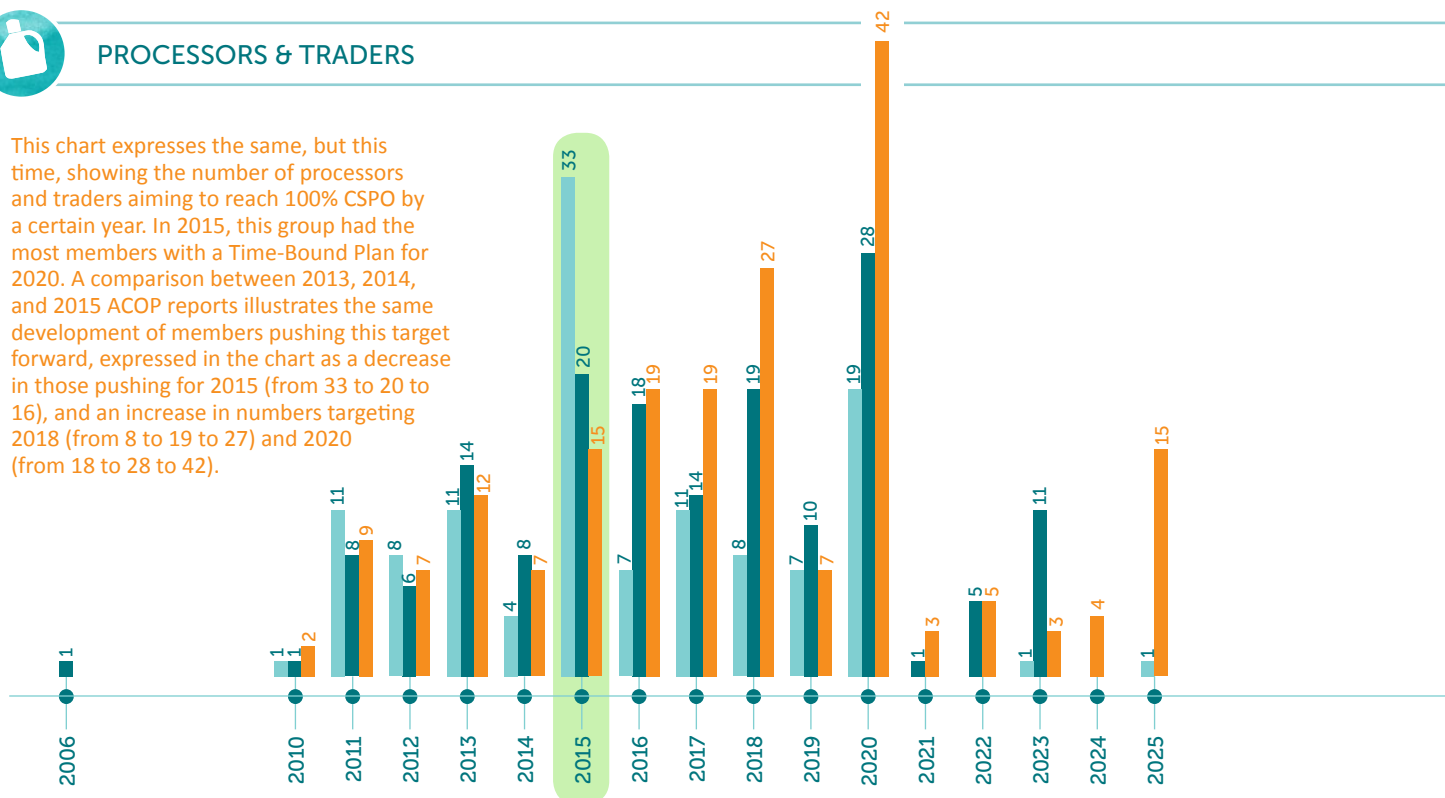


This chart illustrates the number of grower members mentioning a specific year as their Time-Bound Plan deadline to reach 100% CSPO. It shows that most growers still have 2015 as their target year. However, when comparing 2015 ACOP reports with reports from 2014, a number of members have pushed their targets forward, expressed in the chart as a decrease in number of those targeting 2014 (from 8 to 4) and 2015 (from 21 to 18) and an increase in those aiming for 2016 (from 5 to 12) and 2019 (from 3 to 7).



PROCESSORS & TRADERS

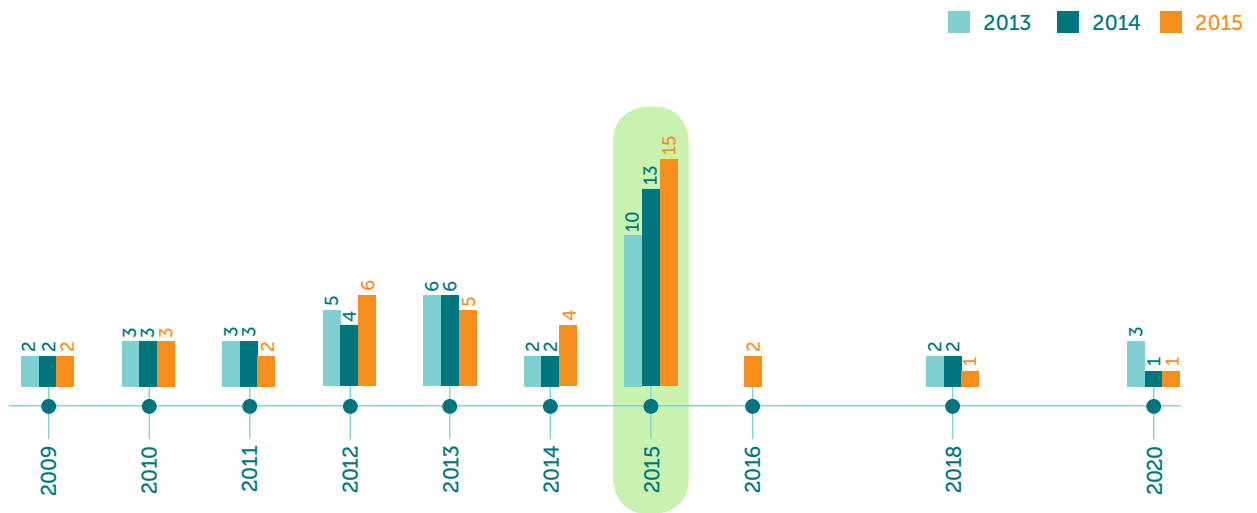
This chart expresses the same, but this time, showing the number of processors and traders aiming to reach 100% CSPO by a certain year. In 2015, this group had the most members with a Time-Bound Plan for 2020. A comparison between 2013, 2014, and 2015 ACOP reports illustrates the same development of members pushing this target forward, expressed in the chart as a decrease in those pushing for 2015 (from 33 to 20 to 16), and an increase in numbers targeting 2018 (from 8 to 19 to 27) and 2020 (from 18 to 28 to 42).



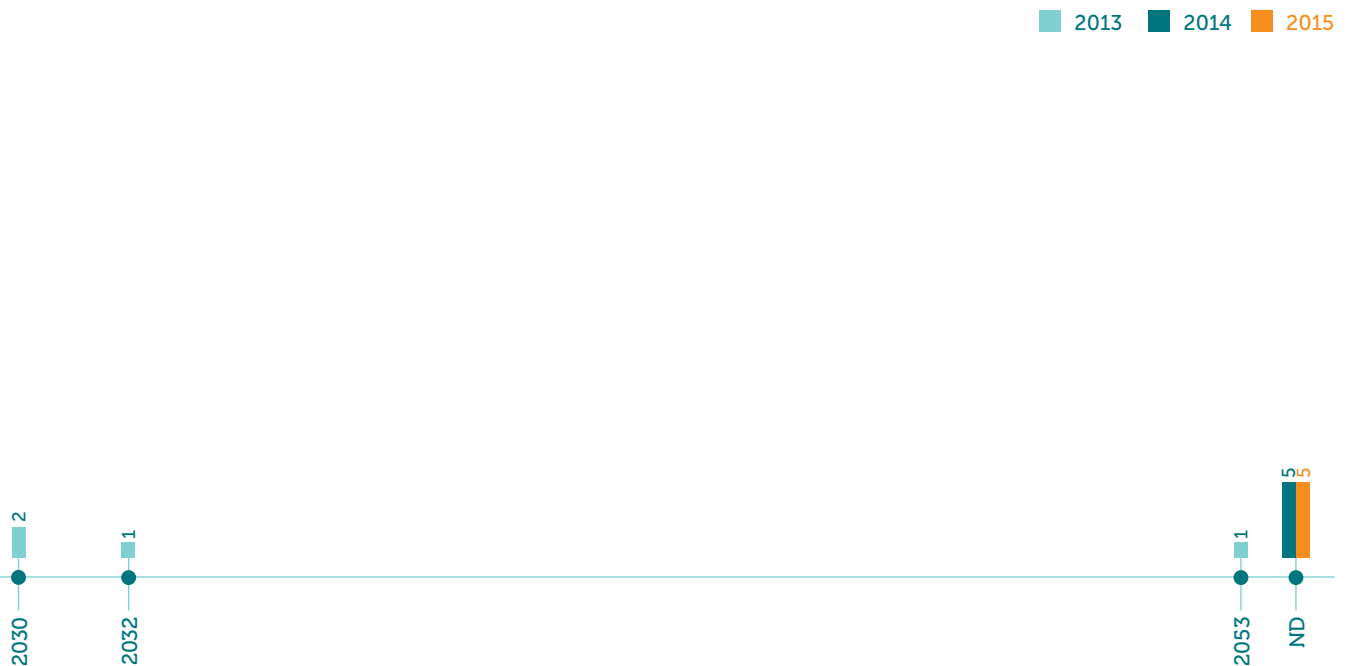
been made in relation to the target year when members expect to reach (the trade, sale, or use of) 100% CSPO. When drawing conclusions based on comparisons between years, please note that the members submitting ACOP reports are not necessarily the same members as last year. It is possible, however, to spot high-level trends.



RETAILERS

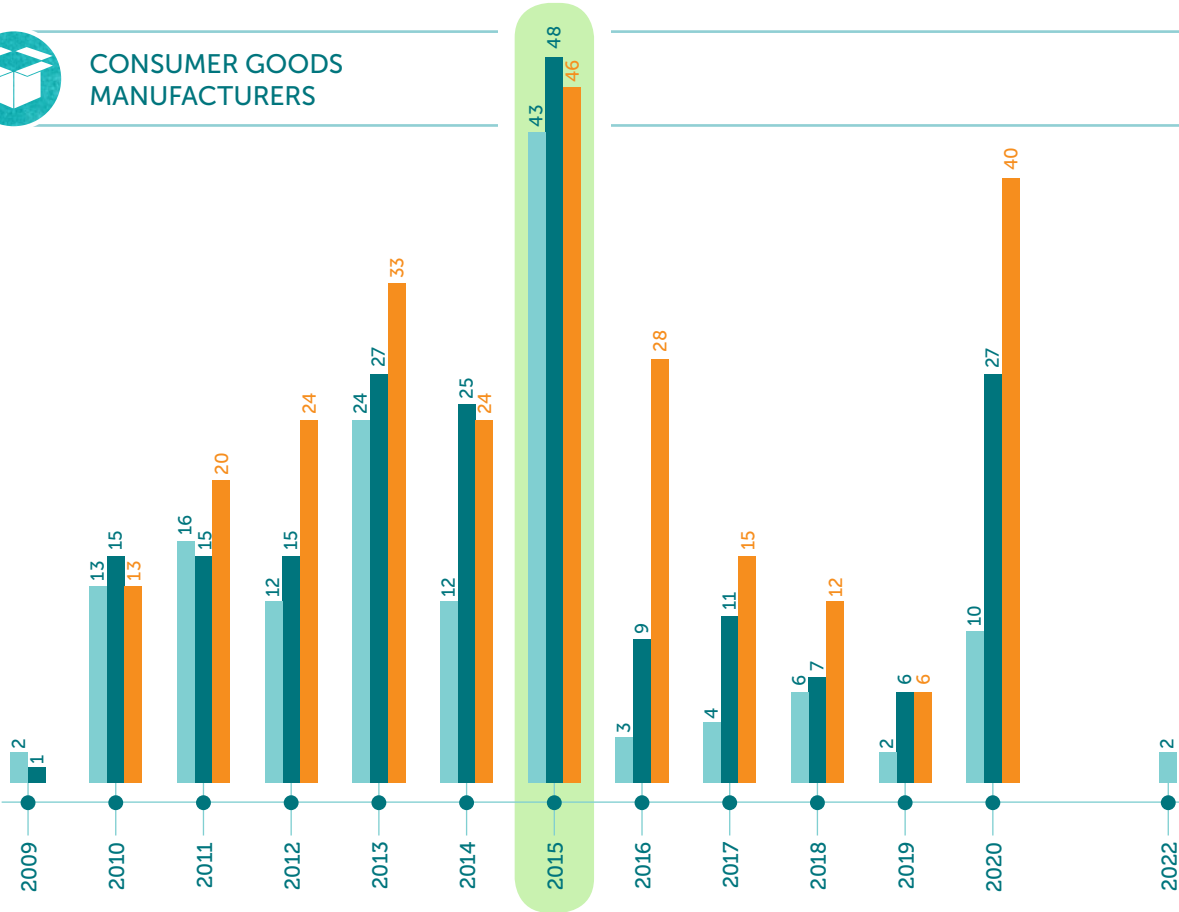


Retailer member data is not in line with this development, however. Their Time-Bound plans still seem to focus on 2015. Can it be concluded that CSPO is integrated into private label recipes faster than in branded products? Or is such a conclusion premature, and should we expect to see in next year's ACOP reports that retailers have reviewed and adjusted their Time-Bound Plans?





CONSUMER GOODS MANUFACTURERS



2015

MOST MEMBERS WHO HAVE ADJUSTED THEIR TIME-BOUND PLANS



35 members

Consumer Goods Manufacturers



34 members

Processors & Traders

The graphs overleaf illustrate the shifts in Time-Bound Plans in another way. In the left-hand graphs, the bars indicate the number of members who have adjusted their target years from prior ACOPs, while in the right-hand graphs, the bars indicate the number of years. The blue bar represents deadlines adjusted to an earlier year, the red bar targets postponed to a later year. Bear in mind that these figures are based on the number of members who submitted their 2015 ACOP, and not on total membership numbers.

Looking at physical volumes only, most members who have adjusted their targets to an earlier year are in the CGM group. Most members who have adjusted their plans to a later year have been either processors and traders or CGMs.

Most CGMs still have 2015 as their target years. The increase in members reporting to reach 100% CSPO in 2016 to 2019 may simply be a result of the increase in member numbers. Remarkable, however, is the steep increase in the number of CGM members with targets set at 2020. This is more or less in line with what grower, processor & trader, and trader member data shows.

■ 2013 ■ 2014 ■ 2015



SHIFT IN PHYSICAL TIME-BOUND PLANS

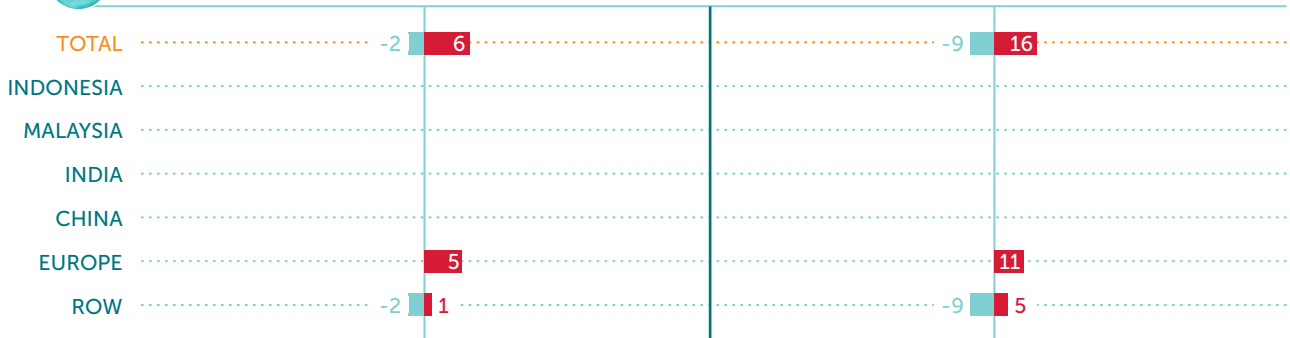
The processors and traders have brought their deadlines forward for an aggregate of 67 years (compared to 136 last year), and the CGMs for an aggregate of 73 years (compared to 113 last year).

	NUMBER OF MEMBERS who have adjusted their Time-Bound Plans from prior ACOP		AGGREGATE NUMBER OF YEARS (+ / -) shifted from prior ACOP's Time-Bound Plan	
	2013	2014	2013	2014
Processors & Traders				
TOTAL	-9	34	-20	67
INDONESIA	-1	1	-2	2
MALAYSIA	-1	4	-1	6
INDIA	-1	1	-7	2
CHINA				
EUROPE	-3	19	-6	43
ROW	-3	9	-4	14
Consumer Goods Manufacturers				
TOTAL	-12	35	-48	73
INDONESIA	-1		-3	
MALAYSIA				
INDIA				
CHINA				
EUROPE	-9	31	-36	59
ROW	-2	4	-9	14

NUMBER OF MEMBERS who have adjusted their Time-Bound Plans from prior ACOP	AGGREGATE NUMBER OF YEARS (+ / -) shifted from prior ACOP's Time-Bound Plan
---	--



Retailers



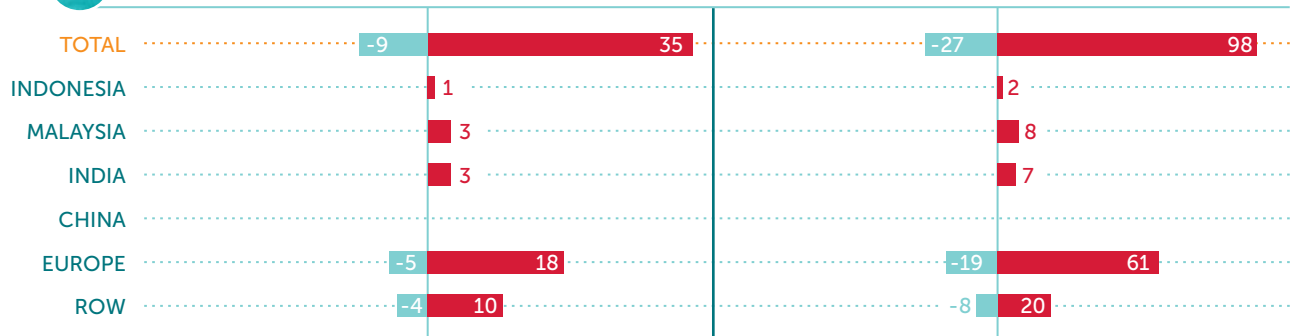
SHIFT IN RSPO TIME-BOUND PLANS (Including Book & Claim)

Including B&C volumes in the analysis, processors and traders have brought their deadlines forward for an aggregate of 98 years (compared to 112 last year), and the CGMs an aggregate of 62 years (compared to 49 last year).

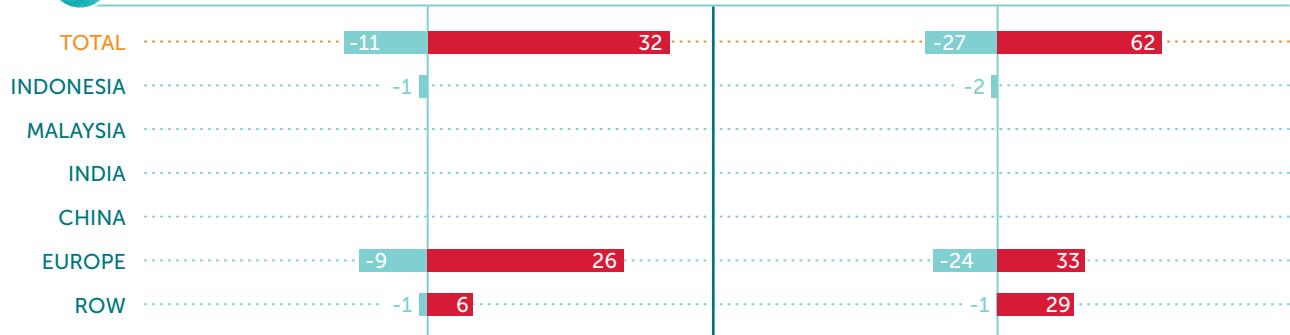
NUMBER OF MEMBERS who have adjusted their Time-bound Plans from prior ACOP	AGGREGATE NUMBER OF YEARS (+ / -) shifted from prior ACOP's Time-bound Plan
---	--



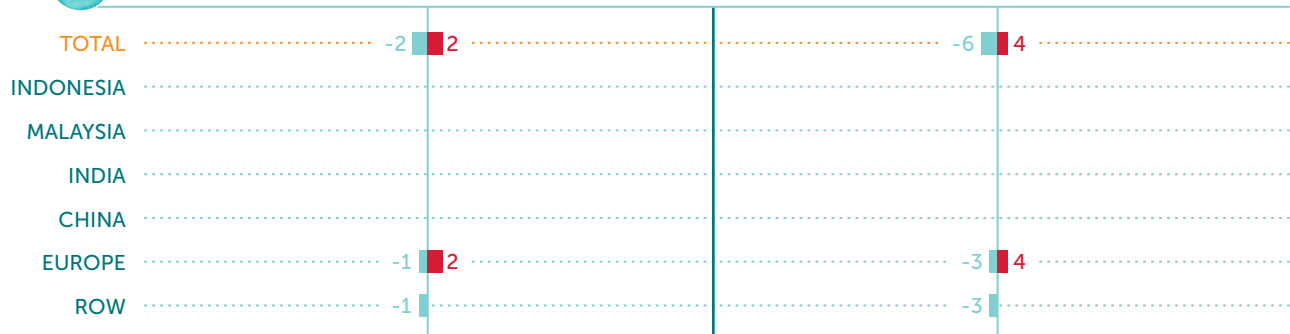
Processors & Traders



Consumer Goods Manufacturers



Retailers



13. Membership Development

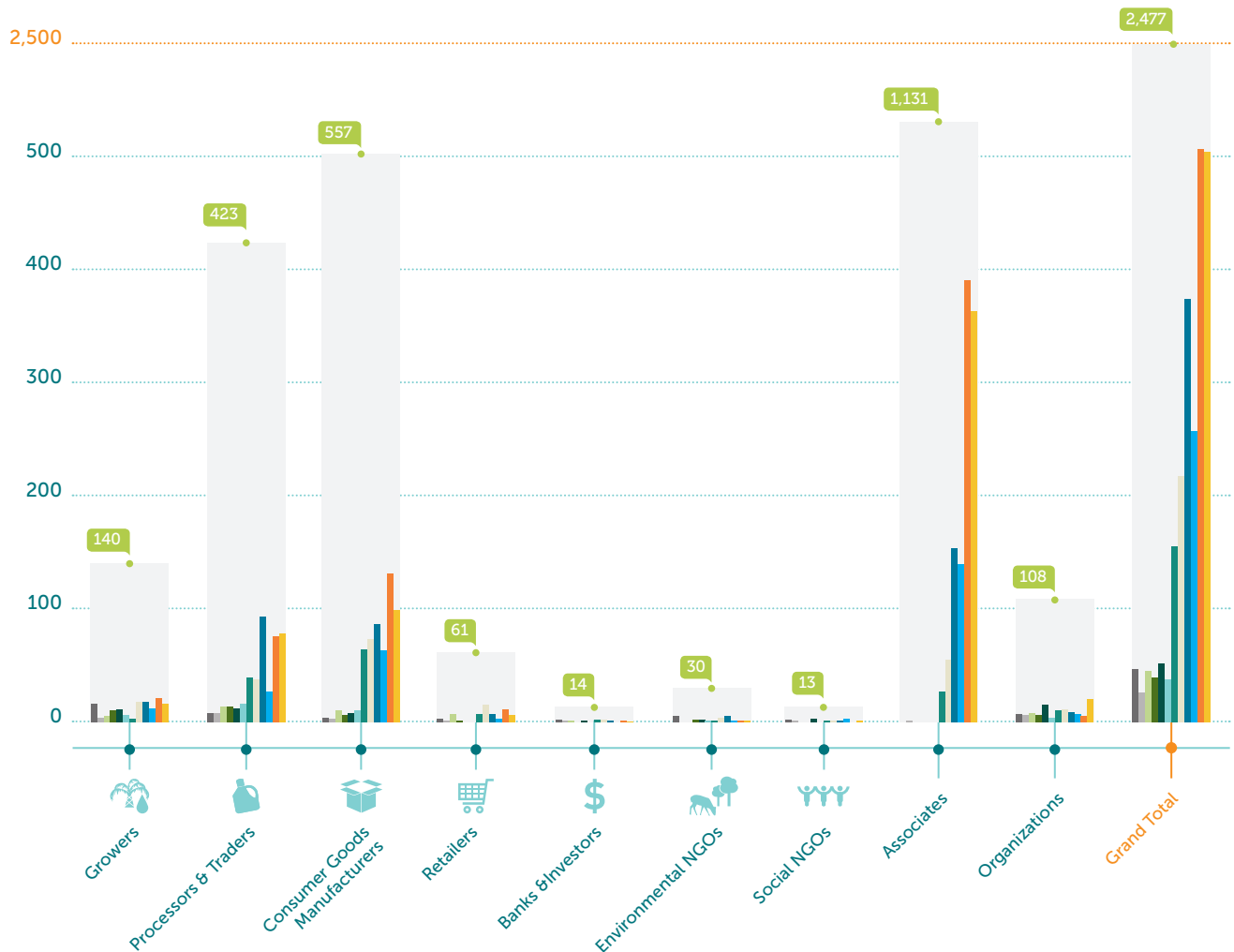
The membership of RSPO had grown to 2,477 members by October 1, 2015 (compared to 1,902 members at the end of 2014), with ordinary members as the largest category (1,238 members).

Looking back, most growth in membership numbers occurred from 2011 to 2012 (+373), 2013 to 2014 (+642), and 2014 to 2015 (+605; the numbers for 2015 have been included up to end of September). Europe has contributed the most new members.



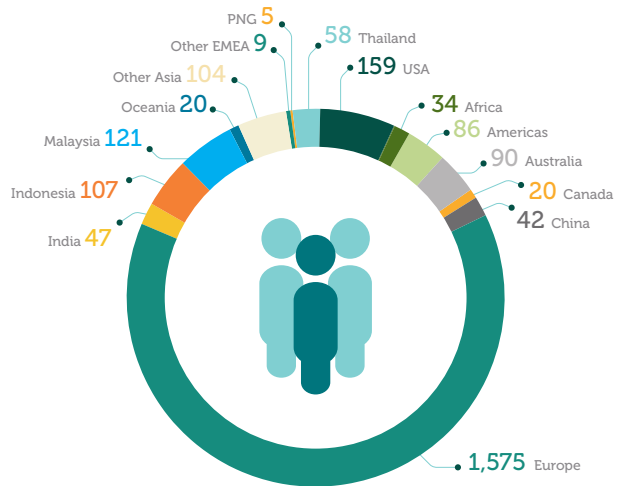
GROWTH IN MEMBERSHIP (by Category)

Legend: 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, ### TOTAL



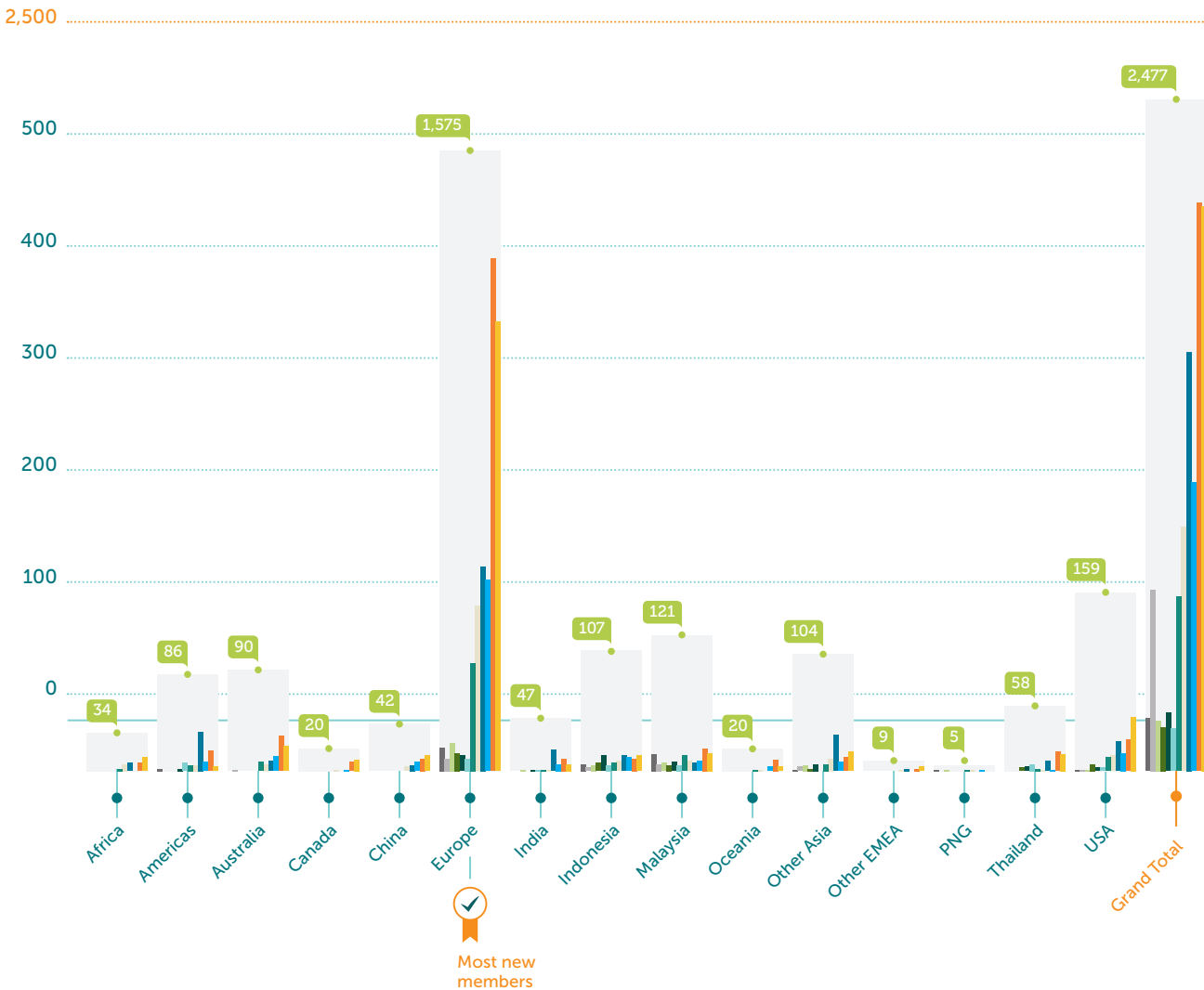
The growth in membership numbers seems to indicate a shift down the supply chain—from considerable growth in new processor and trader members between 2008 and 2011, and more new members from the CGM group between 2011 and 2014, to most growth seen in supply chain associates from 2013 onwards. Supply chain associates represented 19% of new members joining in 2010, 43% of new members joining in 2012, and 61% of new members joining in 2015.

In 2015, most ordinary members were registered in Europe (662), with USA second (106) and Indonesia (86) and Malaysia (85) third. The pie graph here shows all membership categories. If supply chain associates and affiliate members are included, the size of European membership becomes even clearer, illustrating the vast number of downstream buyers of CSPO.



GROWTH IN MEMBERSHIP (by Country and Region)

Legend: 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, ### TOTAL



14. Strategic Outlook

With a good understanding of the achievements and areas for improvement, the RSPO can develop and hone strategies to further advance the cause of sustainable palm oil globally.

As demand for CSPO keeps growing in markets, more and more physical volumes become available. The decrease in the average premium for CSPO certificates between 2008 and 2014 shows that buyers are shifting from certificates to physical volumes. For the oleo-chemical markets and other market segments using palm kernel (PK)-based products and palm derivatives, less physical volumes are available. The rise of the average premium for PKO certificates from 2012 reflects the desire in these markets to meet the demand for sustainable palm oil products.

This analysis includes a look at market uptake against regional targets. For 2020, the aim is for Europe to achieve 100% CSPO, Malaysia and Indonesia both 50%, India 30%, and China 10%. No target has been set for the rest of the world (ROW). If commitments from ACOP are fully implemented, most regions will be progressing well towards the 2020 targets. Taking CSPO and CSPKO together, Europe is ahead of other regions, and based on ACOP numbers, is predicted to reach a little below the 100% mark in 2020. In

most regions, retailers seem less progressive than processors and traders or CGM.

Changes in Time-Bound Plans analyzed suggest that members experience hurdles in fulfilling their earlier commitments. There is a need to better understand the background of these changes, discuss these obstacles with members, and learn what measures are needed to further facilitate market uptake.

We have seen tremendous developments in the palm oil sector over the last few years. As part of this effort to reinforce the credibility of RSPO standards, a new version of the P&C was introduced in 2013, after a thorough review. At the same time, new sustainability initiatives were introduced, to work on better maps, or to formulate specific policies on high carbon stock forests, fair labor conditions, and other issues. This year, we are discussing how to embrace these new initiatives as the RSPO.

The industry has to brace itself to adapt to the changing landscape with emerging new expectations. There is much capital that can be acquired and leveraged from a multi-stakeholder organization such as the RSPO in working towards true market transformation.

NOTE TO READERS

On the difference between Annual Production Capacity, Supply, and Sales: Annual Production Capacity is the annualized volume (MT) of CSPO or CSPK a producer is capable of producing from its RSPO-certified sites. Supply of certified palm oil is calculated by multiplying daily production capacity (MT) of certified sites by the number of days the sites operate. Sales of certified palm oil is the volume of certified palm oil sold to the first buyer in the chain after the palm oil mill.

In the Book & Claim (B&C) supply chain model, the producer of the CSPO receives a premium for working responsibly, equal to the price of a Greenpalm certificate.

As this analysis is based on data from submitted ACOPs, there are limitations to its representation of membership performance.

- The ACOP questionnaire is a dynamic form that will evolve in due course according to several factors, ie. market activities, demands etc. that will be decided and endorsed by the Board of Governance. Leading to this, the reports that we produced based on the ACOP submissions will have gaps in terms of its data availability.
- The contents of the ACOP questionnaire and reports were changed in 2012, so not all data is available over the full 2008-2014 period.
- The membership numbers are based on year of registration of new members. The totals are a sum of all new members, but do not show members leaving. Also, changes in companies may have occurred over the years, for instance in membership structure, ownership structure, or as a result of takeovers or divestments.
- In recent years, we have experienced a rise in the number of estates (and corresponding production capacity) certified under RSPO and other schemes, such as ISCC. Although volumes produced by these double-certified production sources are counted as RSPO, the volumes sold under competing schemes are not. This has a downward effect on the market uptake numbers, even while the volumes are sold as sustainable. This effect cannot be quantified as long as ISCC does not publish sales volumes.

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The RSPO is an international non-profit organization formed in 2004 with the objective to promote the growth and use of sustainable oil palm products through credible global standards and engagement of stakeholders.

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